

# Introduction to BCILAB

## A MATLAB Toolbox and EEGLAB Plugin

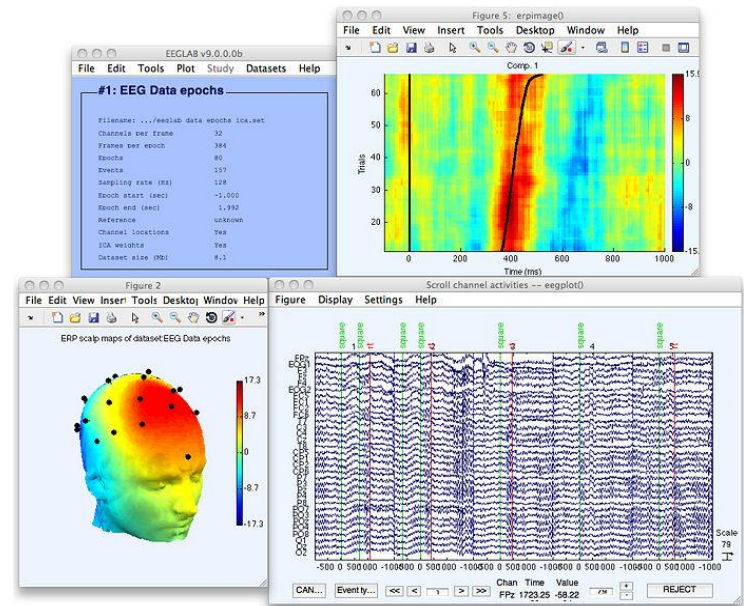
Christian A. Kothe

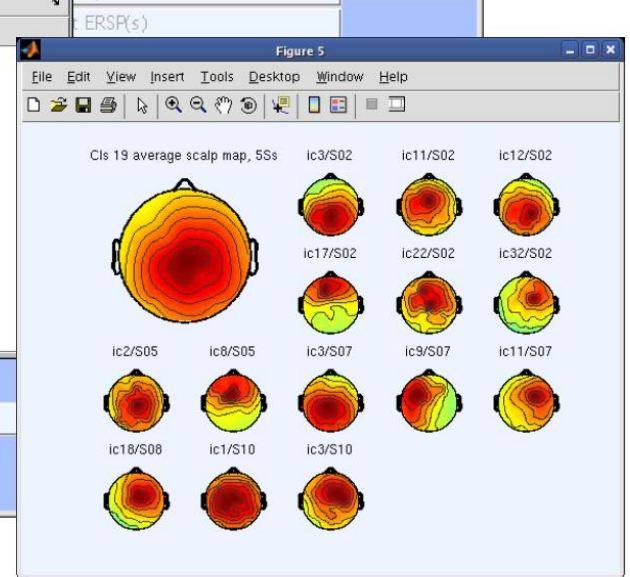
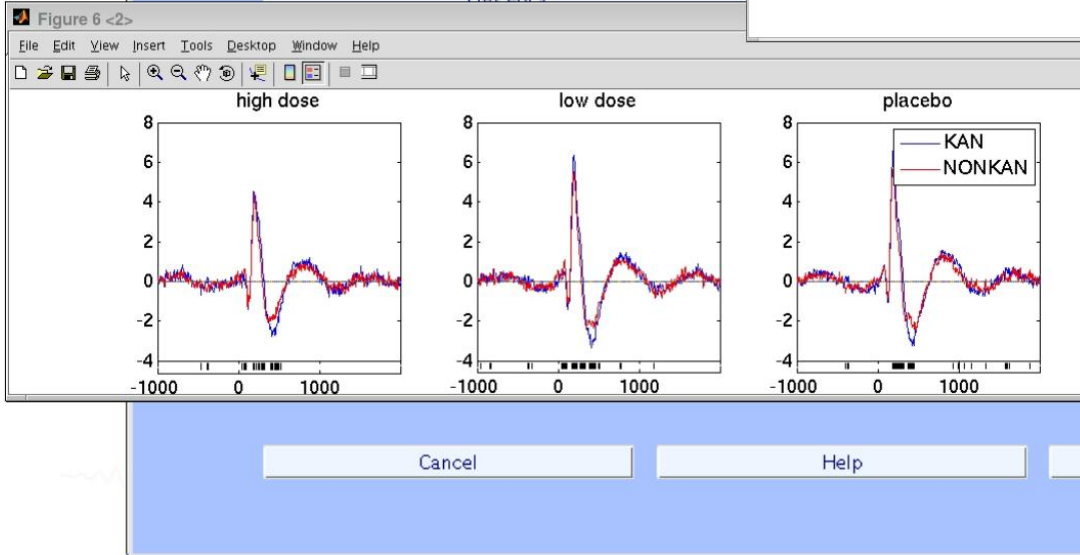
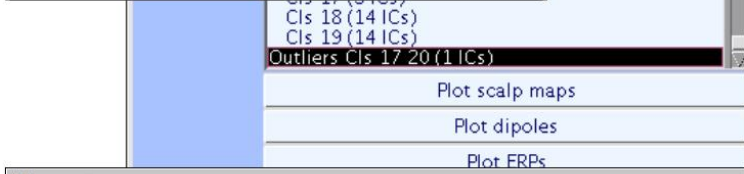
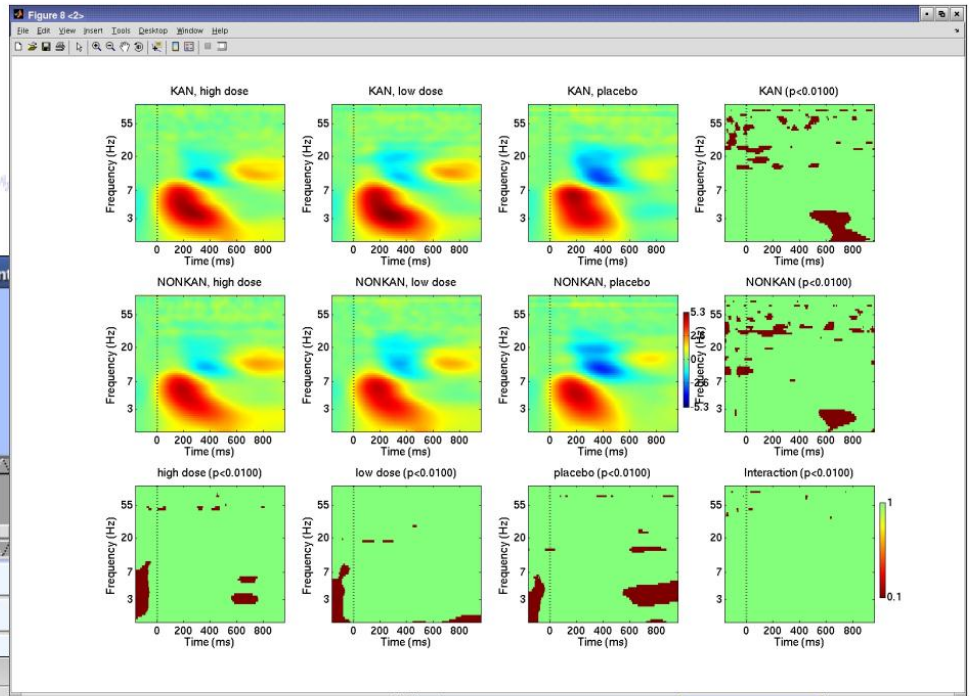
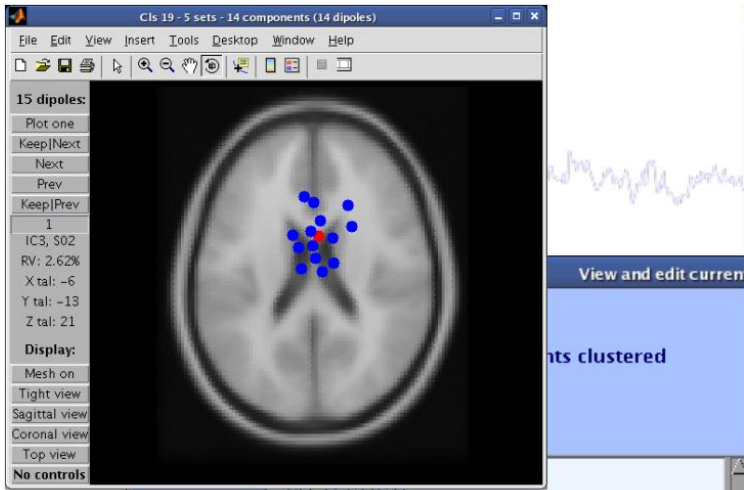
Swartz Center for Computational  
Neuroscience, UCSD

# EEGLAB Overview

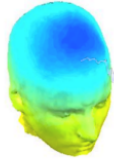
# What is EEGLAB?

- Large open-source toolbox for EEG analysis (70k lines, 90k d/loads, 5000-9000 users on discussion list)
- Neuroscience focus & features (ICA, 3d source localization, statistics, multi-subject analysis, graphics)
- Developed by Arno Delorme and Scott Makeig (et al.) under NIH funding
- 20+ plugins (NFT, SIFT, BCILAB, MPT, ...)
- Currently being extended for real-time experimentation (MoBILAB, ERICA platform)





# EEGLAB articles



Delorme, A., Makeig, S. (2004) EEGLAB: an open source toolbox for analysis of single-trial EEG dynamics including independent component analysis. *Journal of Neuroscience Methods*, 134(1), 9-21.

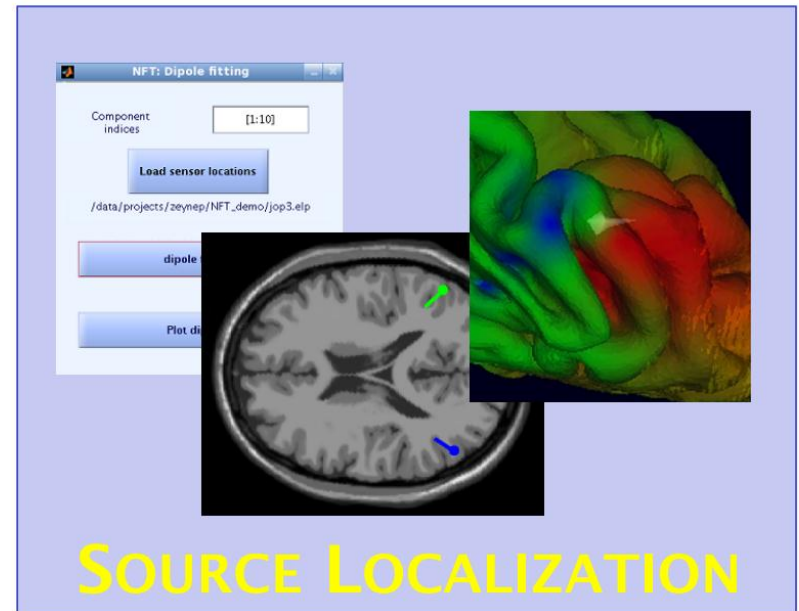
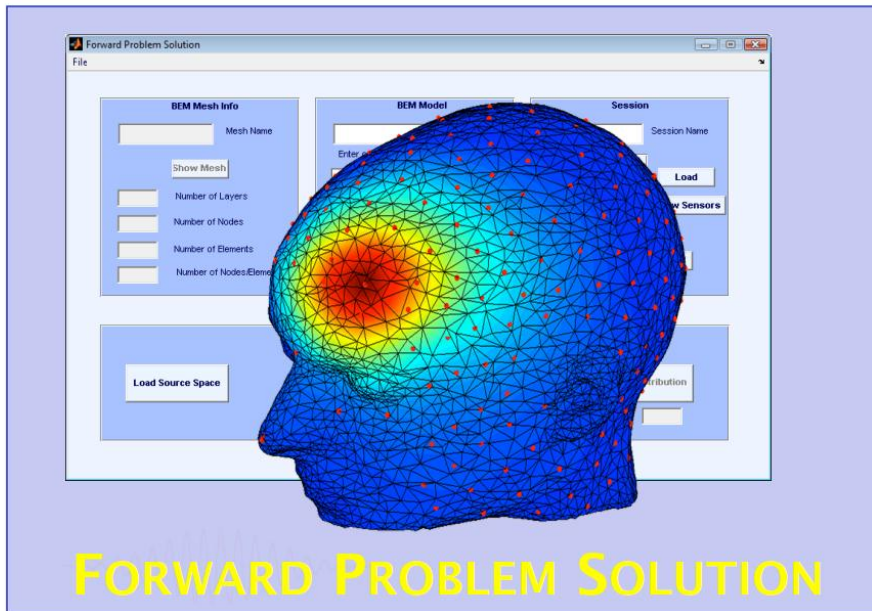
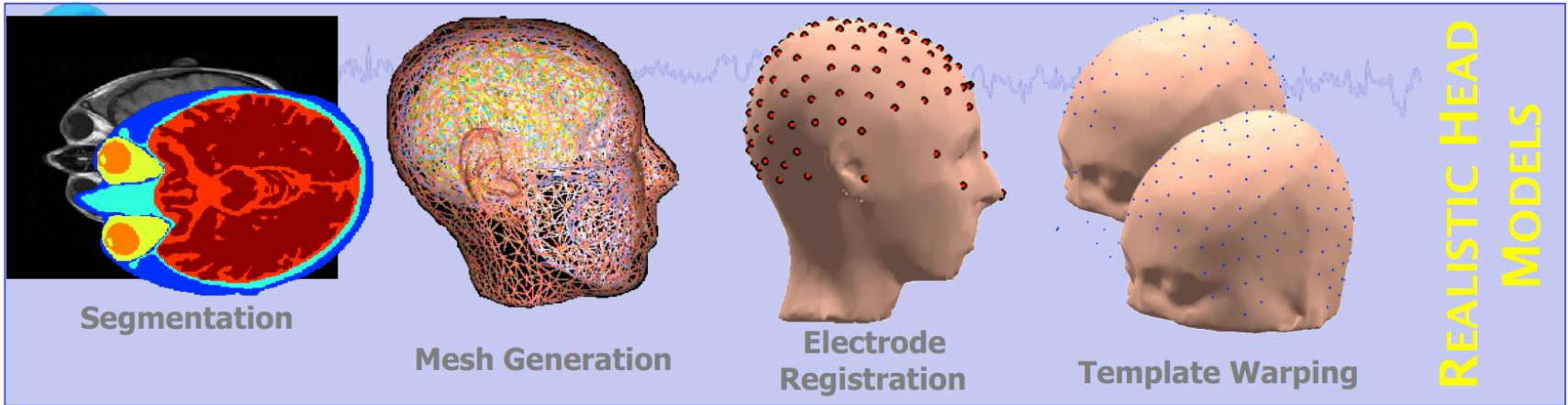
Makeig, S., Debener, S., Onton, J., Delorme, A. (2004) Mining event related dynamics. *Trends in cognitive Neuroscience*, 8(5), 204-210.

Delorme, A., Kothe, C., Bigdely, N., Vankov, A., Oostenveld, R., Makeig, S. Matlab Tools for BCI Research? In "human-computer interaction and brain-computer interfaces". Editors : Tan, D. and Nijholt, A. To appear in 2010. Springer Publishing.

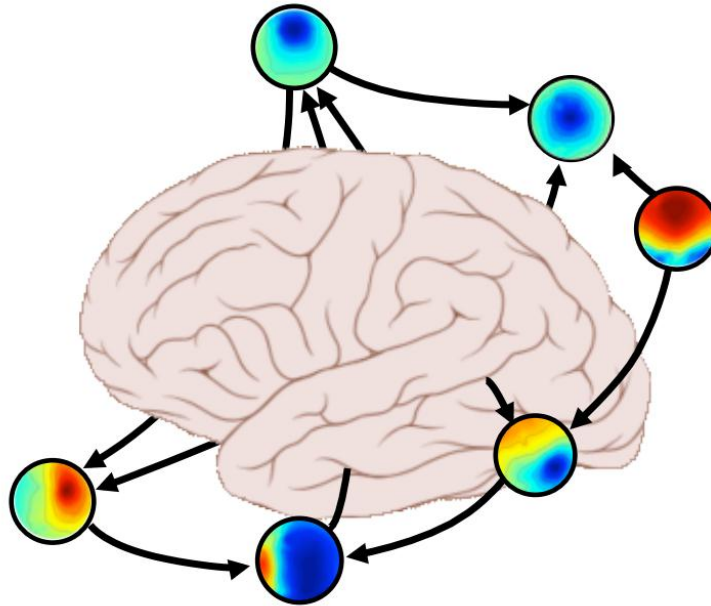
Delorme, A., Mullen, T., Kothe, C., Bigdely-Shamlo, N., Akalin, Z., Vankov, A., Makeig, S. EEGLAB, MPT, NetSIFT, NFT, BCILAB, and ERICA: New tools for advanced EEG/MEG processing. *Computational Intelligence*, accepted.

Delorme, A., Makeig, S. Open Source Programming for Interpreted Language: Graphic Interface and Macro Bridging Interface. IEEE International Conference on Signal Image Technology and Internet Based Systems. In press.

# NFT: Neuroelectromagnetic Forward Head Modeling Toolbox



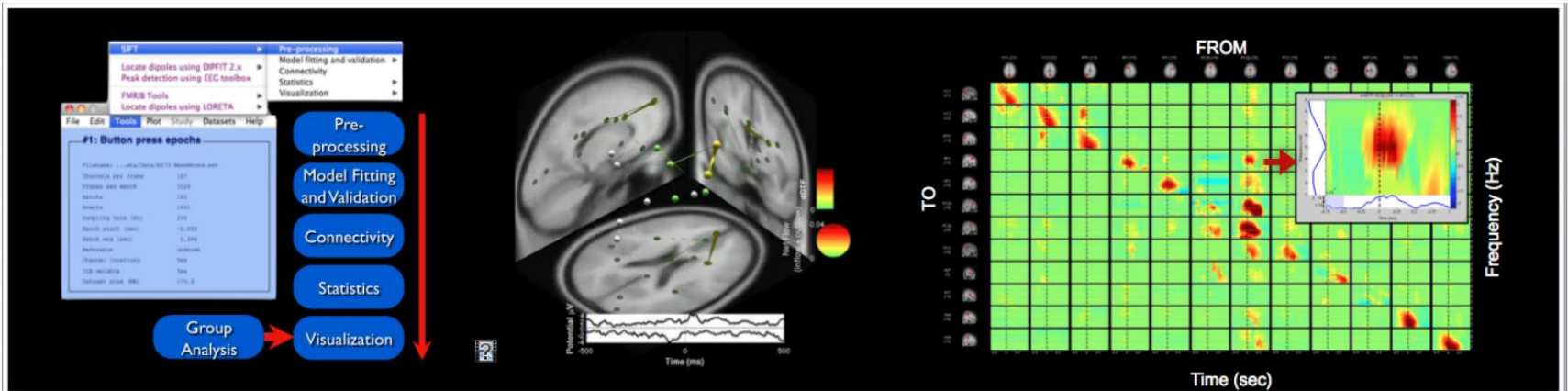
<http://sccn.ucsd.edu/nft>



# SIFT

Source Information Flow Toolbox

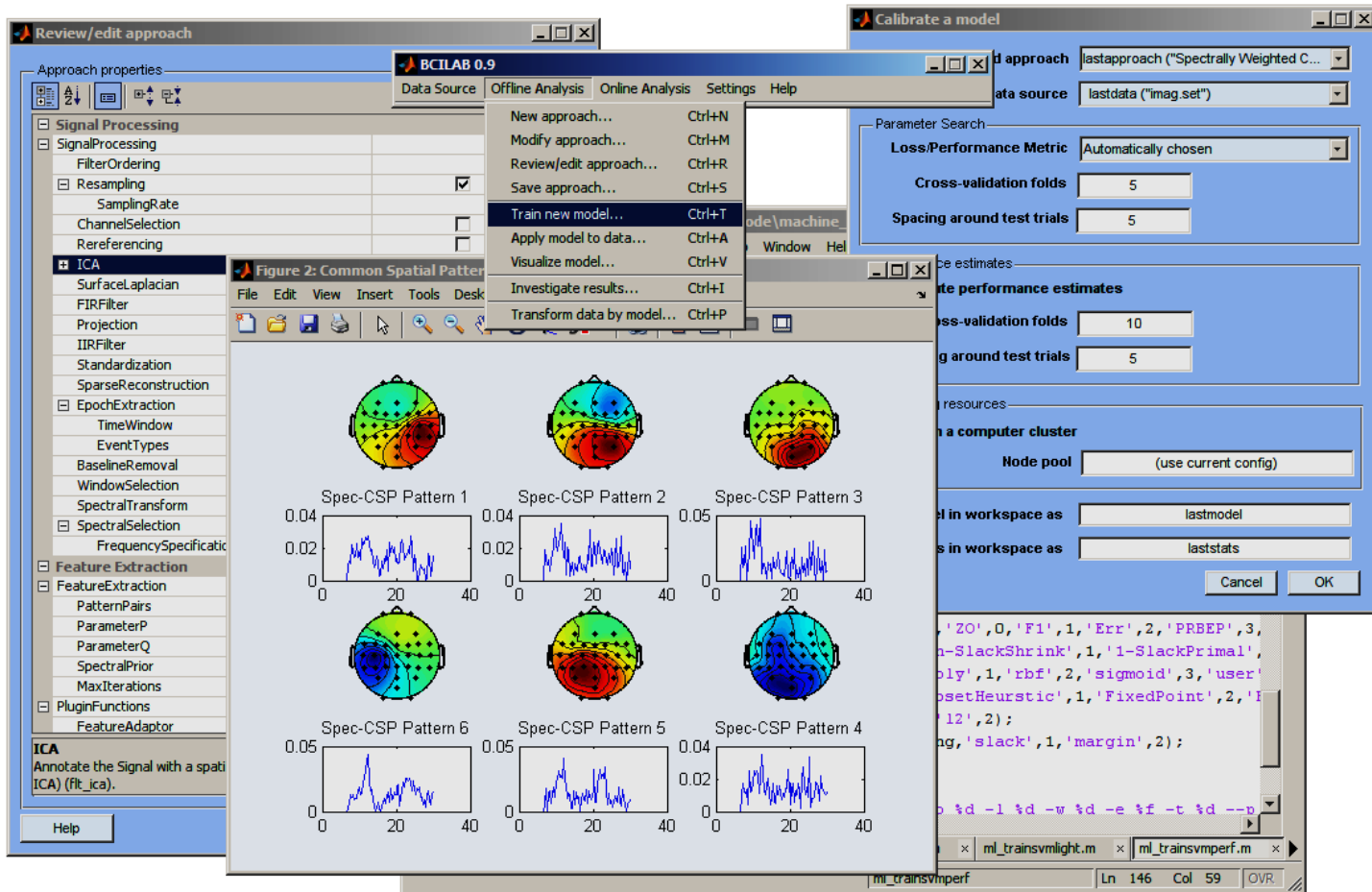
*"It makes you cool"*



# BCILAB Overview



# What is BCILAB?



The screenshot displays the BCILAB 0.9 software interface. The main window, titled "BCILAB 0.9", has a menu bar with "Data Source", "Offline Analysis", "Online Analysis", "Settings", and "Help". A dropdown menu is open under "Offline Analysis", listing options such as "New approach...", "Modify approach...", "Review/edit approach...", "Save approach...", "Train new model...", "Apply model to data...", "Visualize model...", "Investigate results...", and "Transform data by model...".

On the left, the "Review/edit approach" window shows a tree view of "Approach properties" including "Signal Processing", "ICA", "Feature Extraction", and "ICA". The "ICA" section is expanded, showing options like "SurfaceLaplacian", "FIRFilter", "Projection", "IIRFilter", "Standardization", "SparseReconstruction", "EpochExtraction", "TimeWindow", "EventTypes", "BaselineRemoval", "WindowSelection", "SpectralTransform", "SpectralSelection", "FrequencySpecific", "FeatureExtraction", "PatternPairs", "ParameterQ", "ParameterP", "SpectralPrior", "MaxIterations", "PluginFunctions", and "FeatureAdaptor".

In the center, a window titled "Figure 2: Common Spatial Patterns" displays six topographic maps of the scalp, each labeled "Spec-CSP Pattern 1" through "Spec-CSP Pattern 6". Below each map is a corresponding time-frequency plot showing power over time (0 to 40 seconds).

On the right, the "Calibrate a model" window is visible, showing a "Parameter Search" section with "Loss/Performance Metric" set to "Automatically chosen", "Cross-validation folds" set to 5, and "Spacing around test trials" set to 5. Below this, there are sections for "Performance estimates" and "Resources".

At the bottom right, a MATLAB script window is open, showing code for training and evaluating a model. The code includes comments and function calls like `ml_trainvmight.m` and `ml_trainvperf.m`.

<http://sccn.ucsd.edu/wiki/BCILAB>

# Idea & Purpose

- Like EEGLAB, but for BCI (and/or cognitive state assessment)
  - Seeding a community
  - Strengthening links between BCI and Neuroscience
- SCCN's in-house tool for BCI problems
  - Main focus: Advanced cognitive monitoring
  - Part of a large US research program (CaN CTA)
  - Funded by ARL (and ONR, Swartz Foundation, ...)

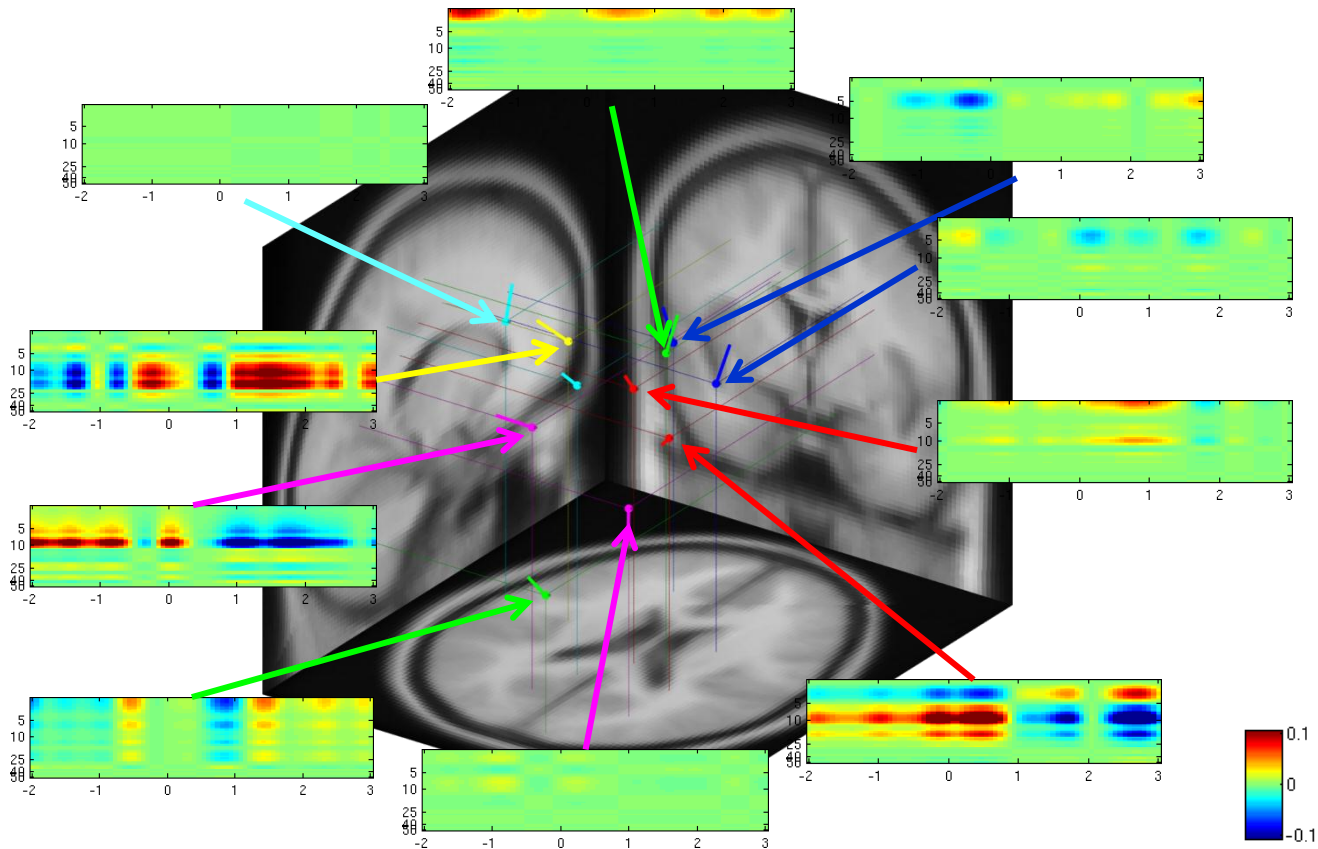
# Research Directions

- **HCI:** User-state monitoring, intelligent assistive systems
- **Neuroscience:** Brain feedback experiments
- **Clinical:** Communication and control devices for the severely disabled
- **Entertainment:** Computer game controllers



# Research Directions

- **Neuroscience:** also, *decoding models* of brain dynamics (exploratory research)





# BCILAB's Niche

- State of the art
- Largest collection of machine learning & signal processing components in any open-source BCI package
  - Many standard components (CSP, LDA, SVM, ...)
  - Many modern components (SBL, SSA, AMICA, HKL, DPGMM, LR-DAL, ...)
  - Some novel components (OSR, RSSD, SSB, ...)
- Next-generation framework
  - Fully probabilistic
  - Model inference from data corpora\*
  - Anatomical priors, other neuroscience-aware features
  - Processing of parallel streams

(\*: not yet in the current release)



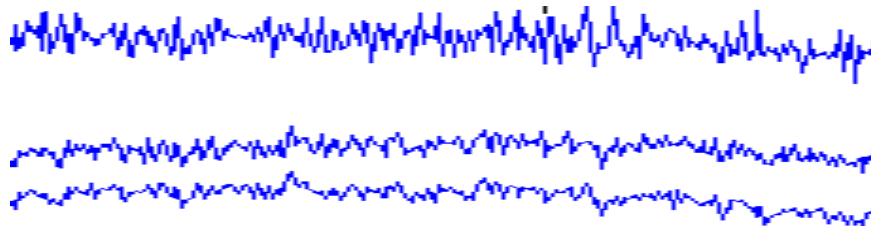
# (Intangible) Aims

- Low entry barrier
  - *Developers*: Simple plugin framework, low overhead
  - *Experimenters*: User-friendliness, GUI, canned approaches
- Low usage friction
  - Flexible, unobstructive
  - Simple things easy to achieve, complex things possible
- Efficiency
  - No redundant computations (caching, ...)
  - Parallel computation
  - Capable scripting (batch analysis, parameter search, ...)
  - Automation

# Theory, Terminology and BCILAB Equivalents

# Signals

- We measure one or more (multi-channel, fixed-rate) *signals* of a person
  - EEG, ECoG, MEG, ...
  - EMG, EOG, Gaze, MoCap, ...



**EEG**



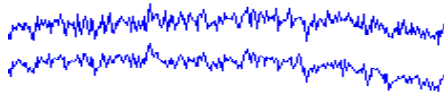
# Signal Representations

## Signal

.data



.event



↑ S2                      ↑ S1    ↑ R1

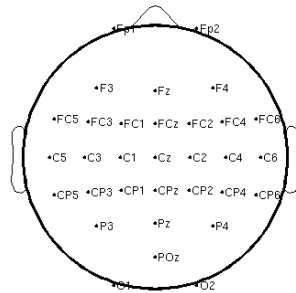
.srate

200Hz

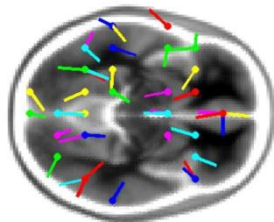
.xmin

0.0s

.chanlocs



.dipfit



...

## Signal Bundle

.streams

Signal 1

Signal 2

⋮

Signal n

...

## Dataset Collection

Bundle 1

Bundle 2

⋮

Bundle n

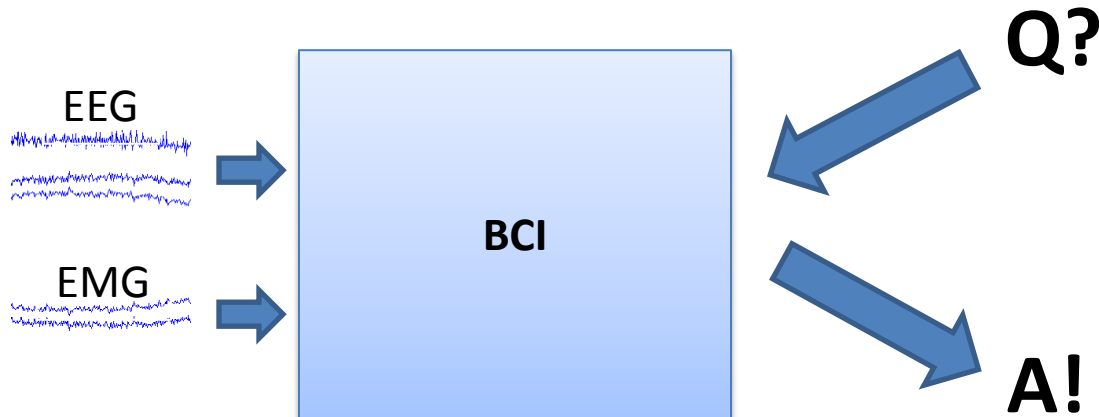


# Data Sources

- Signals in BCILAB originate from *device plugins*
- Currently: BioSemi, TCP, OSC, BCI2000, DataRiver, playback, etc.
- More planned (e.g., BrainProducts, ANT, g.Tec, Emotiv, ...)
- Quite easy to extend (typically a few 10s of LoC)

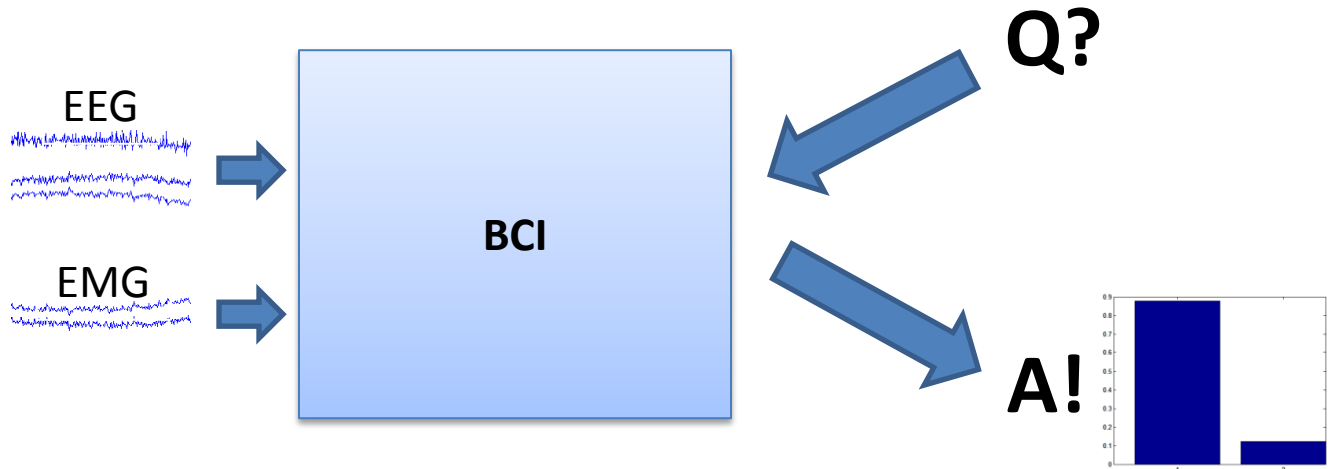
# Basic Framework

- The goal is to build an oracle that consumes these signals and can answer (pre-defined) queries about cognitive state of the person
- BCIs fit into that framework



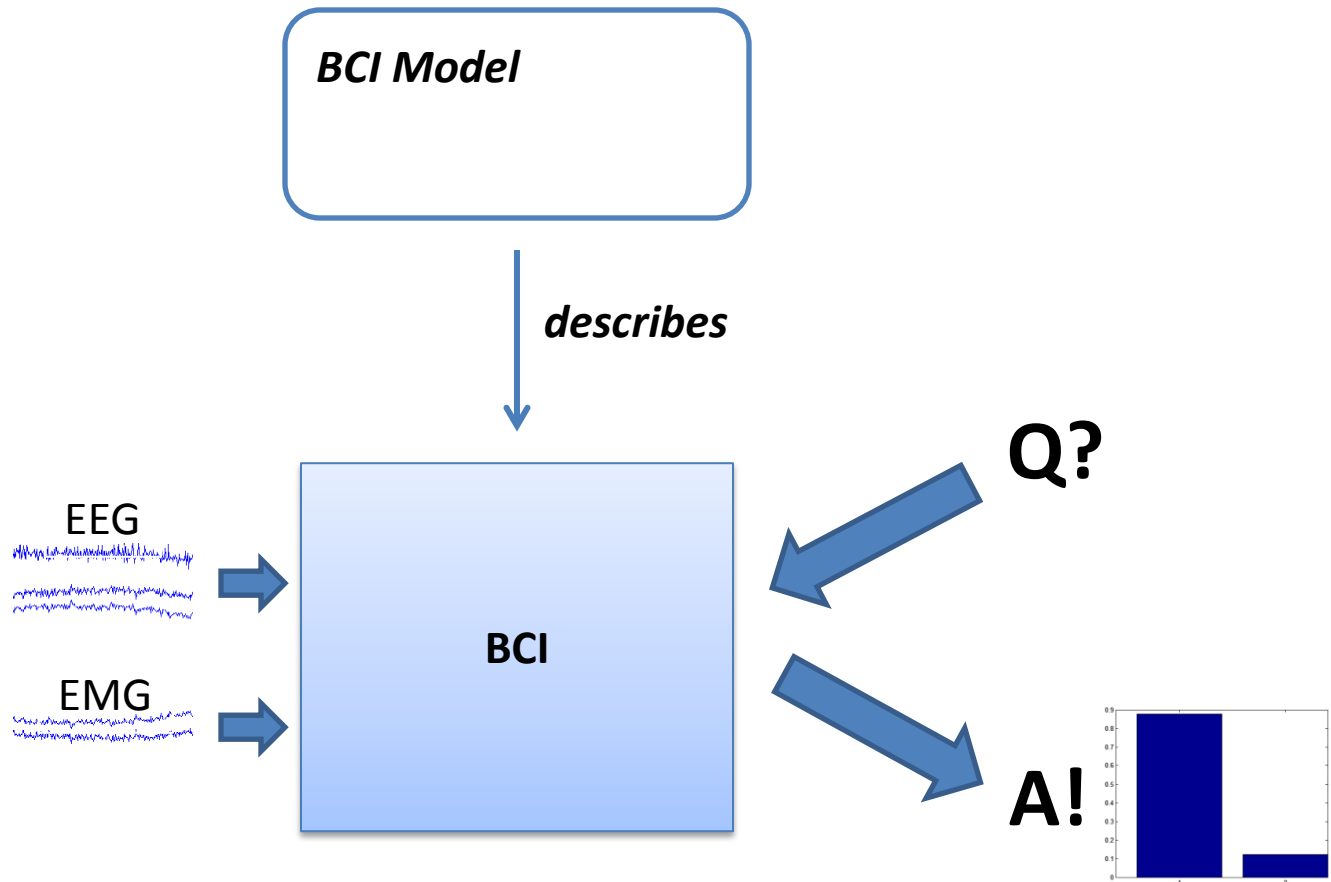
# Basic Framework

- In BCILAB, outputs may be point estimates (scalar, vector) or probability distributions (discrete / continuous)
  - usually discrete prob. distributions



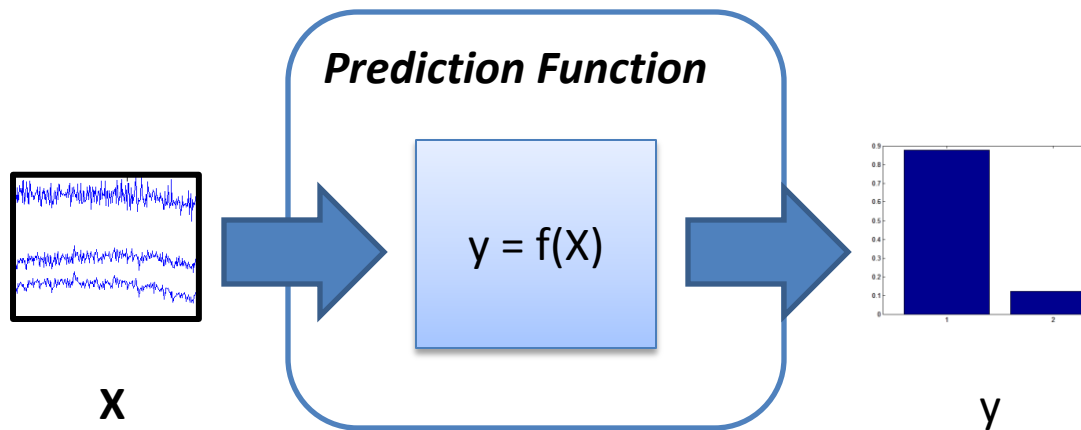
# Basic Framework

- A BCI is specified/described by a “*BCI model*”



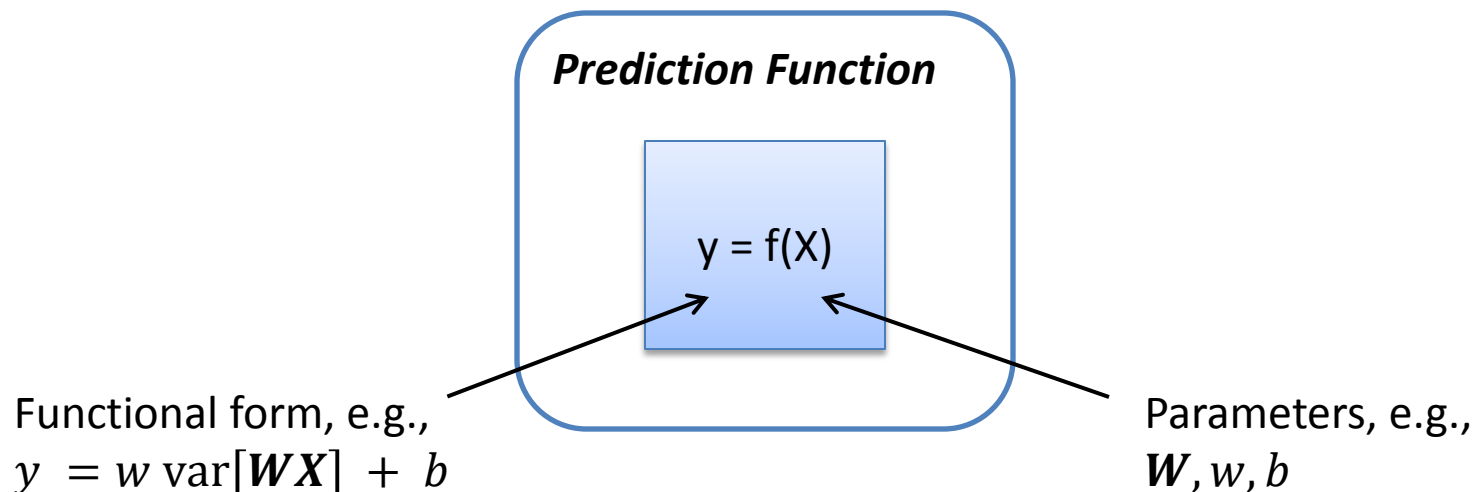
# Model Structure

- All BCI models contain a mapping  $f(\mathbf{X})$  that maps a limited-length signal segment  $\mathbf{X} \in \mathbb{R}^{C \times T}$  onto the output  $y$ 
  - In BCILAB called the model’s “*prediction function*”
  - May also accept segments from multiple signals



# Model Structure

- Note: the prediction function involves a functional form and possibly some fixed parameters
  - Functional form reflects a relationship between measurements and cognitive state (inverse for some assumed generative mechanism)



# Model Structure

- May also apply *signal processing methods* (here called *filters*) to the input signals (e.g., for computational efficiency or to leverage tools)
  - receive a signal and produce a transformed signal
  - online-capable and possibly adaptive / stateful
  - represented as plugins in BCILAB, more than 40 methods built in



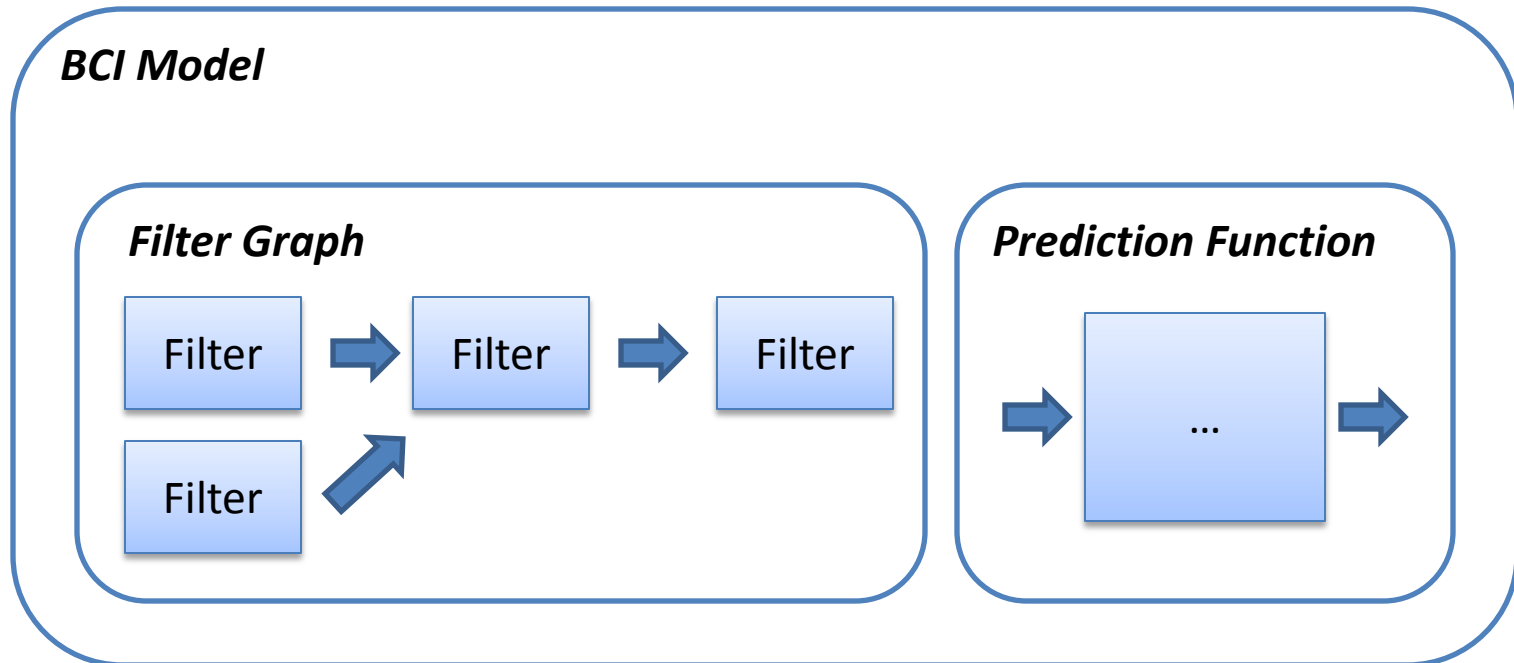


# Major Filter Types

- Spatial filters (channel selection, surface Laplacian, ICA, CSP\*, sparse recovery, ...)
- Spectral filters (FIR, IIR, FFT)
- Epoch-based filters (windowing, Wavelet transform, Fourier transform, STFT, ...)
- Miscellaneous (resampling, dipole fitting, ...)

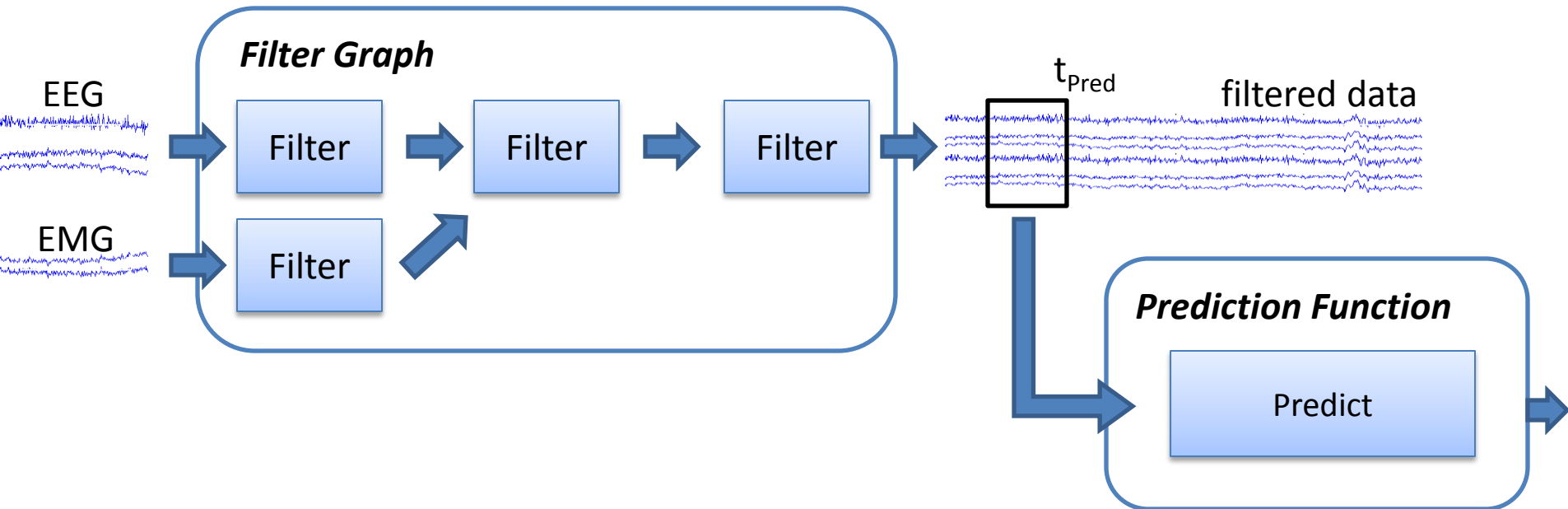
# Model Structure

- Putting all together, a BCI model in BCILAB contains a *filter graph* and a prediction function
- Provides enough flexibility for most BCI designs



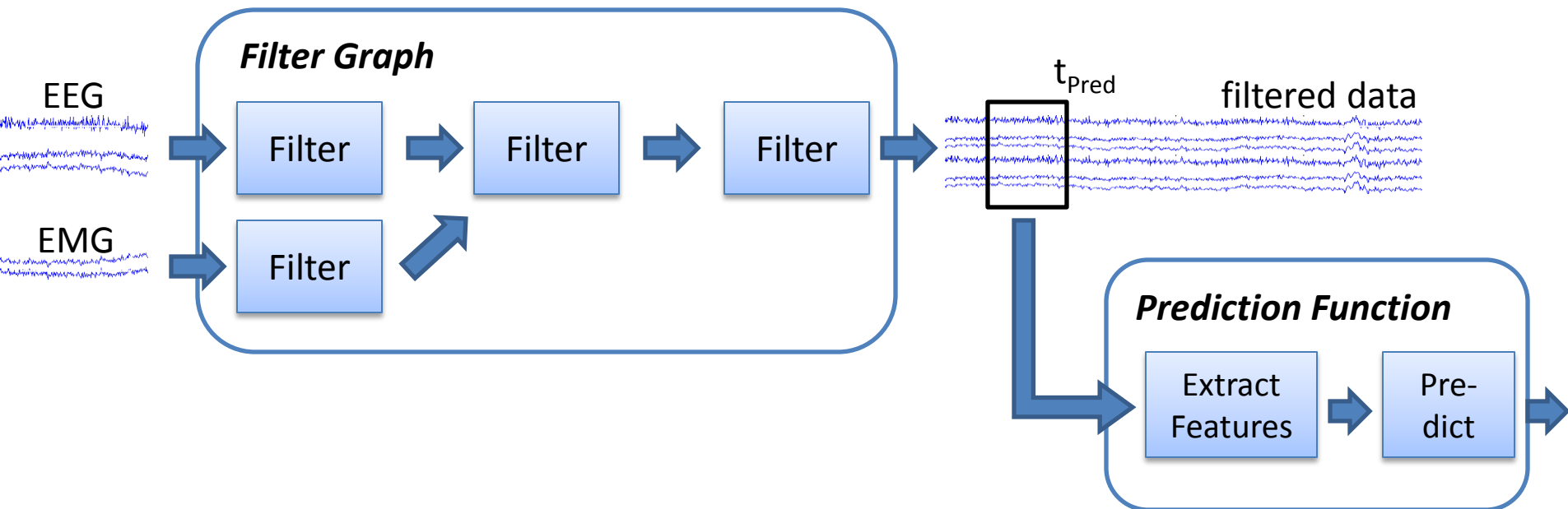
# Online Data Flow

- In BCILAB, the filter graph receives all input samples, but the prediction function may be called on demand



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- In BCILAB, the filter graph receives all input samples, but the prediction function may be called on demand
  - In most current BCIs, the prediction function consists of a dedicated “feature extraction” step and “prediction” step



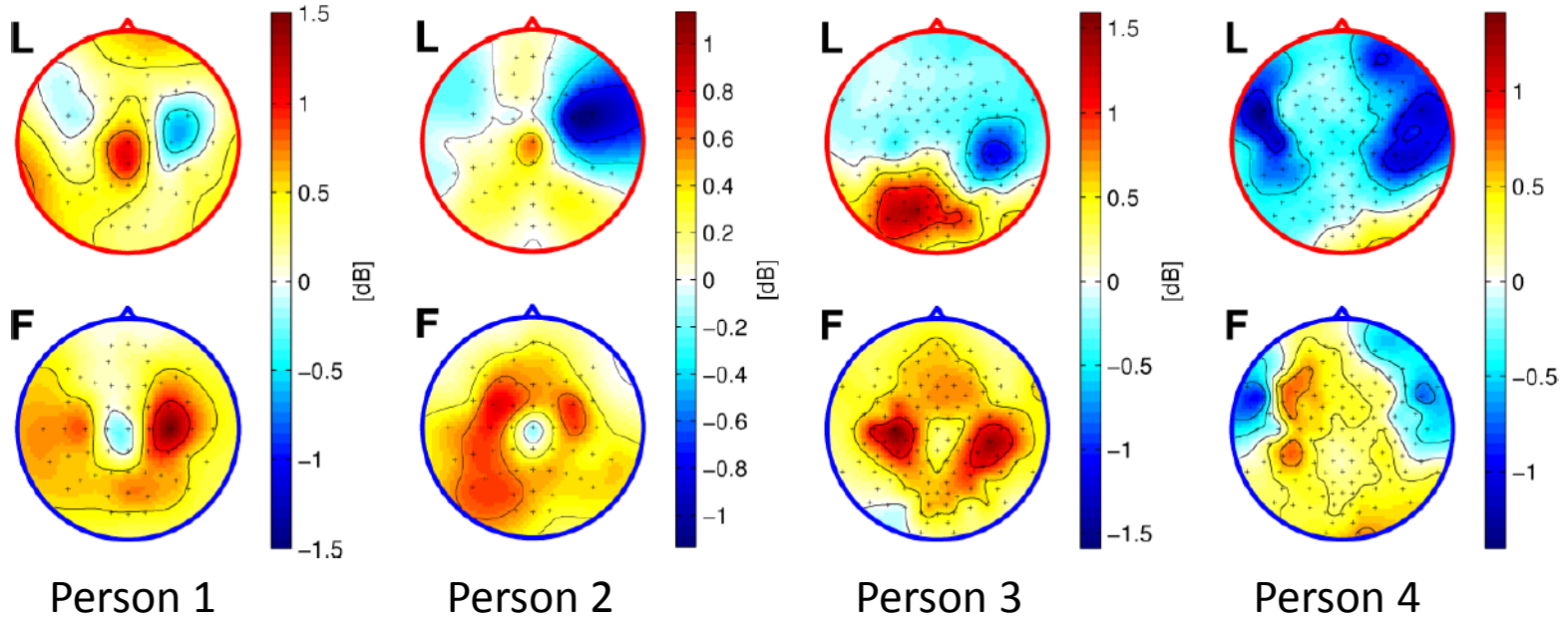


# One Problem

- for most BCI questions and implementations, the parameters leading to best accuracy are *a priori* unknown!
  - Depend on hard-to-measure factors (e.g., brain functional map)
  - Depend on expensive-to-measure factors (e.g., brain folding)
  - Depend on highly variable factors (e.g., sensor placement, subject state)
  - Different for every person, task, montage, etc.

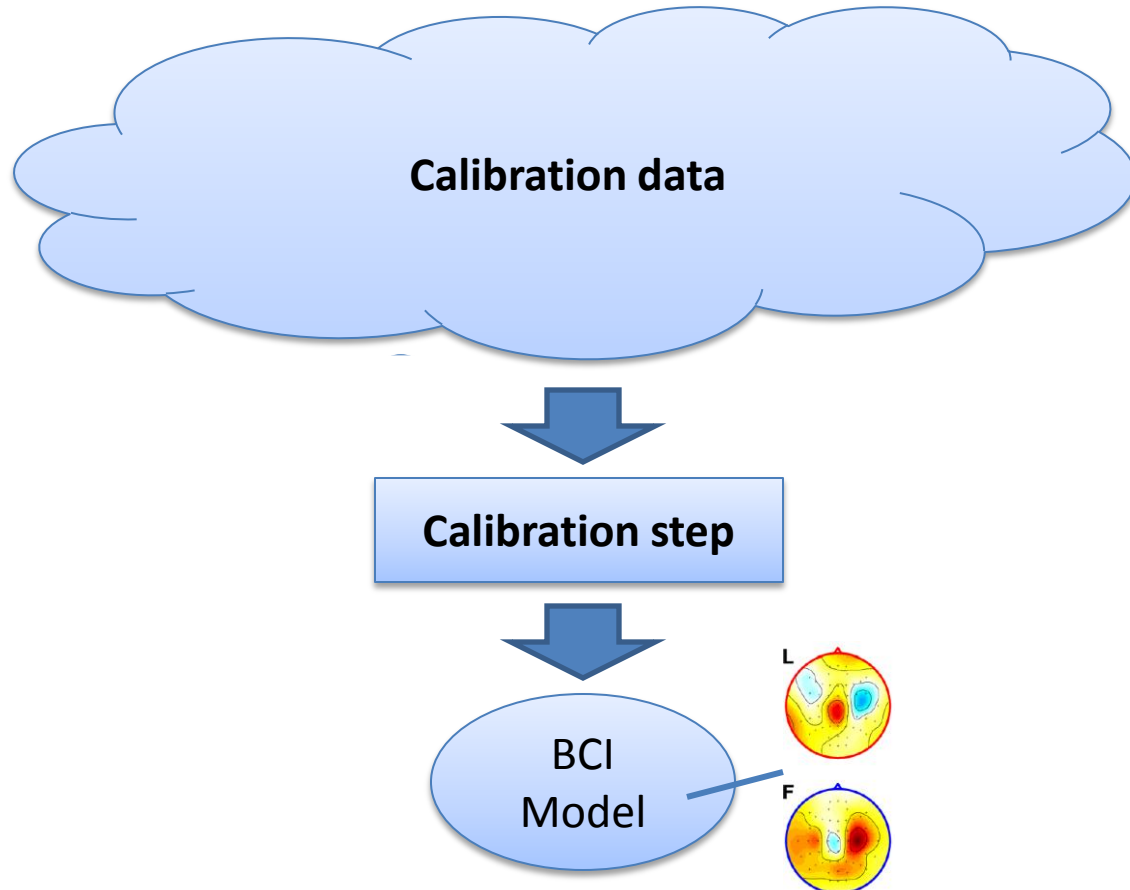
# One Problem

- Example per-channel parameters across four subjects:



# Model Calibration

- Need *calibration / training data* to estimate parameters from and a separate *calibration step*





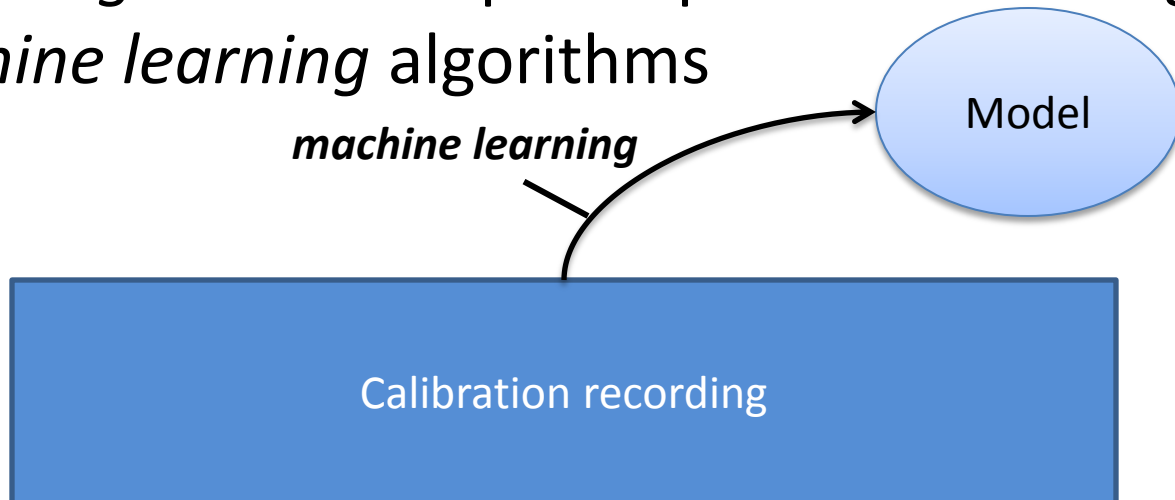
# Model Calibration

- In theory many possibilities (e.g. MR scanner data + Beamforming)



# Model Calibration

- In theory many possibilities (e.g. MR scanner data + Beamforming)
- **Most successful way (so far):** utilize data where both the BCI input (e.g. EEG) and desired output (cognitive state) is known – in BCILAB called “*calibration recording*” – and adapt BCI parameters using *machine learning* algorithms



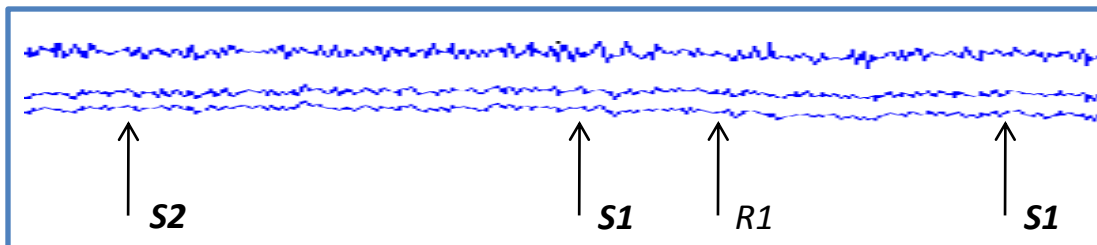


# Calibration Recording

- Standard psychological experiment
  - continuous EEG (or other)
  - multiple trials/blocks (capturing variation)
  - randomized (eliminating confounds)

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- Standard psychological experiment
  - continuous EEG (or other)
  - multiple trials/blocks (capturing variation)
  - randomized (eliminating confounds)
  - event markers to encode cognitive state conditions of interest, e.g., stimuli/responses (called “*target markers*” in BCILAB)

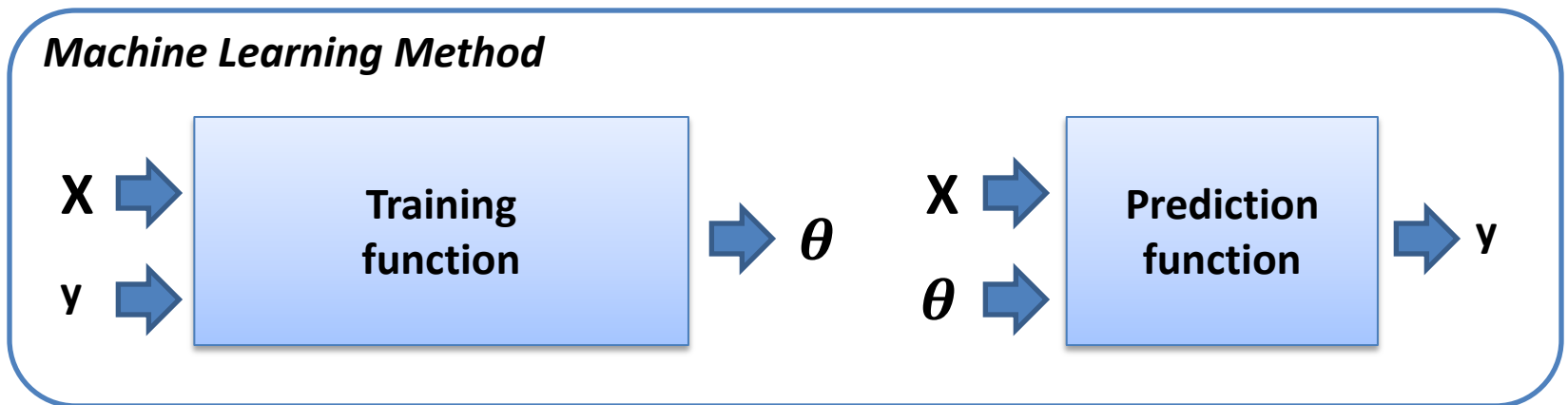


# Machine Learning

- Large field with 100s of algorithms
- Most methods conform to a common interface of a *training function* and a *prediction function*
  - ***training function*** accepts a matrix of feature vectors (samples)  $\mathbf{X} \in \mathbb{R}^{N \times F}$  and target values  $\mathbf{y} \in \mathbb{R}^{N \times D}$  with  $F$  the # of features per sample,  $N$  the # of samples,  $D$  the dimensionality of the target space (usually  $D=1$ ); the output is a *model* with parameters  $\theta$
  - ***prediction function*** accepts a matrix of feature vectors  $\mathbf{X}$ , model parameters  $\theta$  and produces estimates of the corresponding target values  $\mathbf{y}$

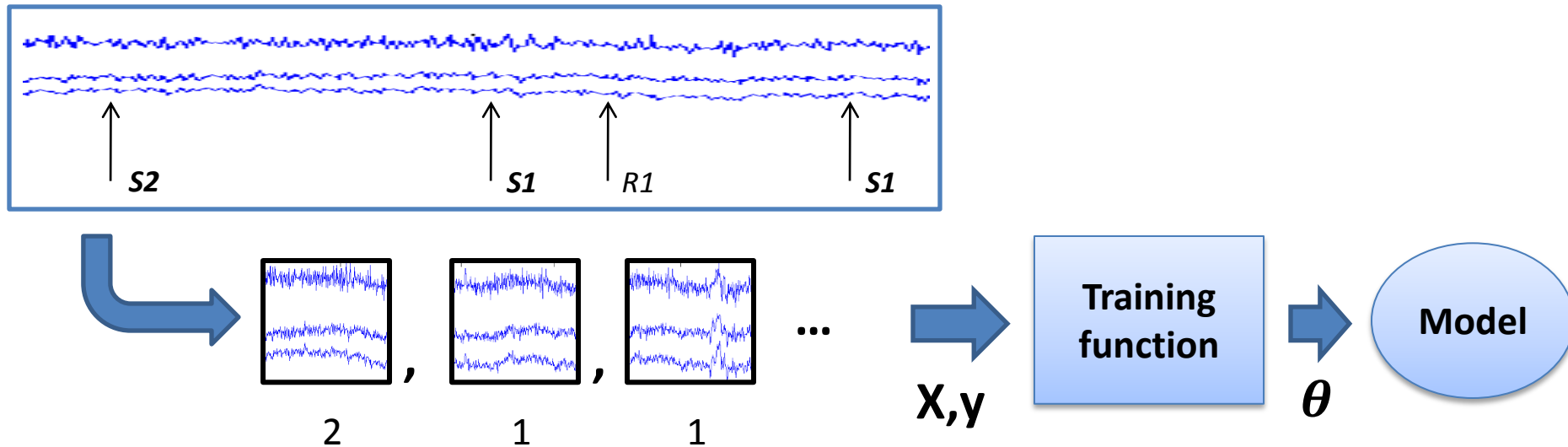
# Machine Learning

- BCILAB has a plugin framework for machine learning (with >60 built-in algorithms)
- Supports some additional formats for  $\mathbf{X}$ , e.g., matrix-valued features and  $\mathbf{y}$  (e.g., common distributions)
- Training function also accepts additional parameters



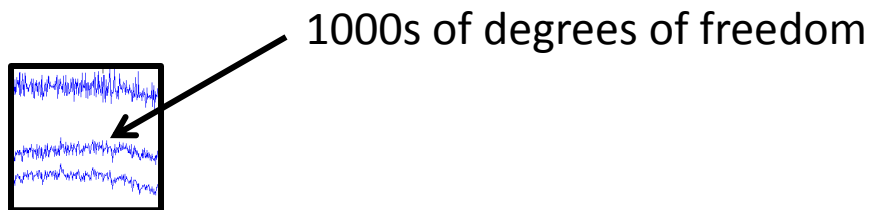
# Model Calibration, cont.

- In BCILAB, typically one trial segment (sample) is extracted for every target marker in the calibration recording



# Feature Extraction

- **Problem:** Standard machine learning methods often do not work very well when applied to raw signal segments  $\mathbf{X}$  of the calibration recording
  - too high-dimensional (too many parameters to fit)
  - too complex structure to be captured (too much modeling freedom)
  - (but note: different story for custom methods)





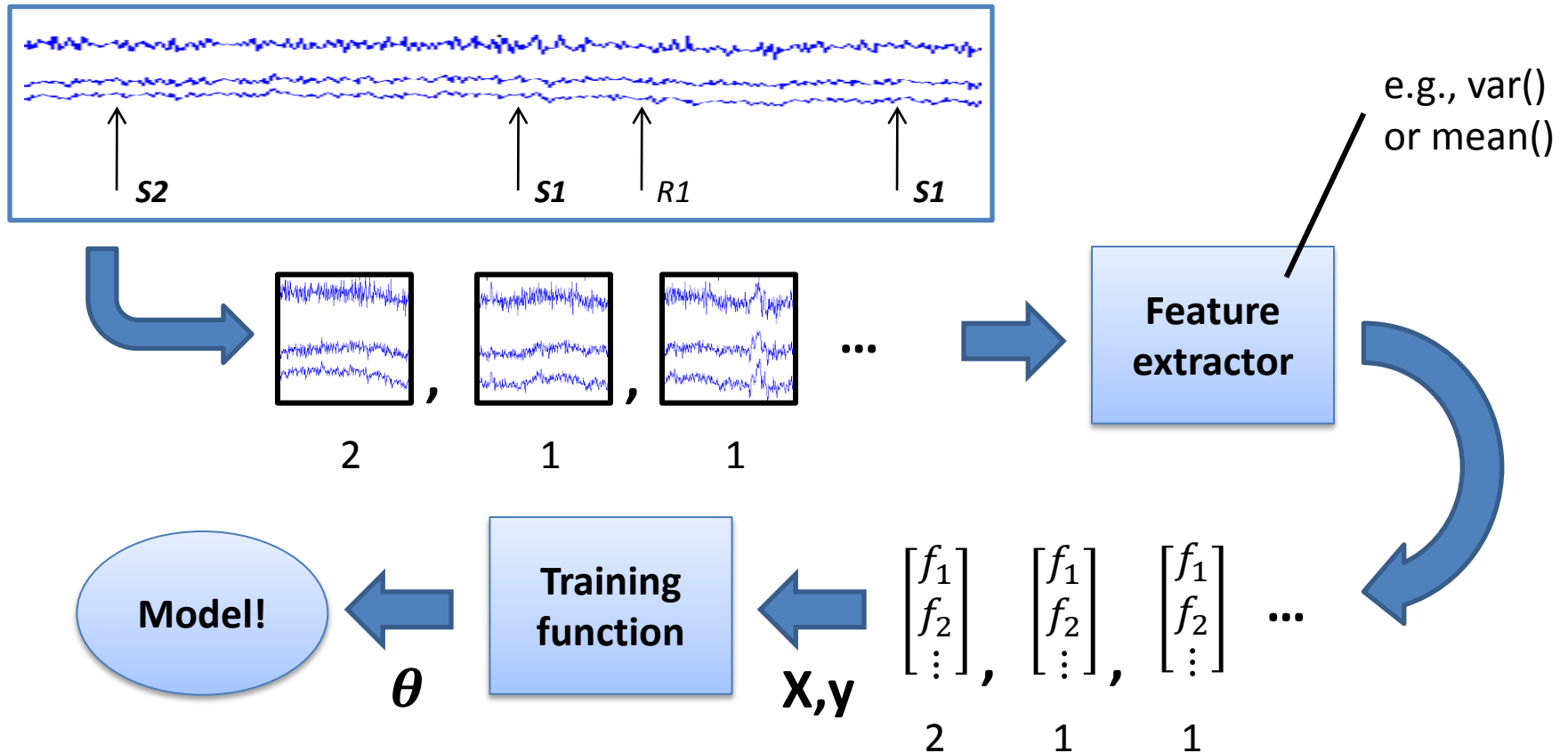
# Feature Extraction

- **Solution:** Introduce additional mapping (called “*feature extraction*”) from raw signal segments onto feature vectors
  - output is often of lower dimensionality
  - hopefully better distributed in the feature space (easy to handle for machine learning)



# Model Calibration, cont.

- With feature extraction, the analysis process is as follows:

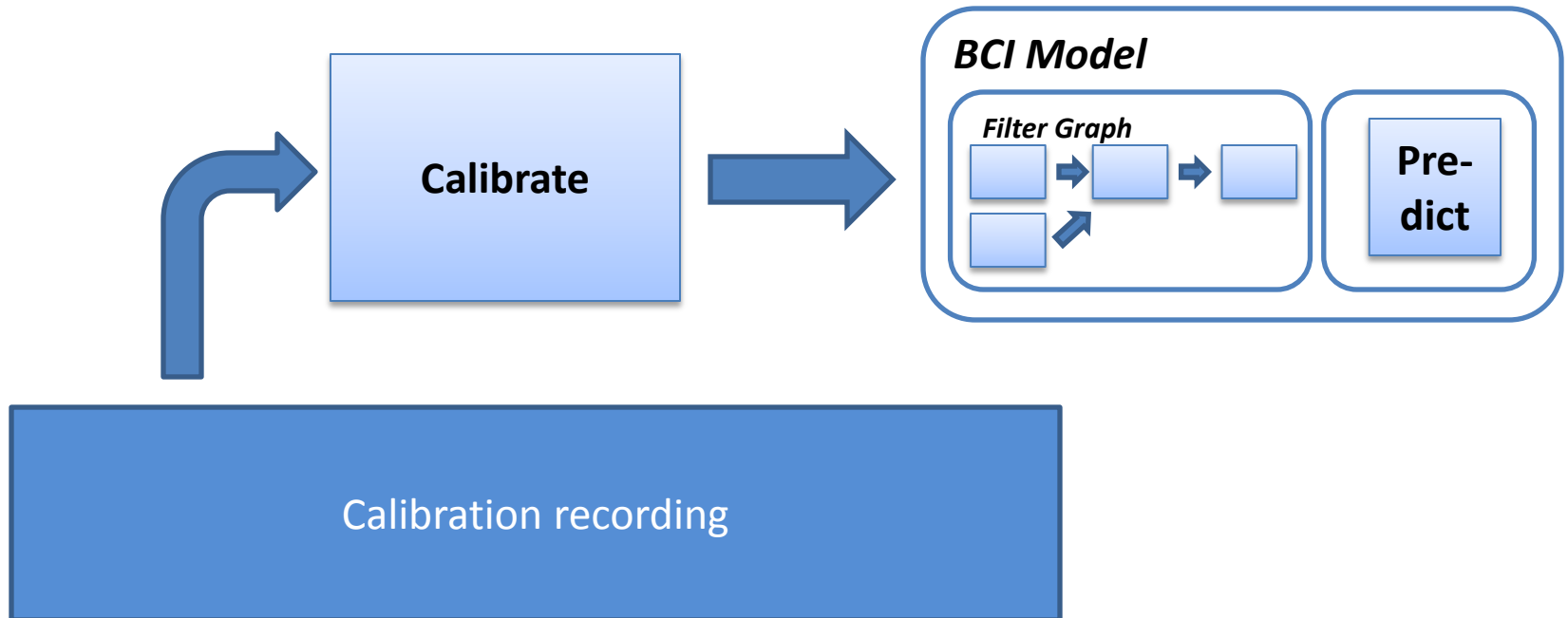


# BCI Paradigms

- BCI paradigms are the coarsest plugin type in BCILAB and tie all parts of a BCI approach together
  - ***calibrate function***: accepts a calibration recording (with markers), additional parameters, and produces a *BCI model*; may utilize machine learning, signal processing and/or other methods
  - ***prediction function***: serves as the prediction function for the resulting BCI model
  - optionally additional code, e.g., for feature extraction and feature adaptation (feature learning and/or feature selection)

# BCI Paradigms

- BCI paradigms are the coarsest plugin type in BCILAB and tie all parts of a BCI approach together
- Note: Multiple approaches can be realized with a single paradigm (using different parameters)





# BCI Paradigm Plugins

- For event-related potentials
  - Time-window averages (explained next)
  - Wavelet features
  - First-order DAL
- For oscillatory processes
  - Common Spatial Patterns, Regularized CSPs, Spectrally weighted CSP, ...
  - Channel-based approaches
  - ICA-based approaches (OSR, RSSD, ...)
  - Second-order DAL
  - ...

# Concrete Approach for ERPs

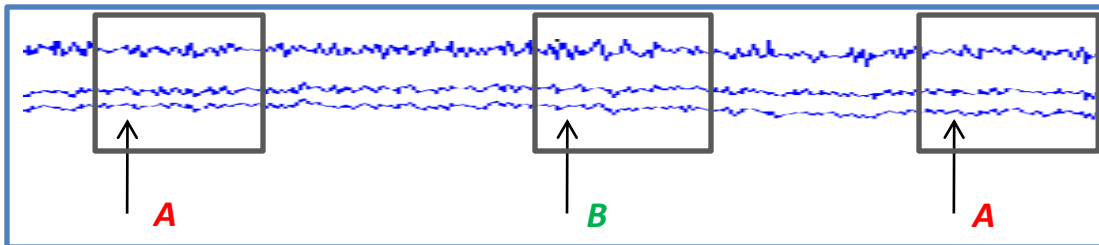


# Example Approach for ERPs

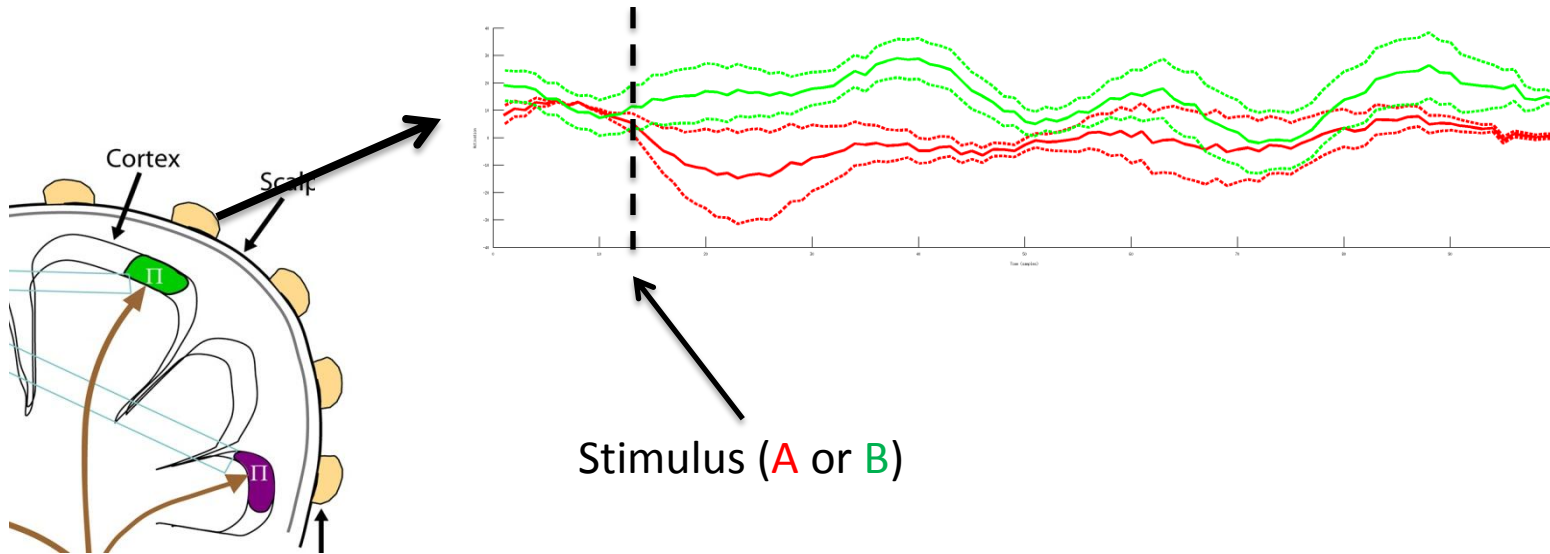
- Suppose a calibrate function with steps:
  1. Apply an IIR band-pass filter to raw data (0.5 - 15 Hz)
  2. Extract 0.8 s segments around stimuli in recording
  3. Extract features and run machine learning

# Example Approach for ERPs

- Suppose a calibrate function with steps:
  1. Apply an IIR band-pass filter to raw data (0.5 - 15 Hz)
  2. Extract 0.8 s segments around stimuli in recording
  3. Extract features and run machine learning
- Applied to a recording with 100 stimuli of type **A** and 100 stimuli of type **B**

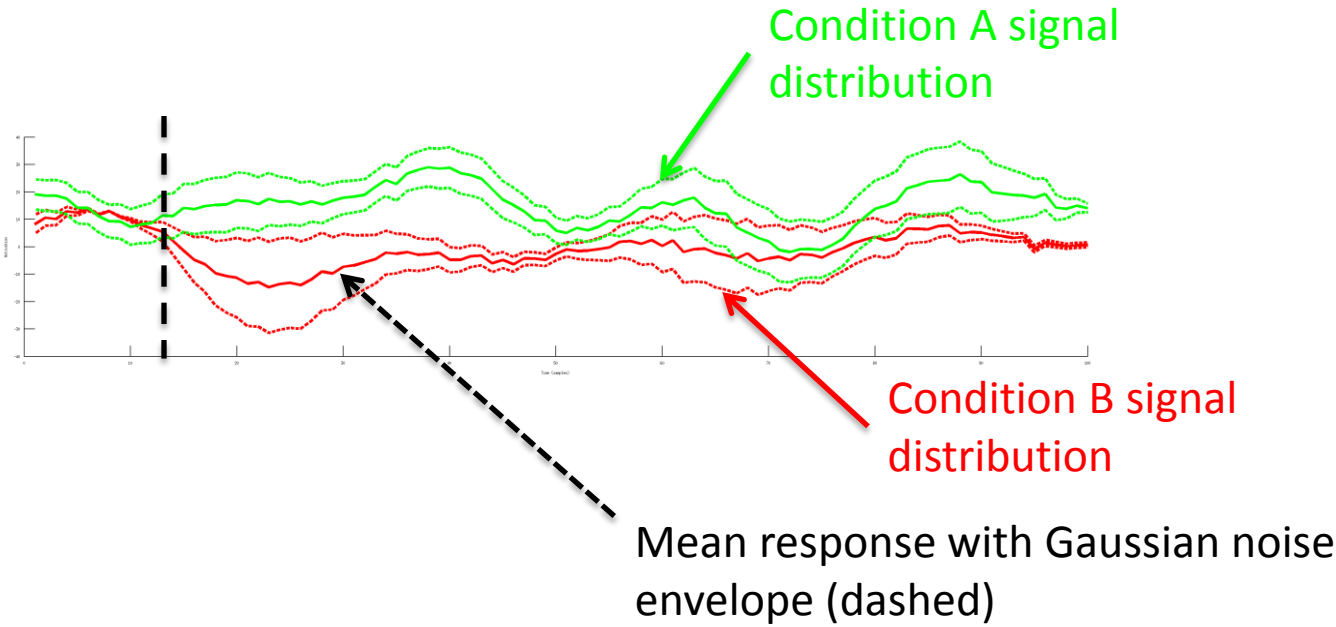
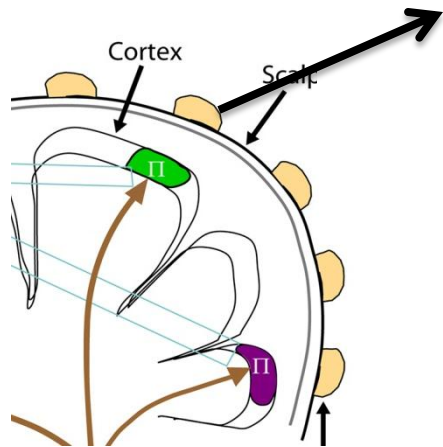


# Resulting filtered segments

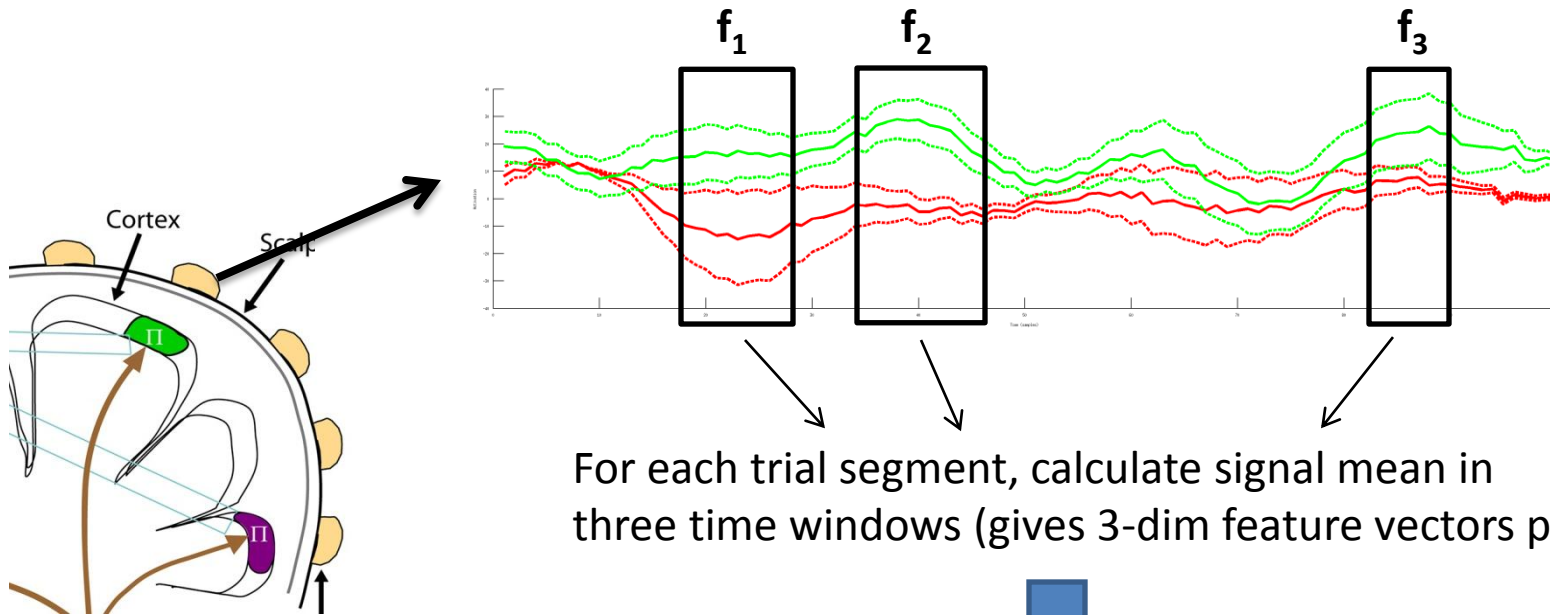




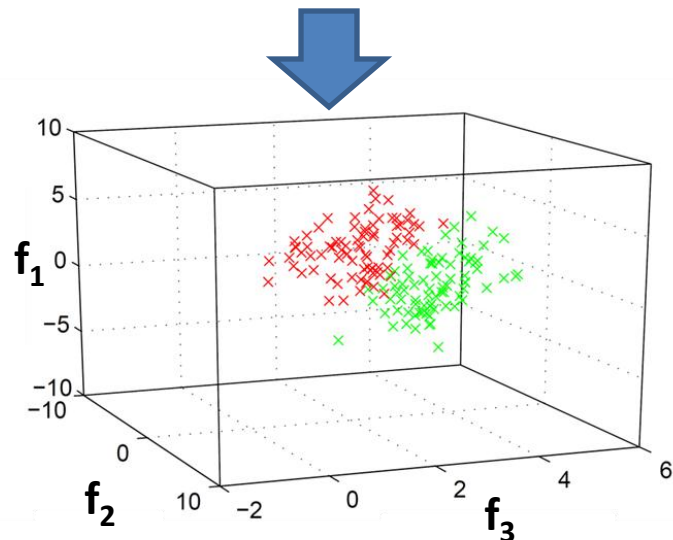
# Resulting filtered segments



# Extracting Features

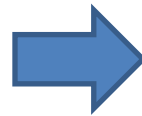
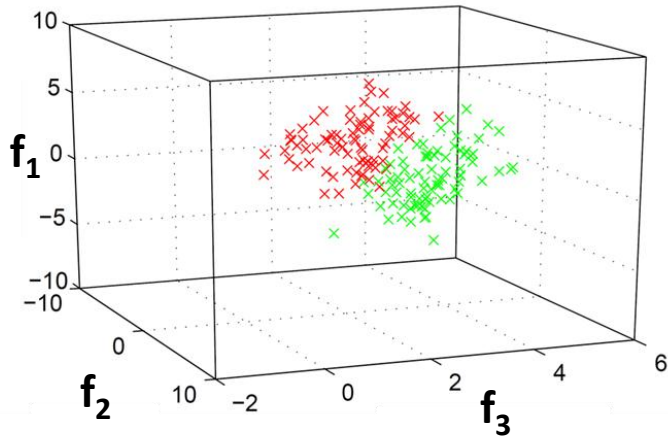


For each trial segment, calculate signal mean in three time windows (gives 3-dim feature vectors per trial)

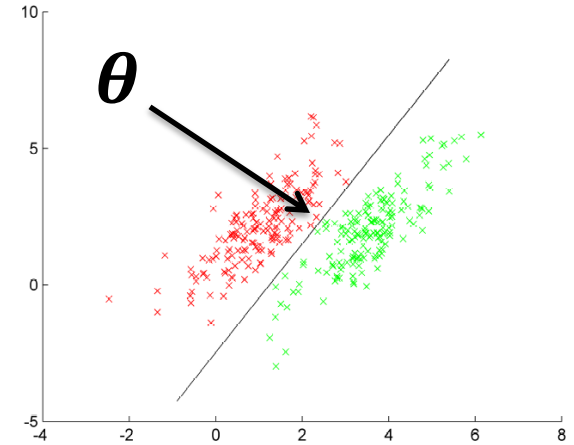
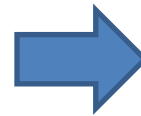


# Using Machine Learning

- The feature vectors are passed on to a machine learning function (e.g., Linear Discriminant Analysis)



e.g., LDA

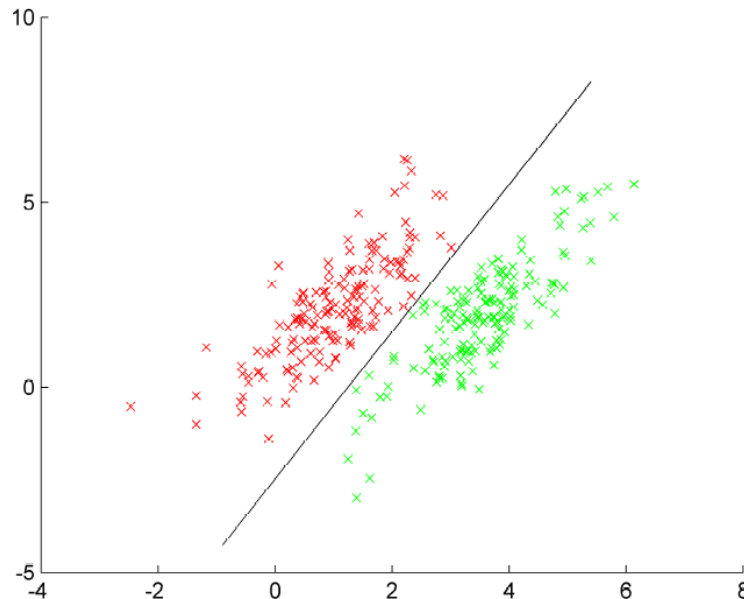


# LDA In a Nutshell

- Given trial segments  $\mathbf{x}_k$  (in vector form) in  $\mathcal{C}_1$  and  $\mathcal{C}_2$ ,

$$\boldsymbol{\mu}_i = \frac{1}{|\mathcal{C}_i|} \sum_{k \in \mathcal{C}_i} \mathbf{x}_k, \quad \boldsymbol{\Sigma}_i = \sum_{k \in \mathcal{C}_i} (\mathbf{x}_k - \boldsymbol{\mu}_i)(\mathbf{x}_k - \boldsymbol{\mu}_i)^\top$$

$$\boldsymbol{\theta} = (\boldsymbol{\Sigma}_1 + \boldsymbol{\Sigma}_2)^{-1}(\boldsymbol{\mu}_2 - \boldsymbol{\mu}_1), \quad \mathbf{b} = \boldsymbol{\theta}^\top(\boldsymbol{\mu}_1 + \boldsymbol{\mu}_2)/2$$



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$$\boldsymbol{\theta} = (\boldsymbol{\Sigma}_1 + \boldsymbol{\Sigma}_2)^{-1}(\boldsymbol{\mu}_2 - \boldsymbol{\mu}_1), \quad \mathbf{b} = \boldsymbol{\theta}^\top(\boldsymbol{\mu}_1 + \boldsymbol{\mu}_2)/2$$

- Caveat:**  $\boldsymbol{\theta}$  often high-dimensional but only few trials available
- Can use a regularized estimator instead, here using *shrinkage*; instead of  $\boldsymbol{\Sigma}_i$ , we use  $\tilde{\boldsymbol{\Sigma}}_i$  above:

$$\tilde{\boldsymbol{\Sigma}}_i = (1 - \lambda)\boldsymbol{\Sigma}_i + \lambda\mathbf{I}$$



# Machine Learning Plugins

- Generative Models (LDA, RLDA, QDA, GMMs)
- Discriminative Models (SVMs, RVMs, GLMs, HKL, ...)
- Custom Frameworks (convex optimization, graphical models, ...)

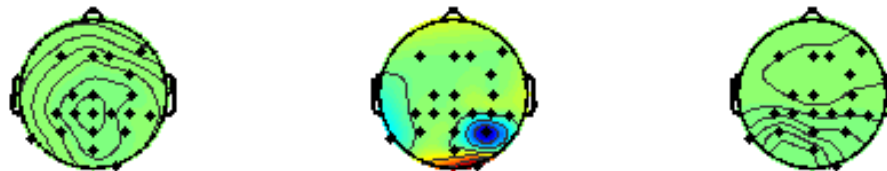
# Calibration: Summary

- Basic calibration in BCILAB typically involves:
  - Filtering the data (possibly adapting filters)
  - Extracting trial segments and features (if necessary)
  - Applying a machine learning function
  - Specifying the model structure (filter graph, prediction function, parameters)

# Visualizing $\theta$

- Linear model weights can be visualized as a (color-coded) value per time window and channel
- Below: 6 windows, 21 channels, ERP task

Window1 (0.25s to 0.3s)    Window2 (0.3s to 0.35s)    Window3 (0.35s to 0.4s)



Window4 (0.4s to 0.45s)    Window5 (0.45s to 0.5s)    Window6 (0.5s to 0.55s)

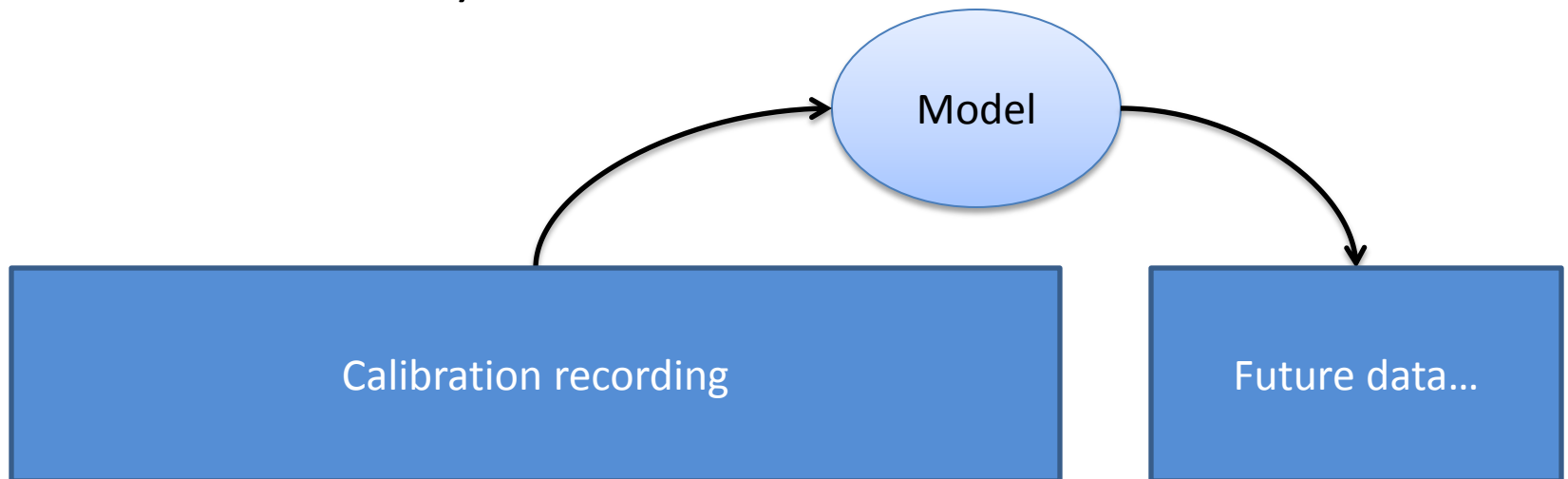




# Evaluating Model Performance

# Offline Evaluation

- Given calibration data
- Estimate model parameters (spatial filters, statistics)
- Apply the model to new data (online / single-trial)
- Optionally: compare outputs with known state, compute loss statistics for the model / approach (e.g., misclassification rate)



# Offline Evaluation

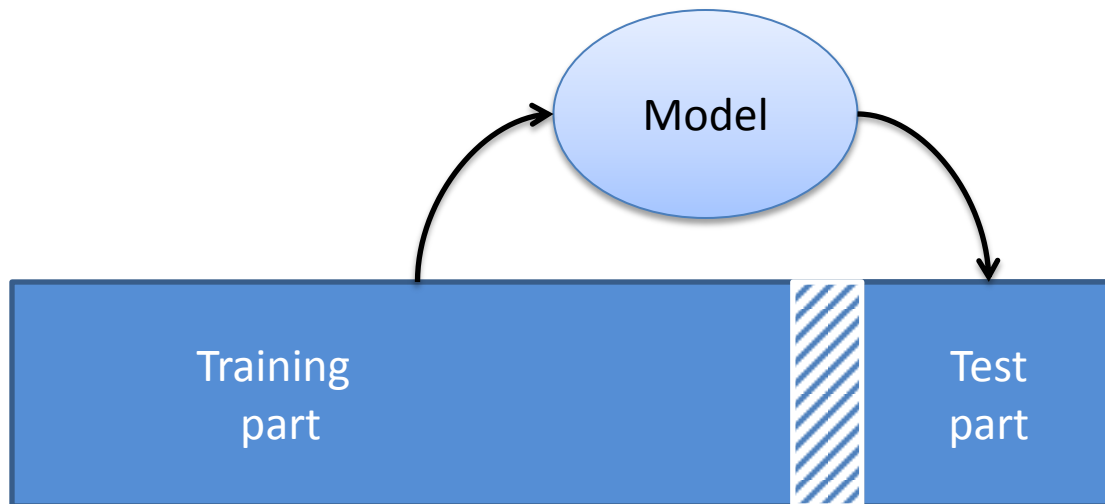
- Evaluation of computational approaches on a **single** data set?

?

Calibration recording

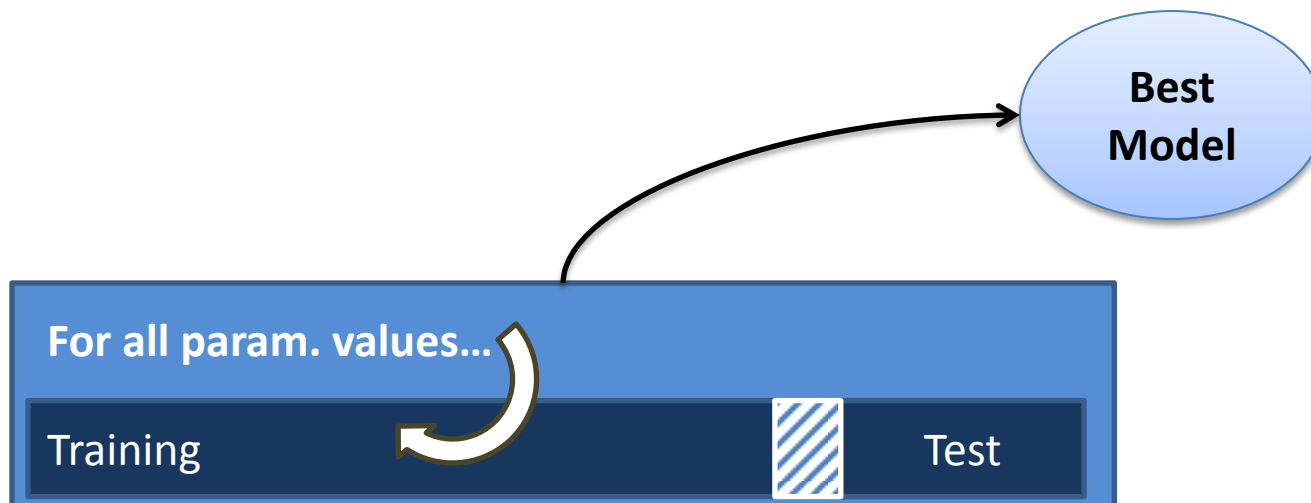
# Offline Evaluation

- Evaluation of computational approaches on a single data set?
  - Can not test on the training data! (always on separate data)
  - Instead can split data set repeatedly into training/test blocks systematically, a.k.a. *cross-validation*



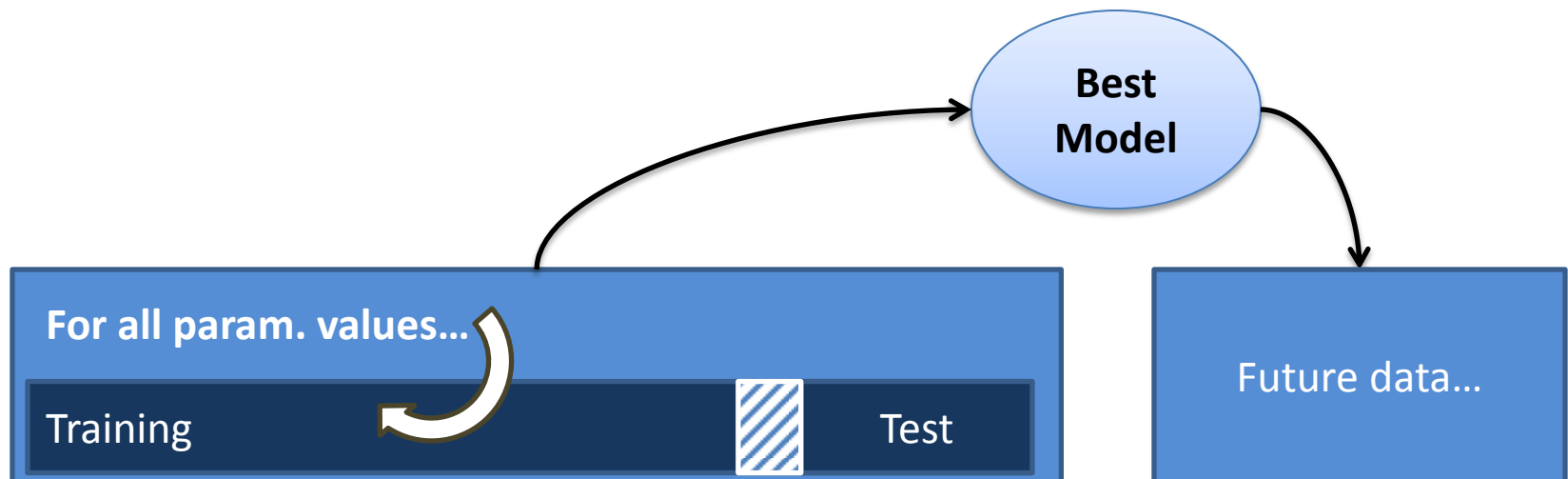
# Resolving Free Parameters

- Can be done using cross-validation in a grid search (try all values of free parameters)
- **Caveat:** Resulting “optimal” numbers are *non-reportable* (cherry-picked!)



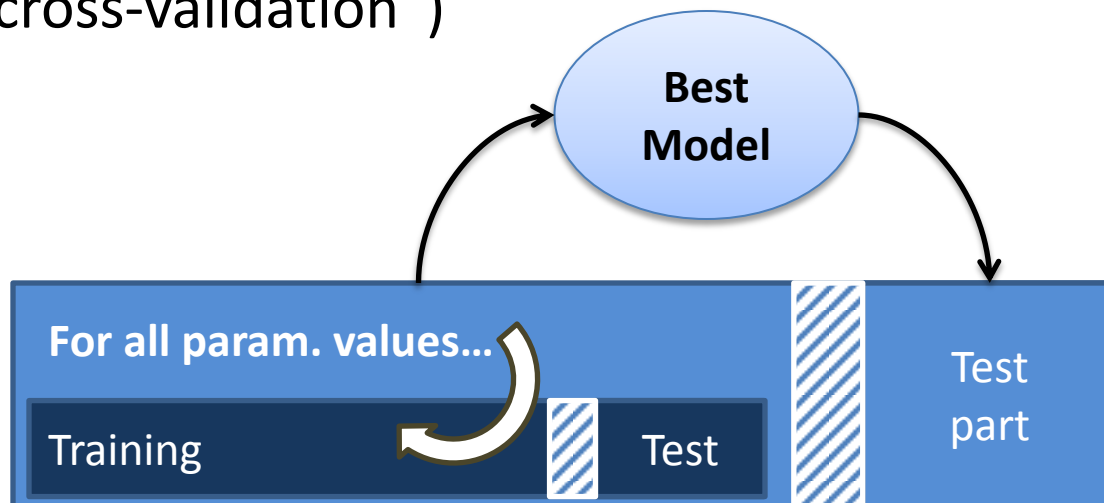
# Resolving Free Parameters

- Can be done using cross-validation in a grid search (try all values of free parameters)
- **Caveat:** Resulting “optimal” numbers are *non-reportable* (cherry-picked!)
- But may test resulting best model on separate data



# Resolving Free Parameters

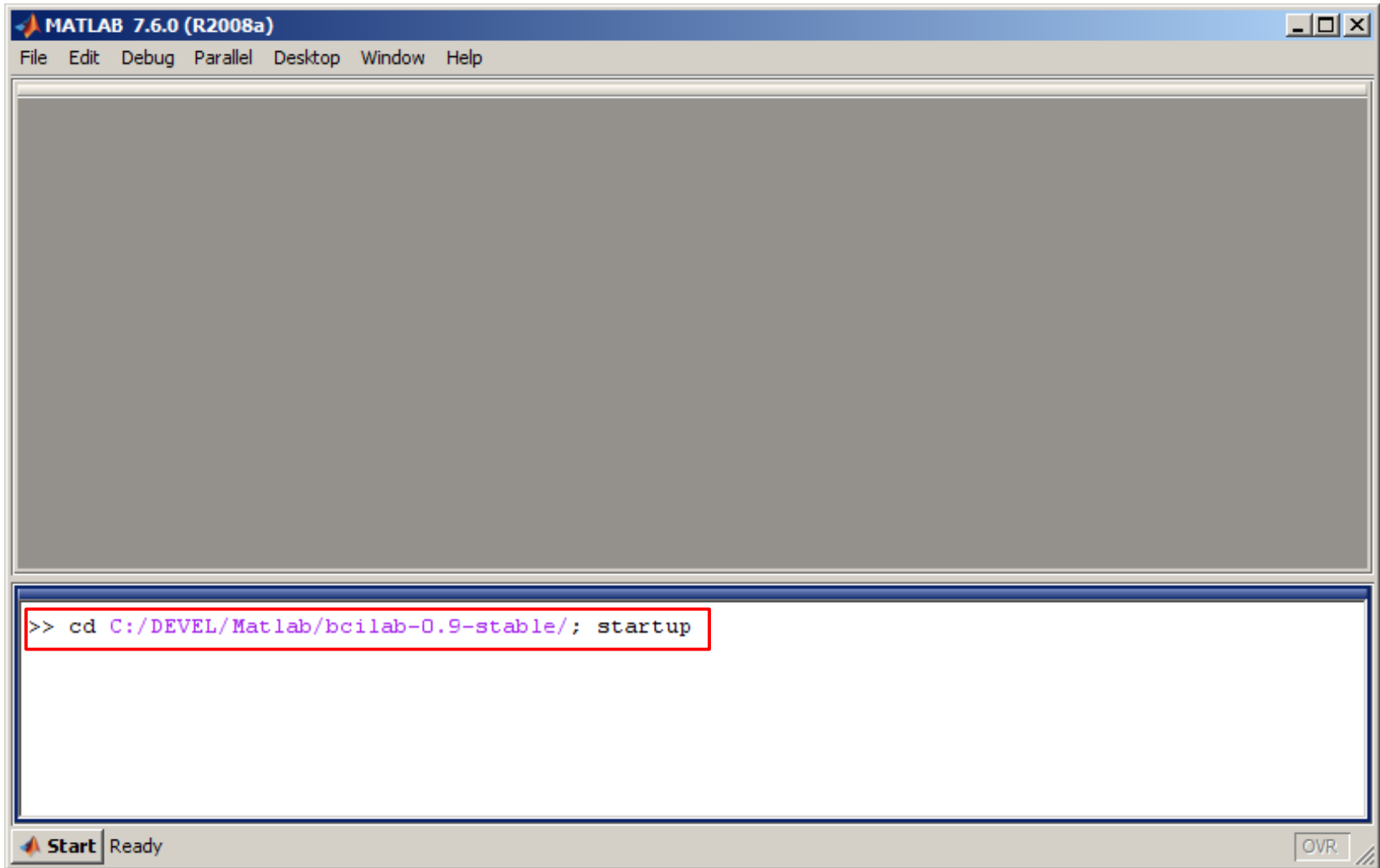
- Can be done using cross-validation in a grid search (try all values of free parameters)
- **Caveat:** Resulting “optimal” numbers are *non-reportable* (cherry-picked!)
- But may test resulting best model on separate data
- **Or** run grid search *within* an outer cross-validation (“nested cross-validation”)



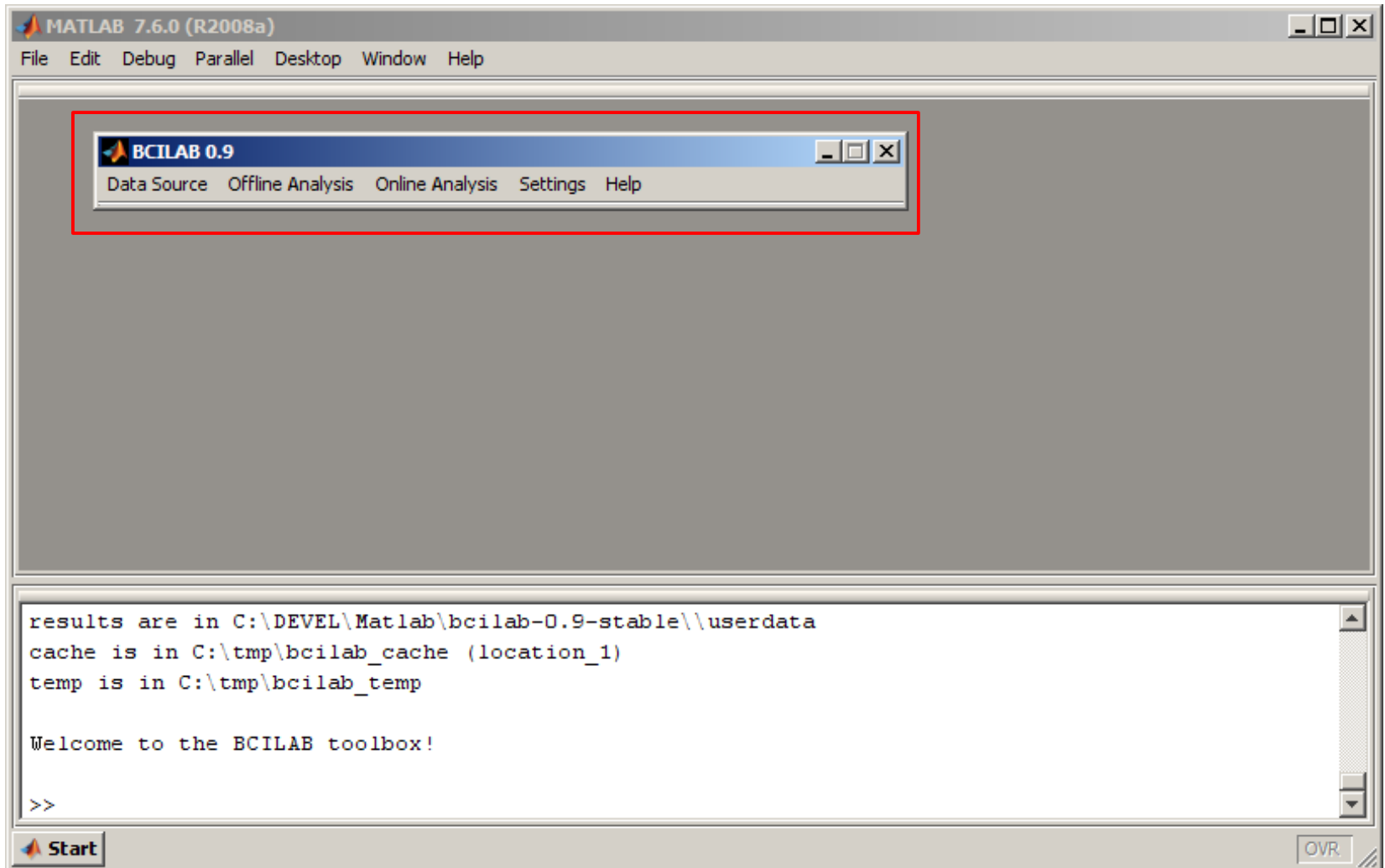
Next: Basic GUI Tour



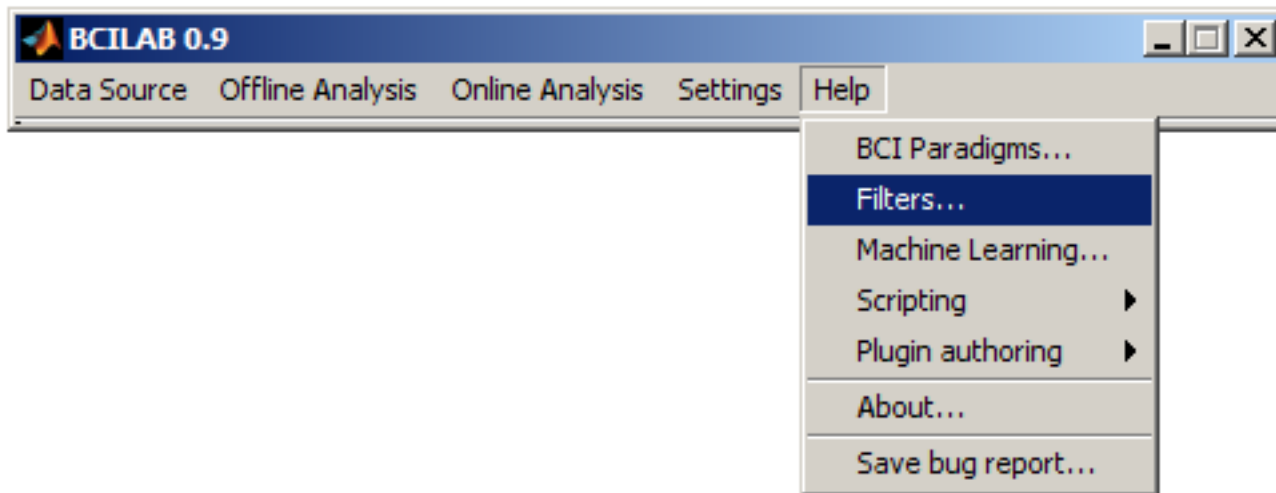
# Startup



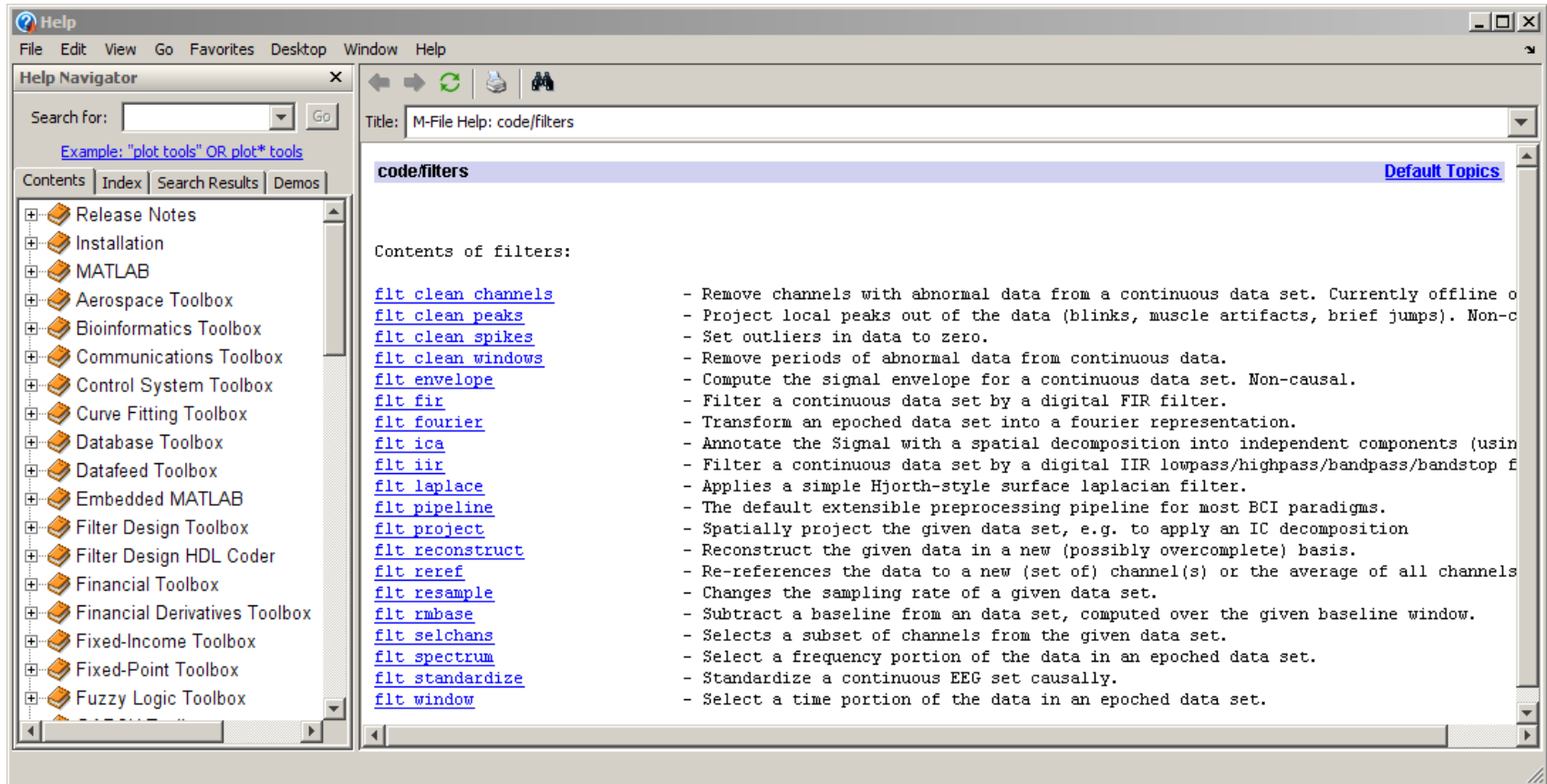
# Toolbox GUI



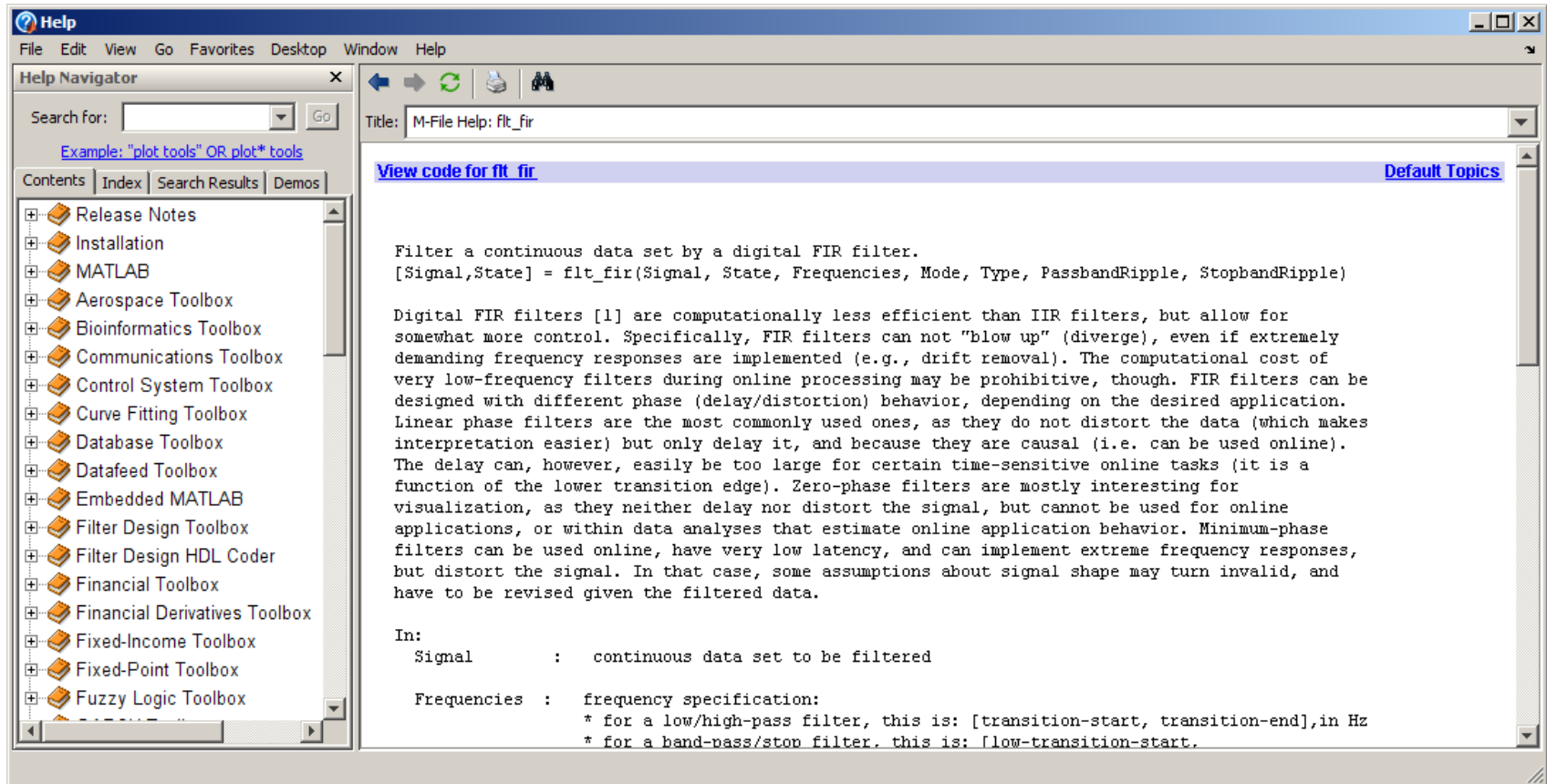
# Getting Help (if Needed)



# Getting Help (if Needed)



# Getting Help (if Needed)



# Getting Help (if Needed)

The screenshot shows a web browser window with the address bar displaying `sccn.ucsd.edu/wiki/BCILAB`. The page title is "BCILAB" and the content reads "Open Source Matlab Toolbox for Brain-Computer Interface research." The browser interface includes navigation buttons for "page", "discussion", "view source", and "history".

On the left side of the page, there is a logo for the "Swartz Center for Computational Neuroscience" and a "home" section with a list of links: "SCCN web site", "EEGLAB Wiki", "DataSuite Wiki", "MoBI Lab Wiki", and "SCCN Wiki Home". Below this is an "eeglab wiki pages" section with links: "EEGLAB web page", "EEGLAB Wiki", "EEGLAB Tutorial", "Online EEGLAB Workshop", "Download EEGLAB", and "Revision history".

The main content area features a "Review/edit approach" window for "BCILAB 0.9". This window displays a tree view of the toolbox structure:

- Signal Processing
  - SignalProcessing
    - FilterOrdering
    - Resampling
      - SamplingRate
      - ChannelSelection
      - Rereferencing
    - ICA
      - SurfaceLaplacian
      - FIRFilter
      - Projection
      - IIRFilter

The "Resampling" and "ICA" folders are expanded. The "Resampling" folder contains "SamplingRate", "ChannelSelection", and "Rereferencing". The "ICA" folder contains "SurfaceLaplacian", "FIRFilter", "Projection", and "IIRFilter". The "Resampling" folder is checked, and the "ICA" folder is selected. The window also shows a "Data Source" dropdown set to "Offline Ar" and a "Train" button. A "Figure 2: Common Spatial Patter" window is visible in the background.

<http://sccn.ucsd.edu/wiki/BCILAB>

# Use Case A

- You just recorded pilot data for some new study
- The idea is to try to estimate a certain aspect of cognitive state
- The question is what method works best, and what accuracies can be achieved

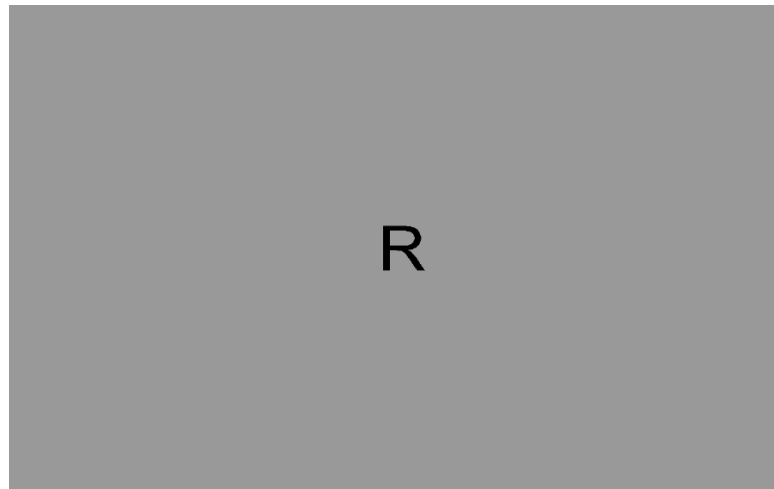
# Use Case A

- Scenario: Subject is instructed to imagine a hand movement, either **left** hand or **right** hand (standard BCI case)
- Task: Estimate, from raw data, which hand movement was imagined
- Experimental data: EEG, 32 channels, 2 sessions (each ~30 min.)

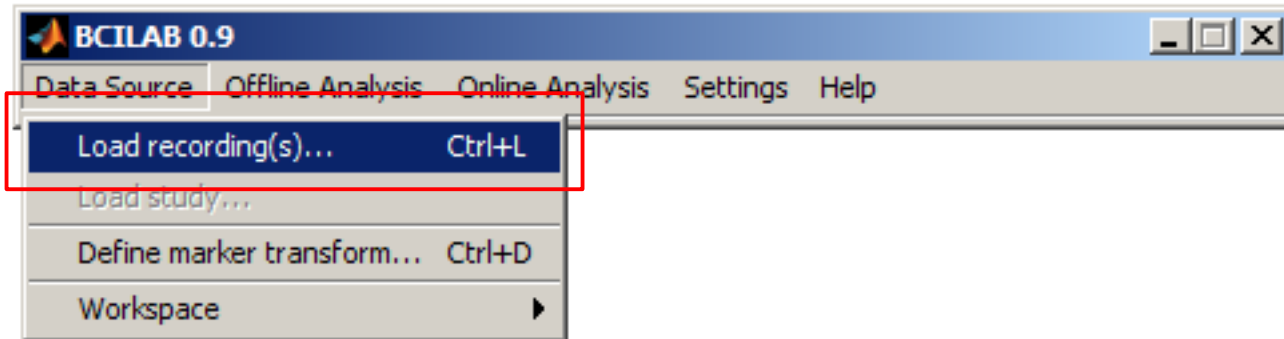


# Experimental task

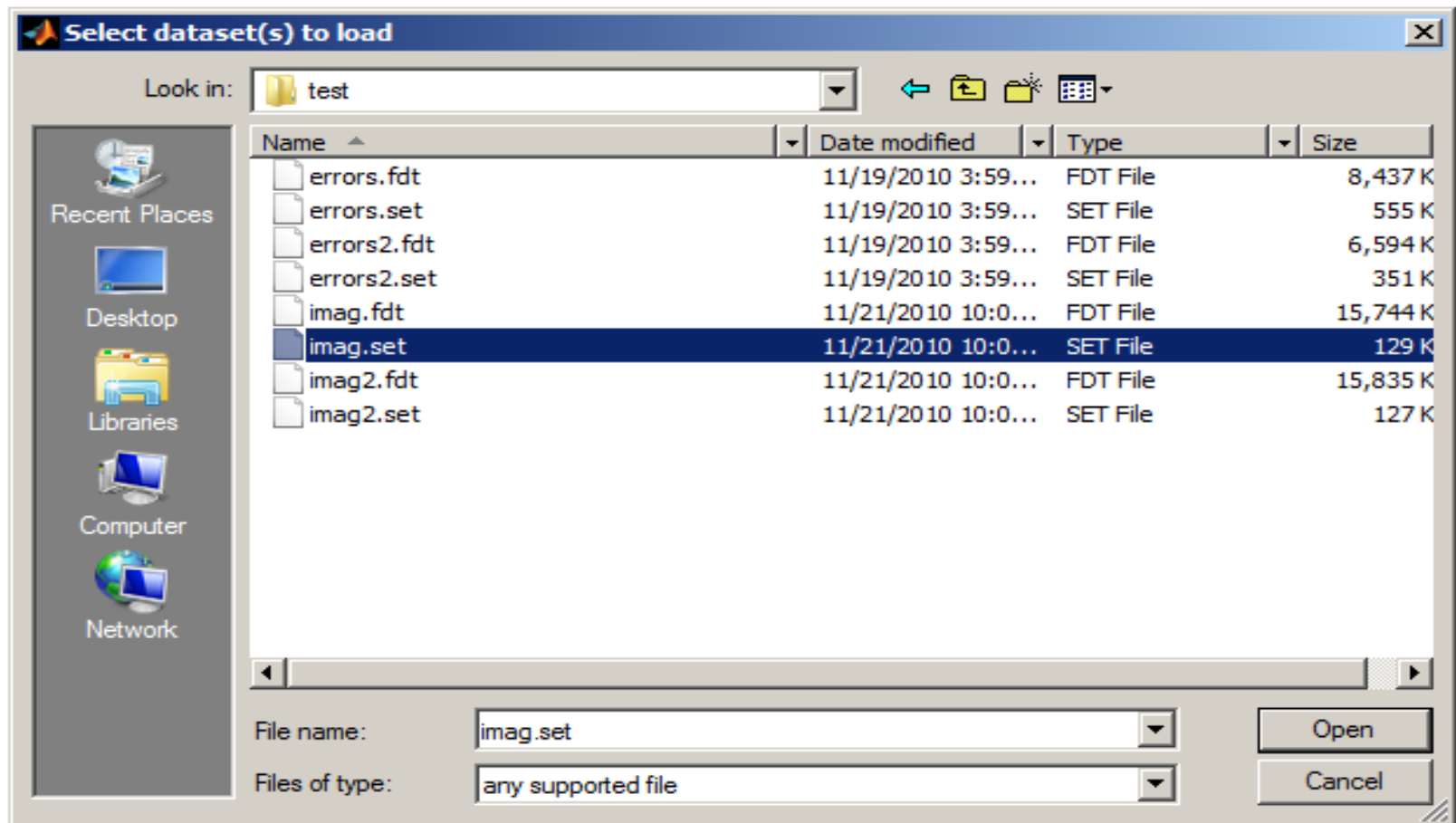
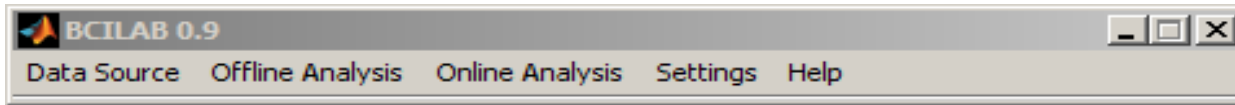
- 160 trials
- Randomized Instruction: L or R
- Displayed for 3s, followed by blank screen for 3.5s
- Sample:



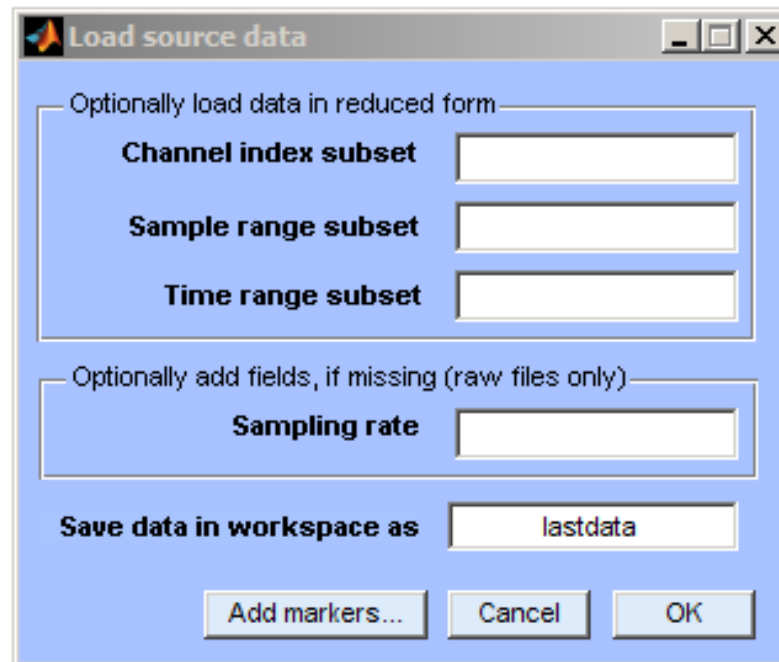
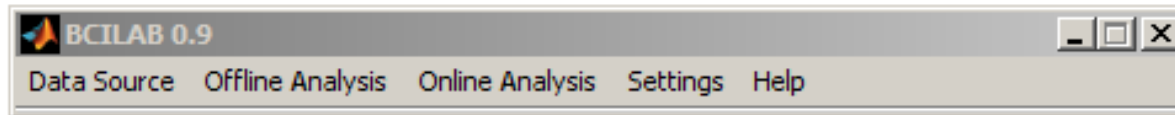
# Loading the Data



# Loading the Data

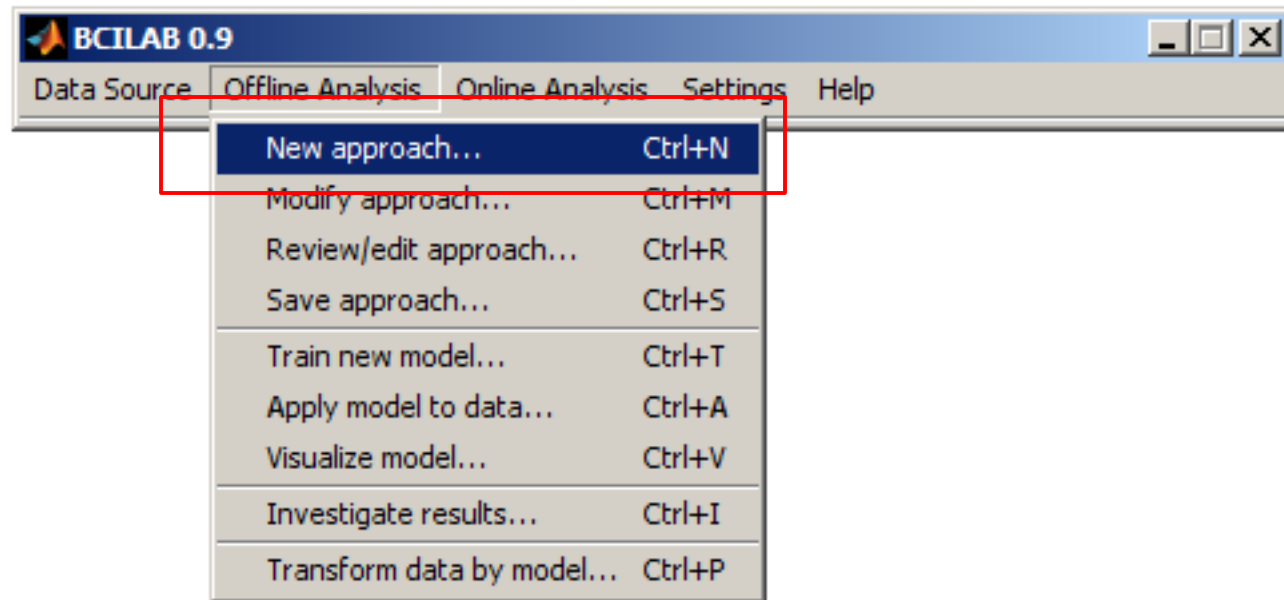


# Loading the Data



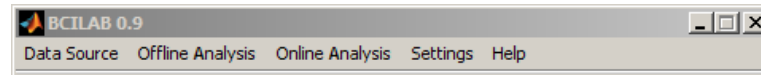
# Defining an Approach

- An approach addresses both parts of the BCI problem: Mapping from observed signals to predictions, and learning the unknown parameters

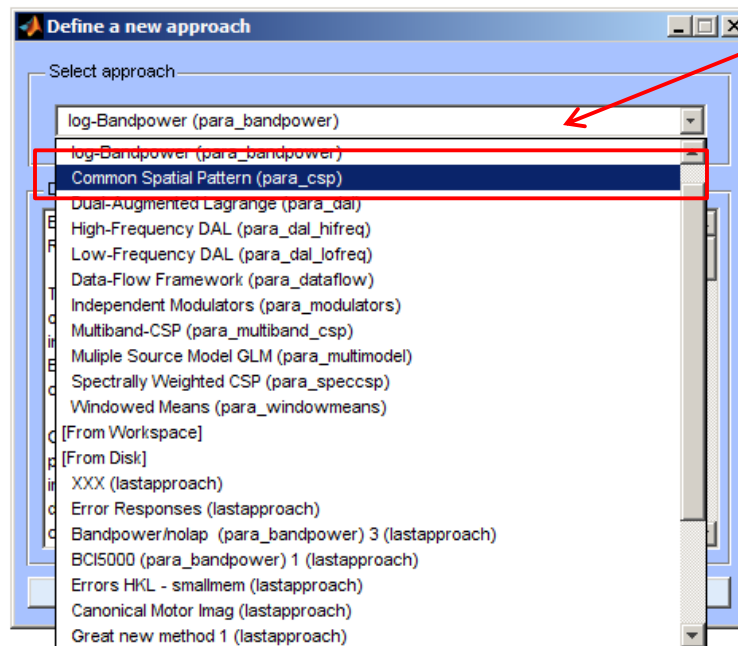


# Defining an Approach

- You never start completely from scratch, but on the basis of what is known to work

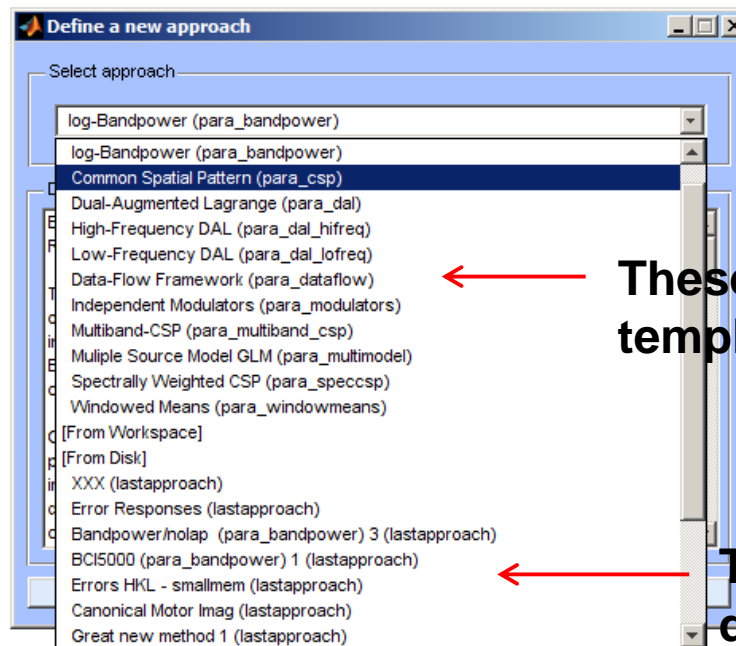
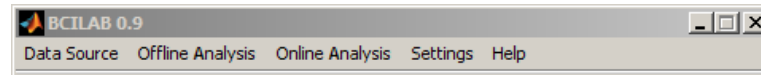


**Common Spatial Pattern**



# Defining an Approach

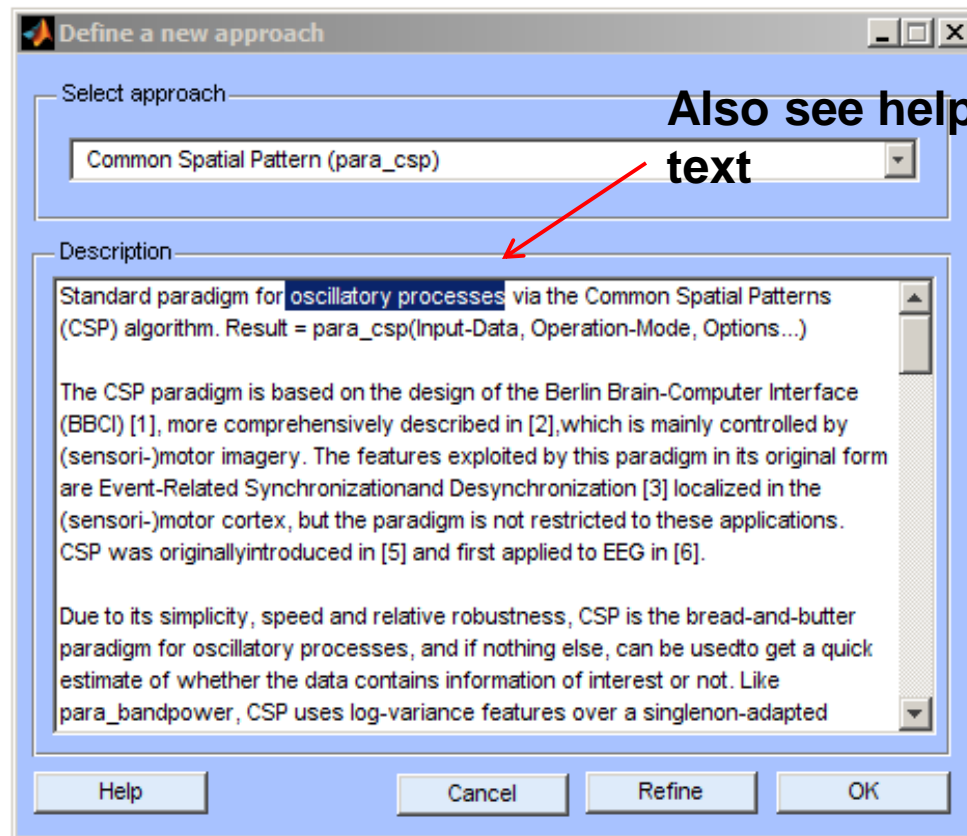
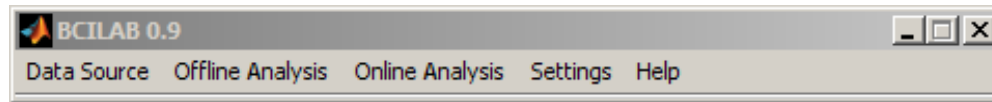
- Some of these work best for oscillatory processes, others for ERP-like features, etc.



← These are pre-defined templates

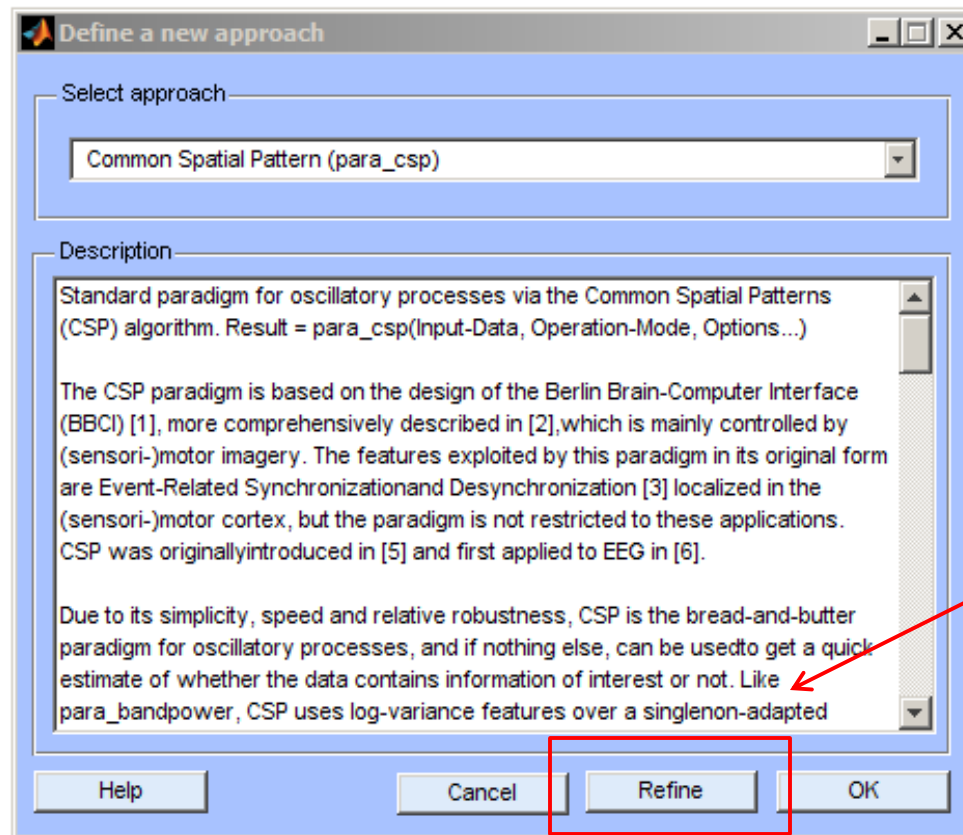
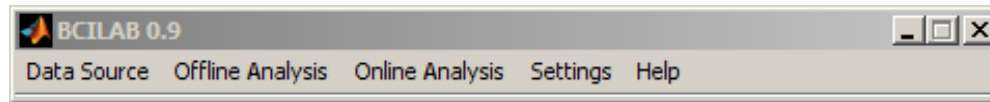
← These are user-defined

# Defining an Approach





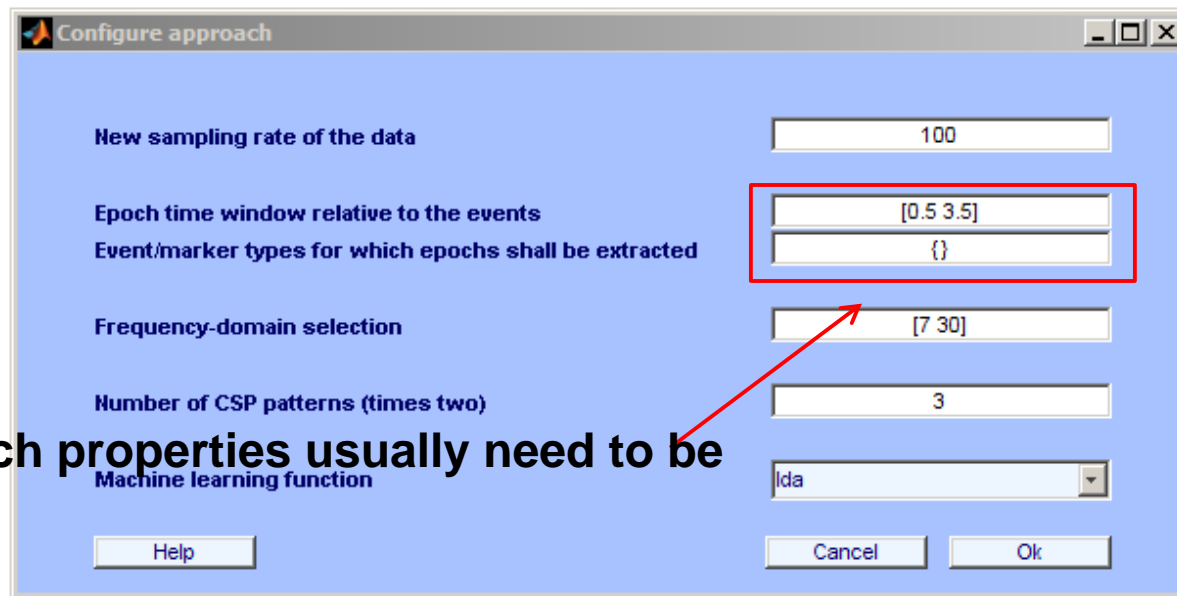
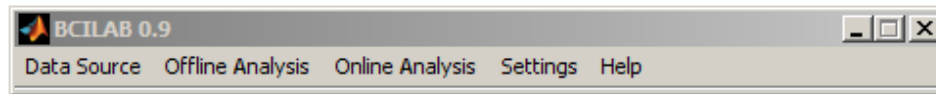
# Defining an Approach



**Adapt the template to your experiment**

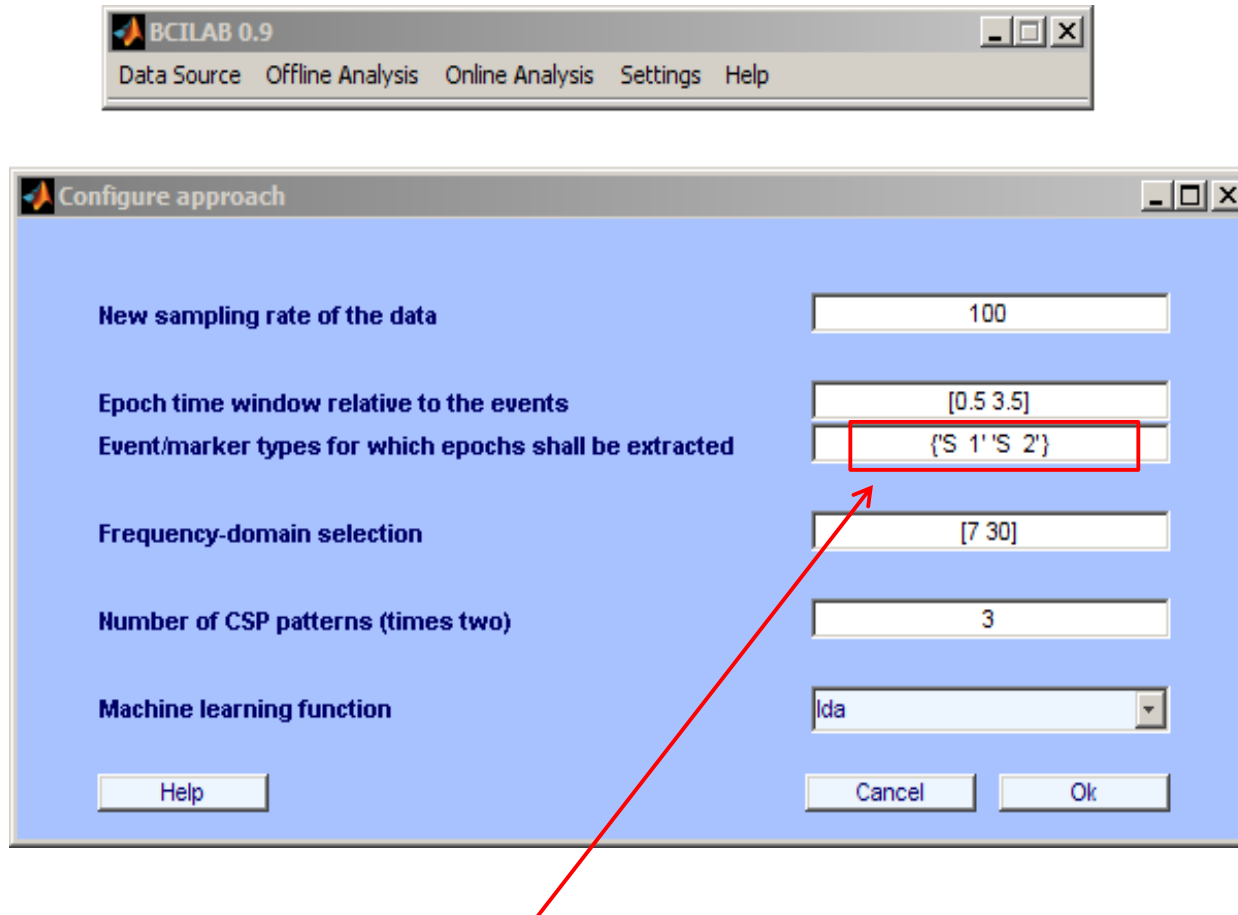
# Configuring an Approach

- Key properties can be configured in this dialog



**Trial epoch properties usually need to be adapted**

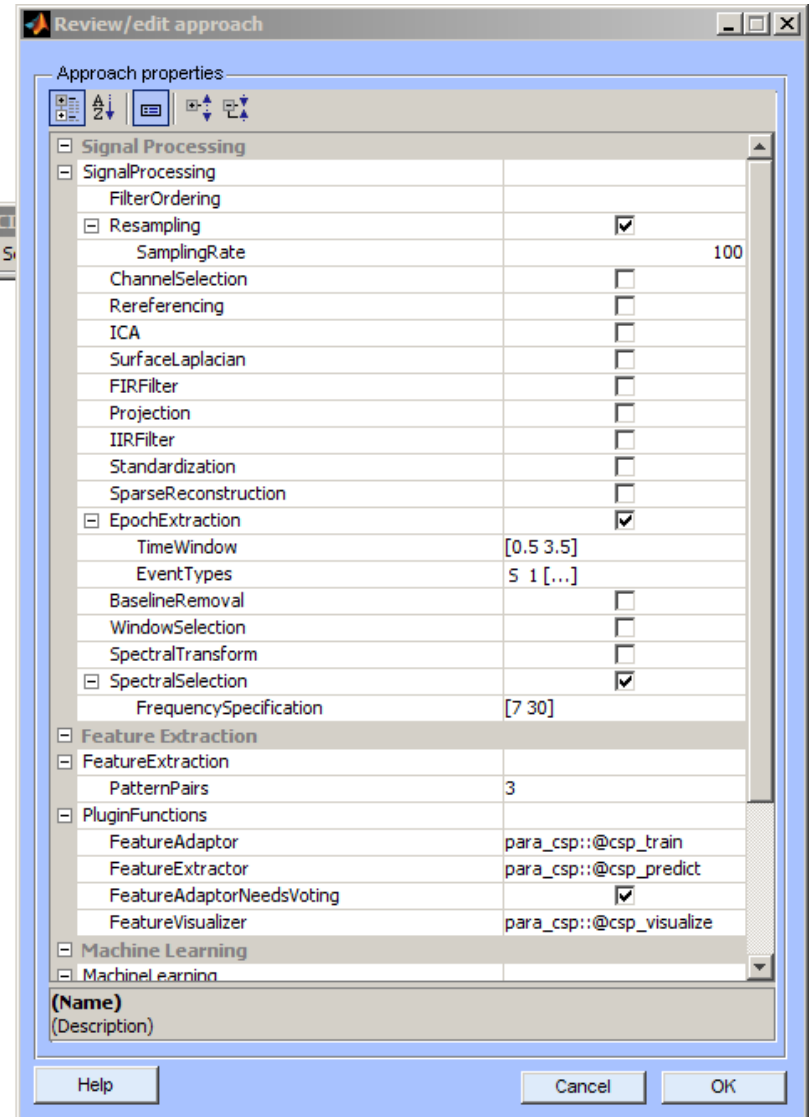
# Configuring an Approach



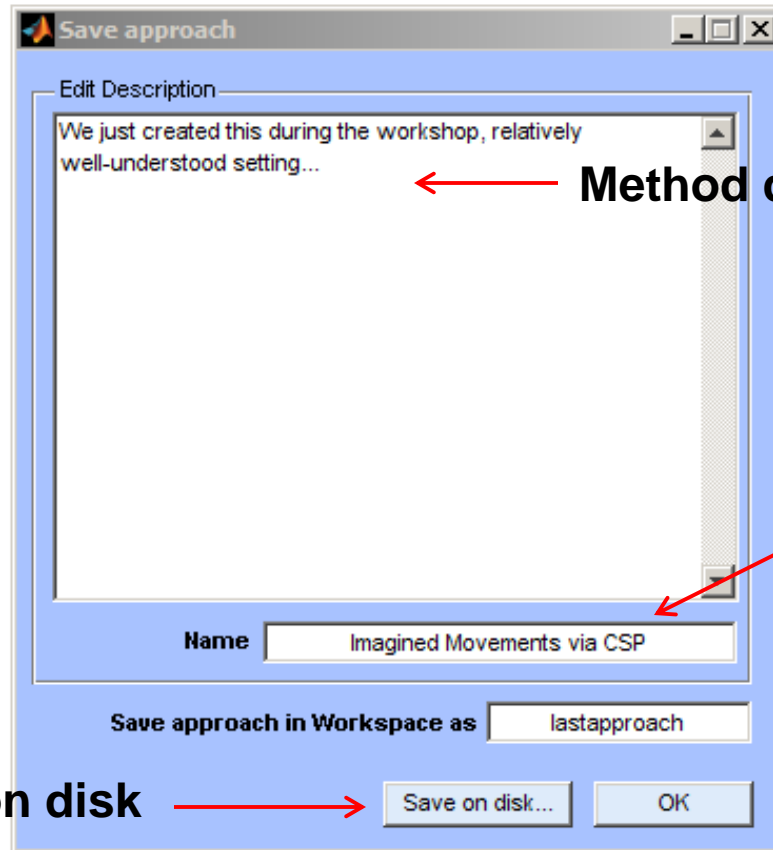
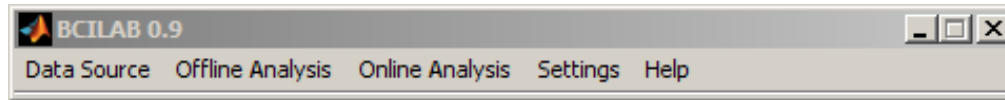
**Also, target marker types in the data have to be specified**

# Reviewing/Editing an Approach

- The next panel allows to edit all properties of the approach
- Filter stages can be added and configured
- Feature extraction can be configured
- Machine learning components can be selected and configured
- For now, nothing to do



# Saving the Approach



← **Method description**

**Executive summary** →

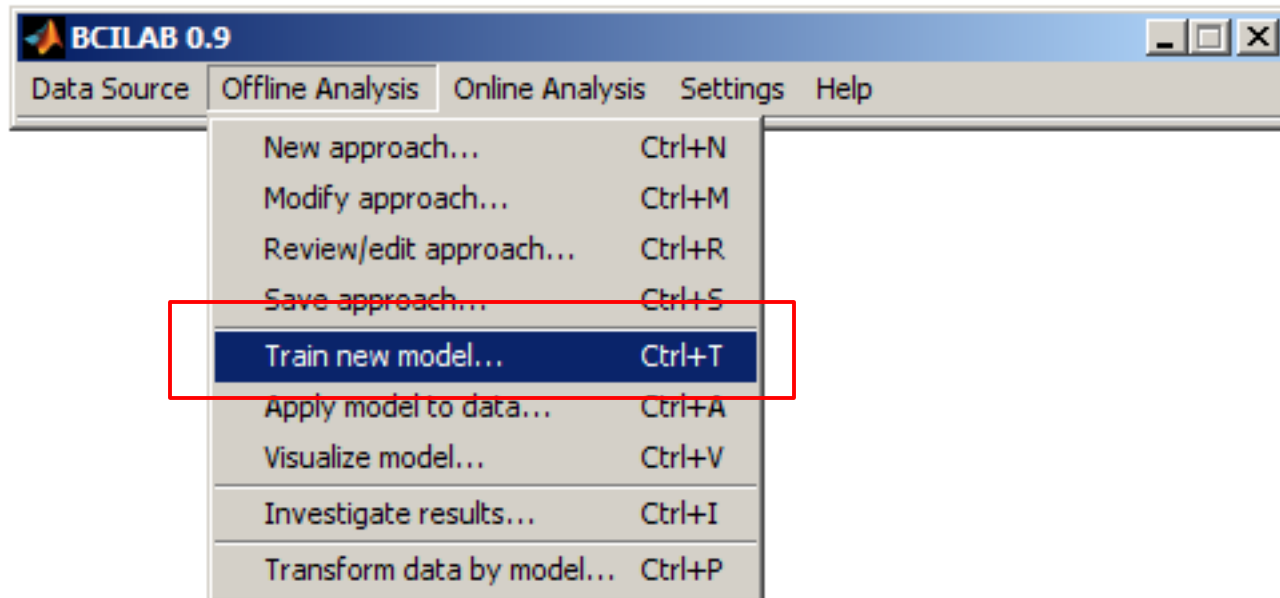
**May save on disk** →

Save on disk...

OK

# Learning a Predictive Model

- Put the method to the test...



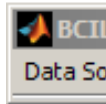
# Learning a Predictive Model

Approach and data to use

The screenshot shows a dialog box titled "Calibrate a model" with the following sections and settings:

- Selected approach:** lastapproach ("Imagined Movements vi...")
- Calibration data source:** lastdata ("imag.set")
- Parameter Search:**
  - Loss/Performance Metric:** Automatically chosen
  - Cross-validation folds:** 5
  - Spacing around test trials:** 5
- Performance estimates:**
  - Compute performance estimates**
  - Cross-validation folds:** 10
  - Spacing around test trials:** 5
- Computing resources:**
  - Run on a computer cluster**
  - Node pool:** (use current config)
- Save model in workspace as:** lastmodel
- Save stats in workspace as:** laststats

Buttons at the bottom: Help, Cancel, OK.

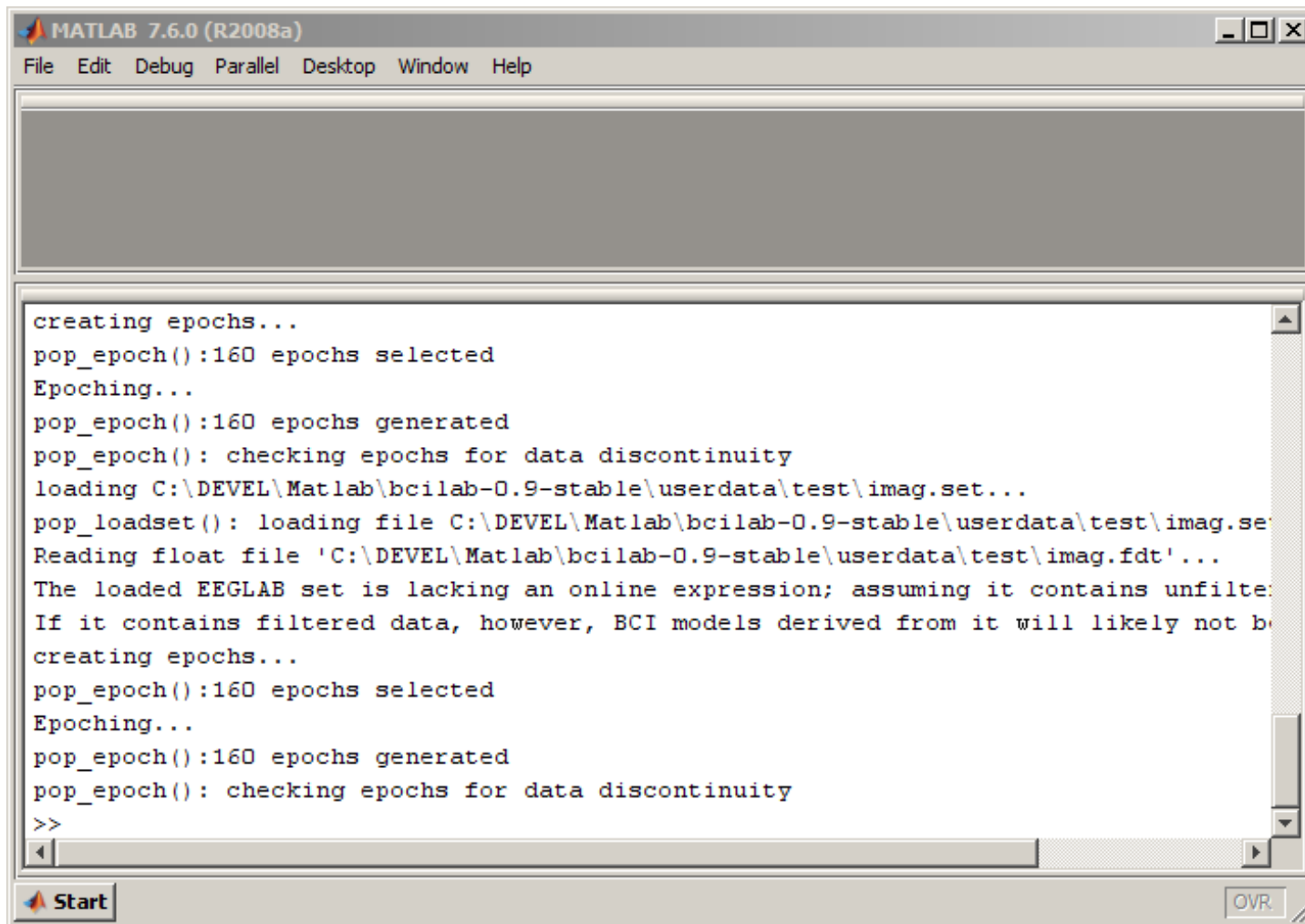


Defines the performance metric

Smaller number: faster, but lower quality estimates

Check to get performance estimates

# Waiting for Results



The image shows a MATLAB 7.6.0 (R2008a) command window. The window title is "MATLAB 7.6.0 (R2008a)" and the menu bar includes "File", "Edit", "Debug", "Parallel", "Desktop", "Window", and "Help". The command window contains the following text:

```
creating epochs...
pop_epoch():160 epochs selected
Epoching...
pop_epoch():160 epochs generated
pop_epoch(): checking epochs for data discontinuity
loading C:\DEVEL\Matlab\bcilab-0.9-stable\userdata\test\imag.set...
pop_loadset(): loading file C:\DEVEL\Matlab\bcilab-0.9-stable\userdata\test\imag.se
Reading float file 'C:\DEVEL\Matlab\bcilab-0.9-stable\userdata\test\imag.fdt'...
The loaded EEGLAB set is lacking an online expression; assuming it contains unfiltered
If it contains filtered data, however, BCI models derived from it will likely not be
creating epochs...
pop_epoch():160 epochs selected
Epoching...
pop_epoch():160 epochs generated
pop_epoch(): checking epochs for data discontinuity
>>
```

The window also shows a "Start" button in the bottom left corner and an "OVR" button in the bottom right corner.



# Reviewing Results

The screenshot shows a window titled "Review Results" with two main sections: "Data Summary" and "Data Details".

**Data Summary:** Displays the text "Error rate : 0.11 +/- 0.15 (N=10)". A red arrow points to the value "0.11".

**Data Details:** A table with 10 rows and 2 columns. The column headers are "Error rate". The values in the second column are: 0.0625, 0.1875, 0.5000, 0, 0.0625, 0.1250, 0.1250, 0.0625, 0, 0. A red arrow points to the value "0.5000" in the third row.

**Annotations:**

- "Mean loss estimate (fraction of mis-classified trials)" is written below the summary text.
- "Loss for every partition of the data set" is written to the left of the table.

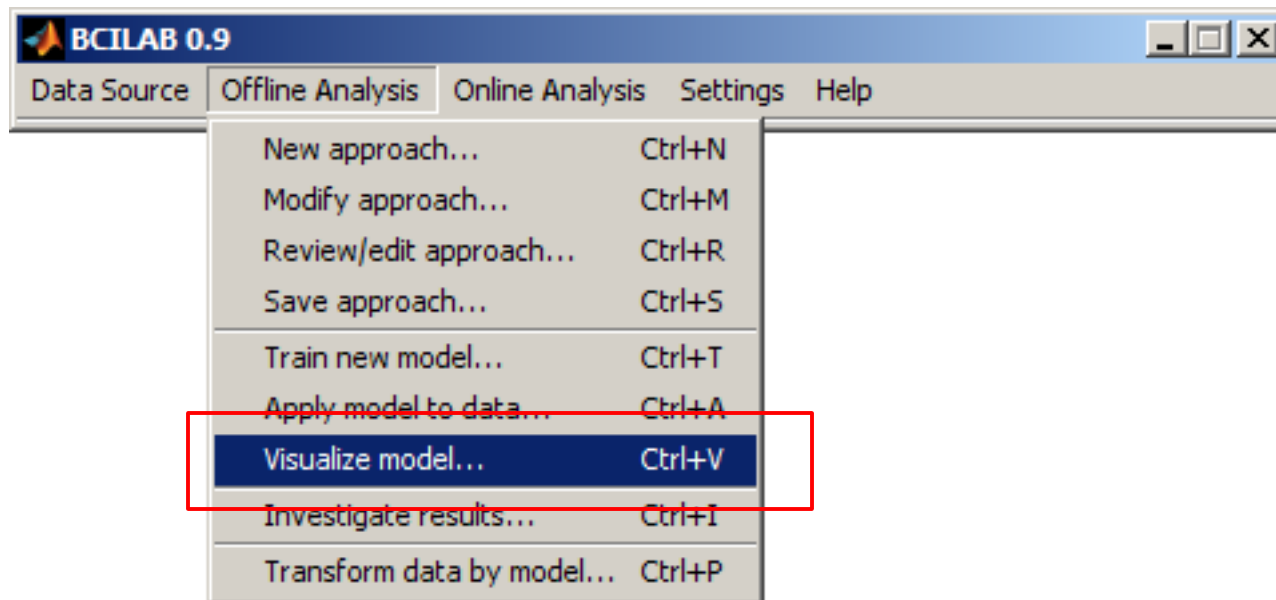
**Buttons:** At the bottom of the window are buttons for "Help", "Explore...", "Export...", "Save...", and "OK".

|    | Error rate |
|----|------------|
| 1  | 0.0625     |
| 2  | 0.1875     |
| 3  | 0.5000     |
| 4  | 0          |
| 5  | 0.0625     |
| 6  | 0.1250     |
| 7  | 0.1250     |
| 8  | 0.0625     |
| 9  | 0          |
| 10 | 0          |

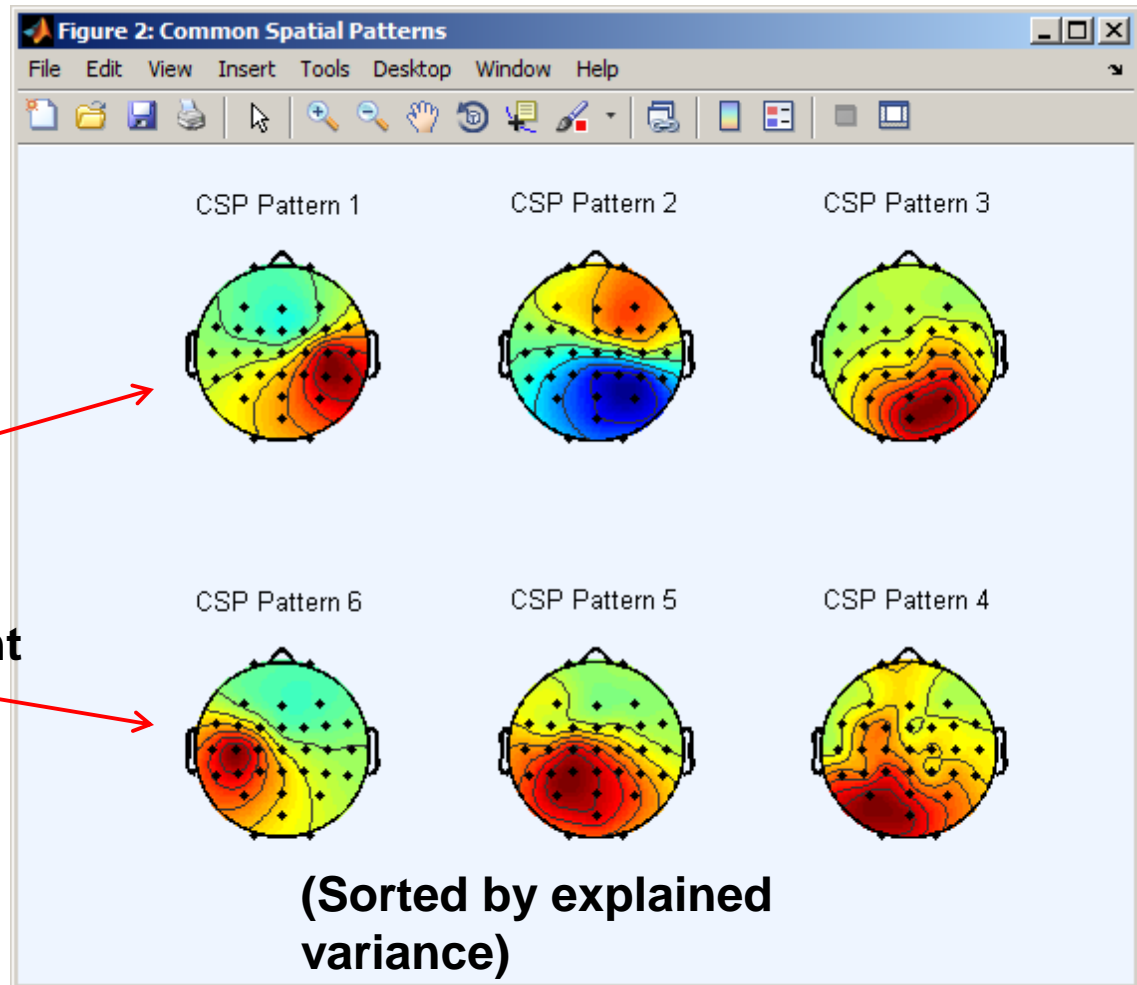
# Reviewing Results

- 11% error rate is quite good for imagined movements; mean across studies & methods is probably closer to 25%
- chance level is here 50% (keep that in mind when evaluating)
- You may get multiple outputs (e.g., false positives, true positives, which show up in the table), depending on loss measure

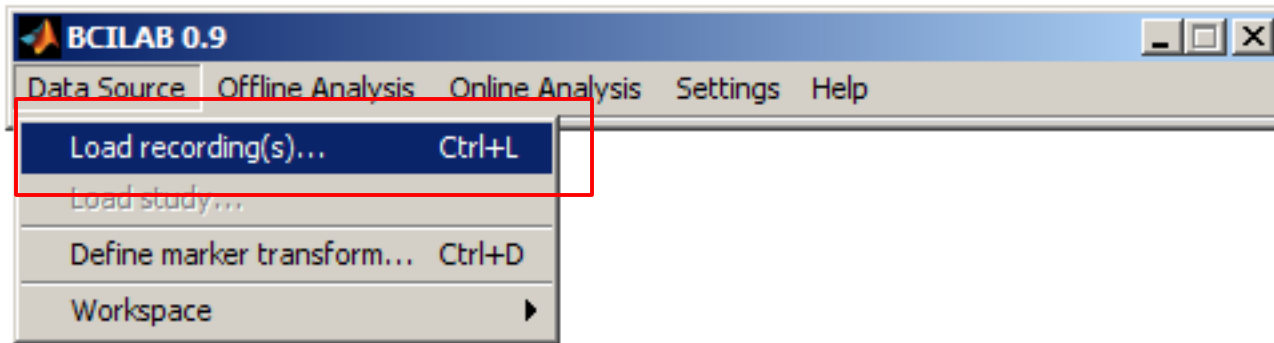
# Visualizing Model Properties



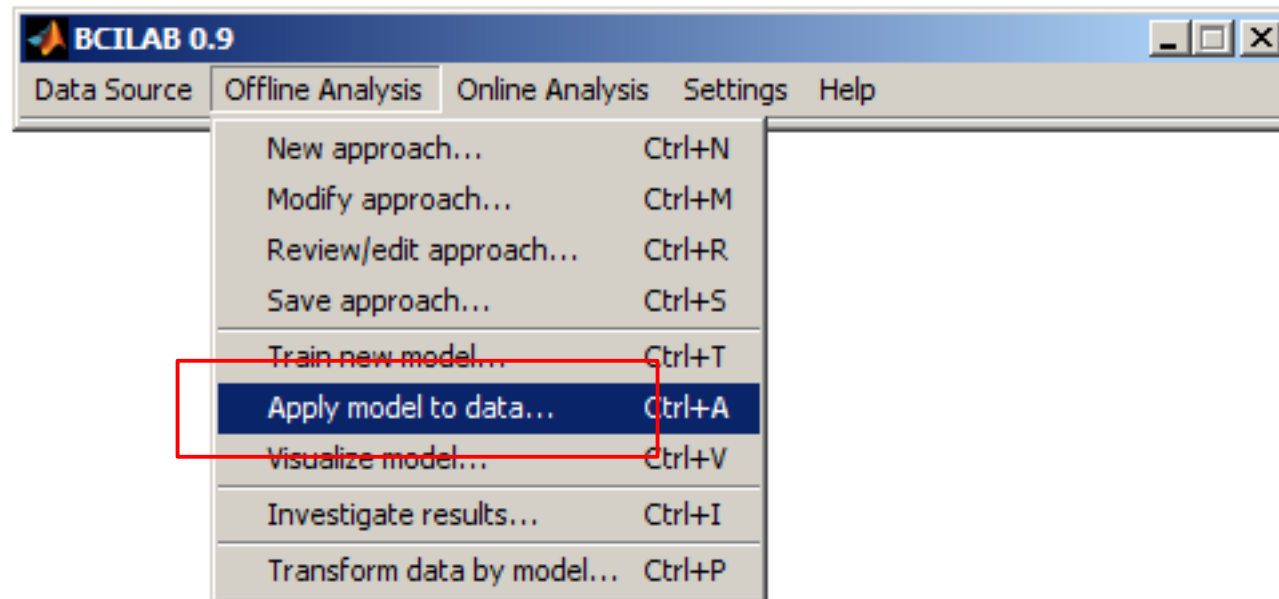
# Visualizing Model Properties



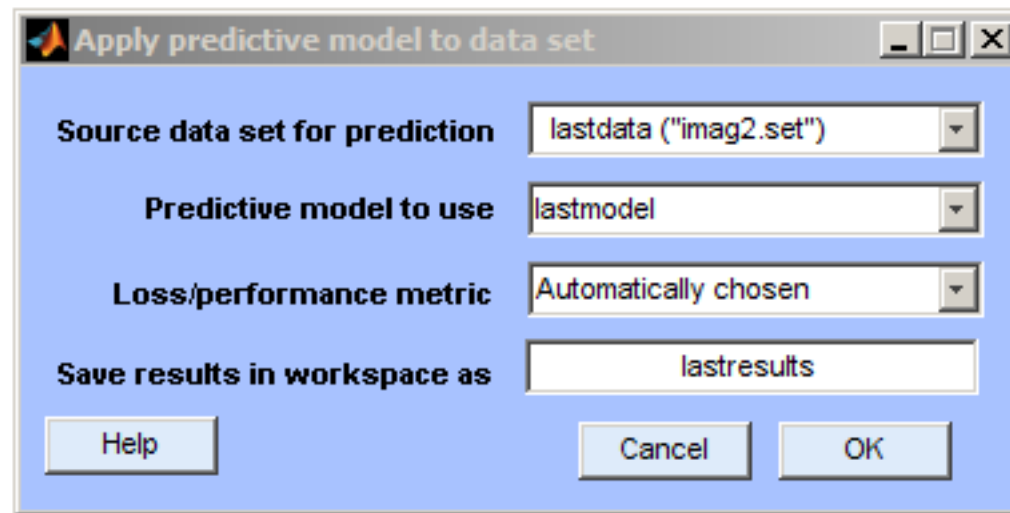
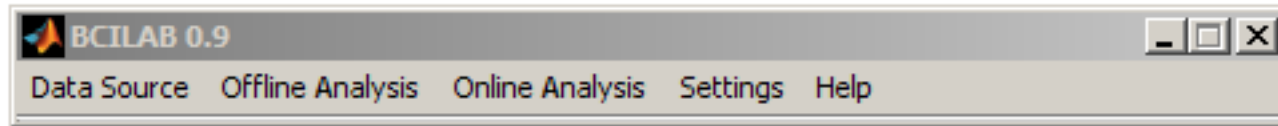
# Apply Model to 2<sup>nd</sup> Session



# Apply Model to 2<sup>nd</sup> Session



# Apply Model to 2<sup>nd</sup> Session



# Reviewing Results

The screenshot shows a software window titled "Review Results". It is divided into two main sections: "Data Summary" and "Data Details".

**Data Summary:** This section contains a text box with the following text: **Error rate : 0.09 +/- 0.00 (N=1)**. The text is centered and in a bold, monospaced font.

**Data Details:** This section contains a table with the following data:

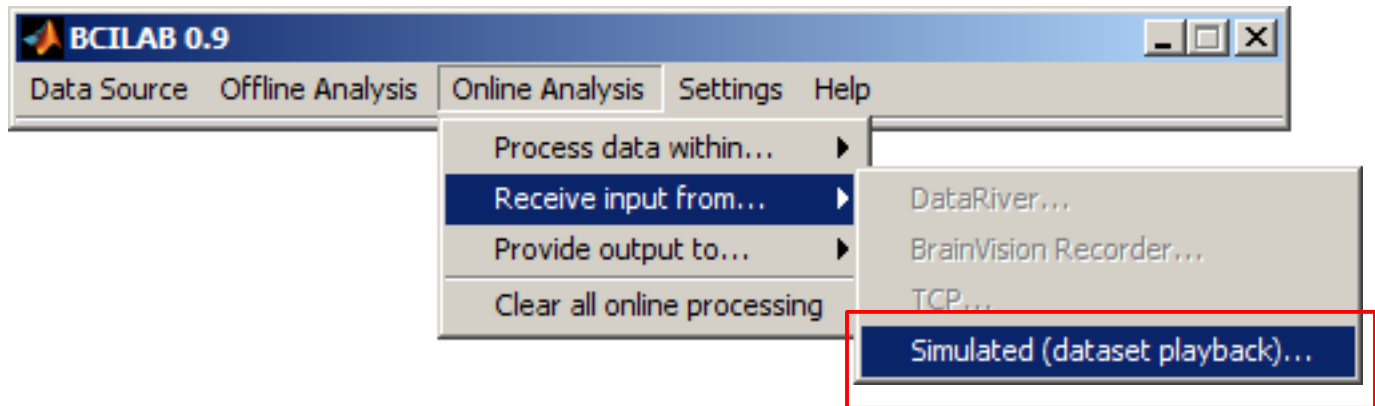
|   | Error rate |
|---|------------|
| 1 | 0.0938     |

At the bottom of the window, there are five buttons: "Help", "Explore...", "Export...", "Save...", and "OK".



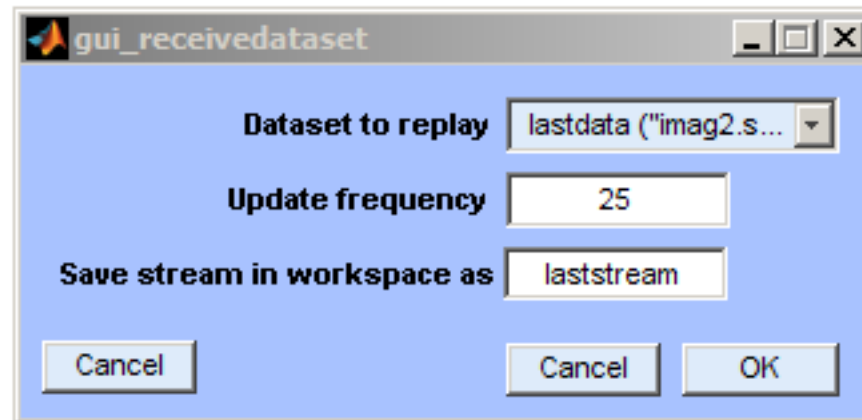
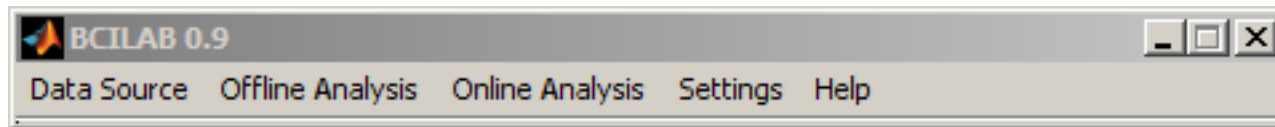
# OR: Apply Model Online

- (if you have a subject sitting next to you)
- Here: use a simulated data source (playing back the 2<sup>nd</sup> session)

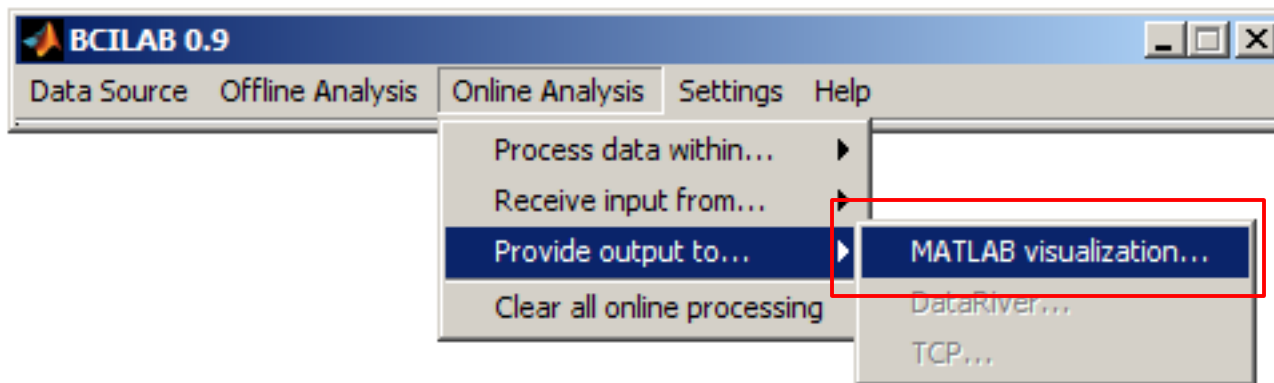


# Online Application

- This adds a data feed process in the background

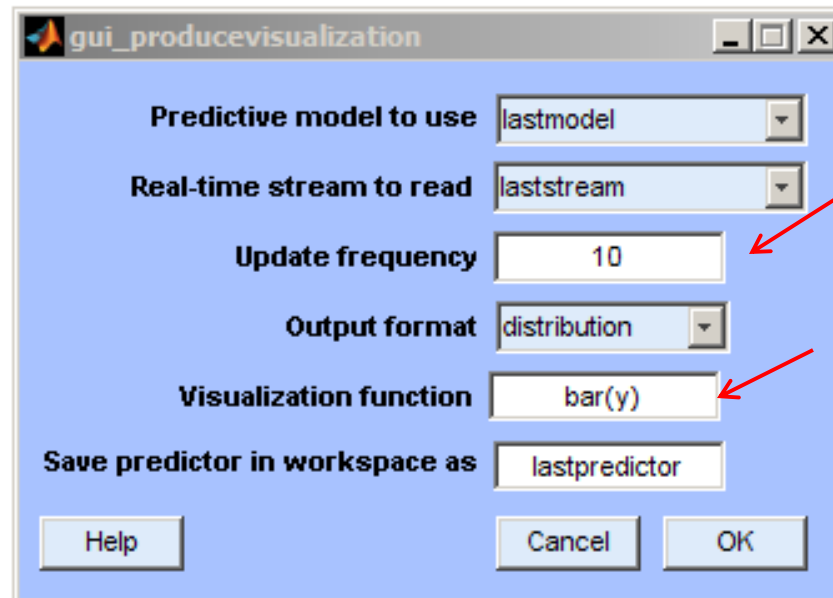
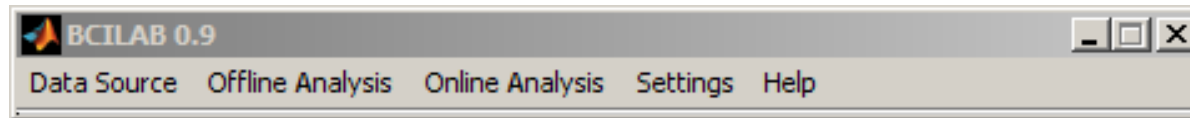


# Online Application



# Online Application

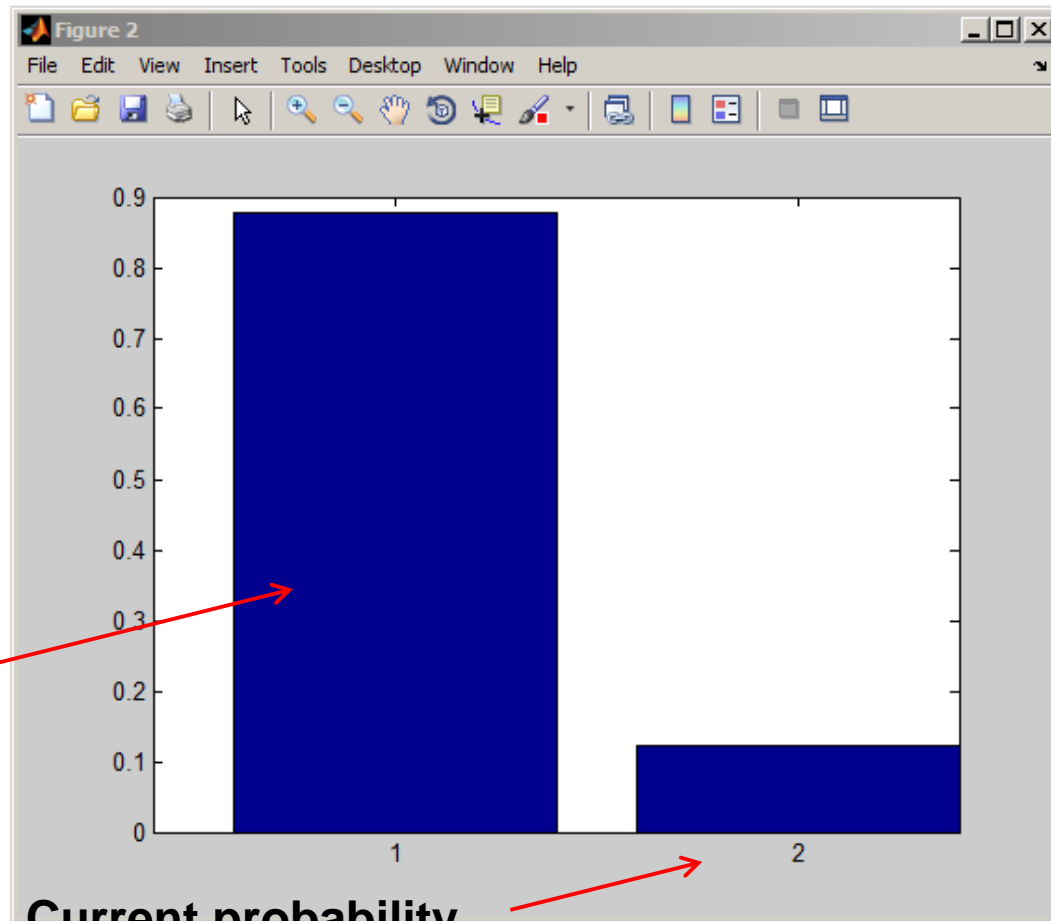
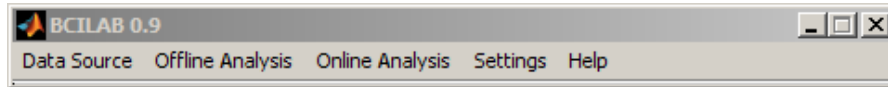
- This adds a real-time inference process in the background



**25 Hz if your computer is fast enough**

**Presented via this display command**

# Real-time Output



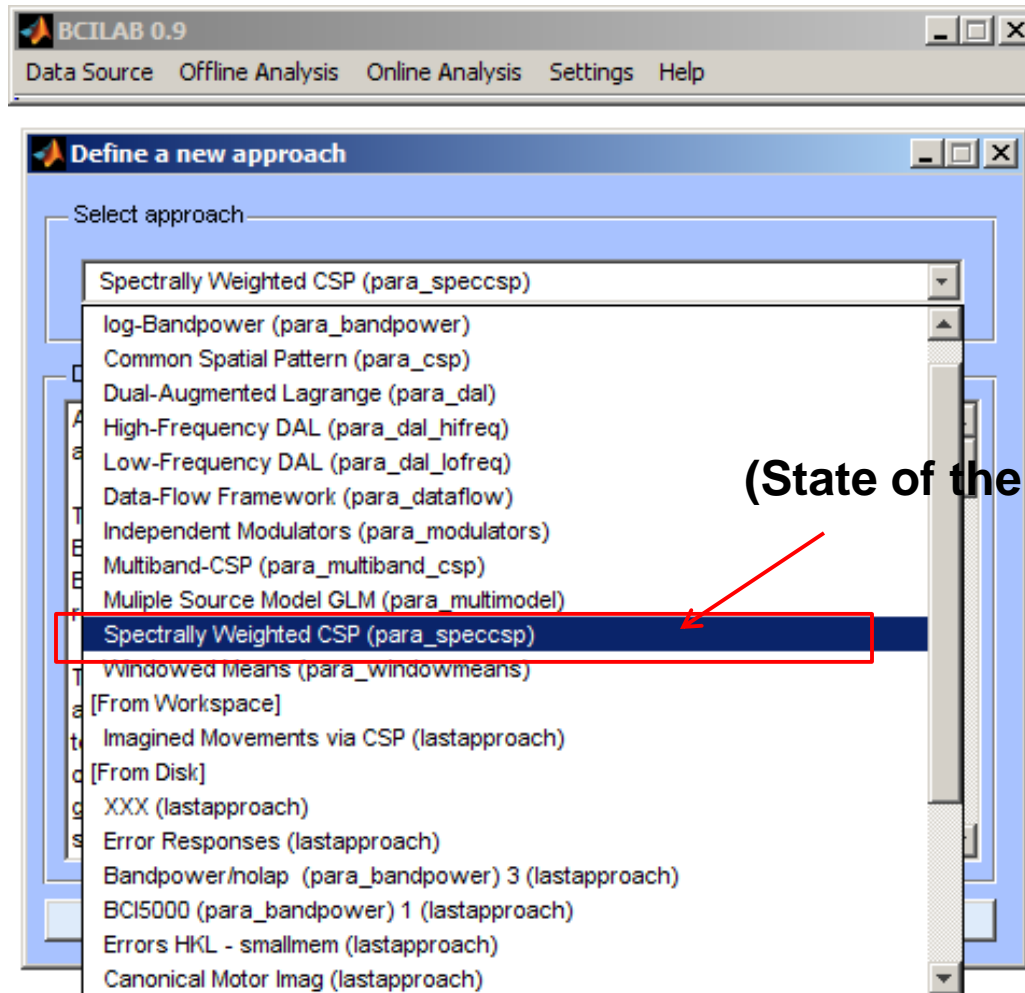
**Current probability  
for class 1**

**Current probability  
for class 2**

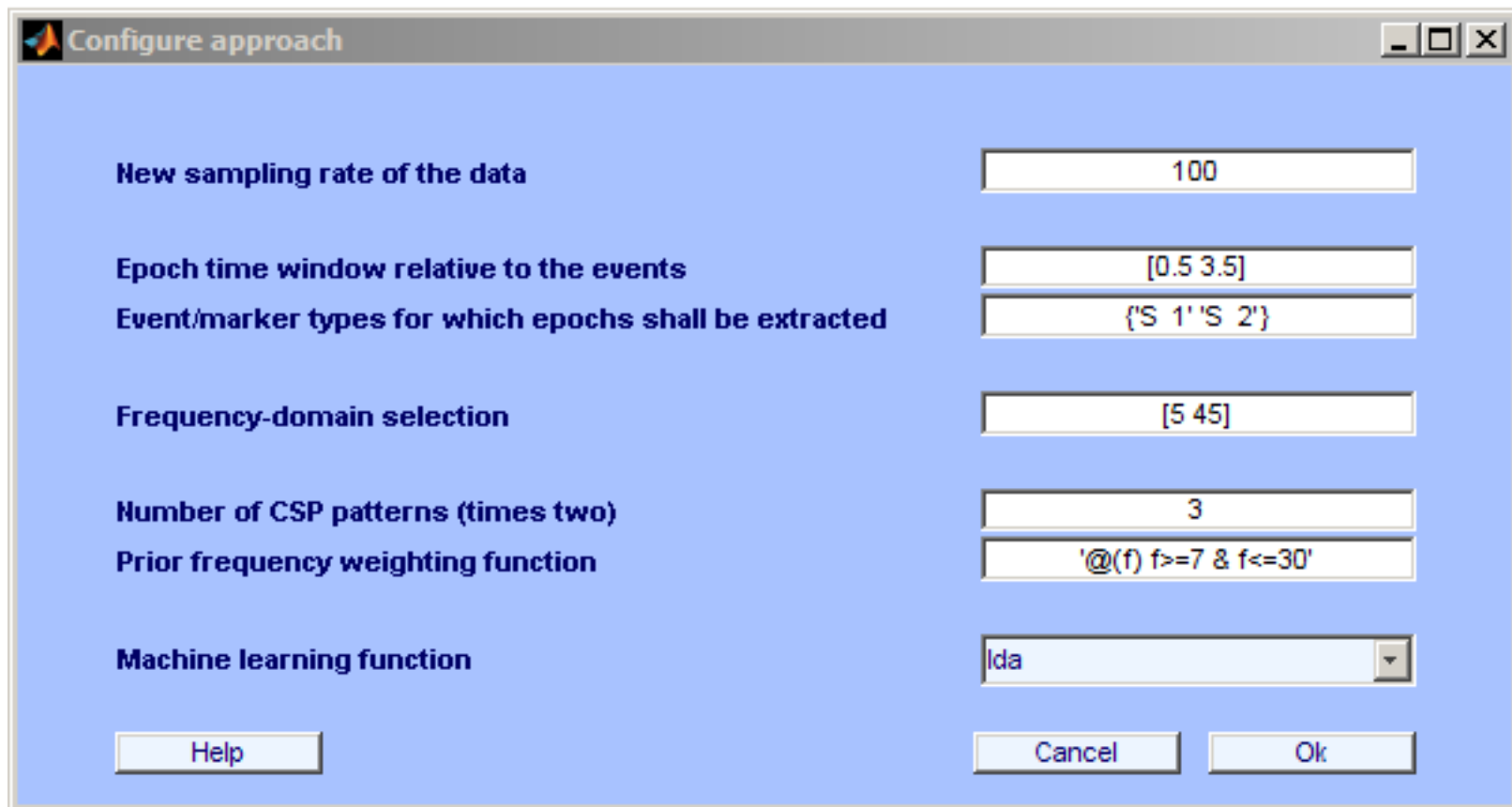
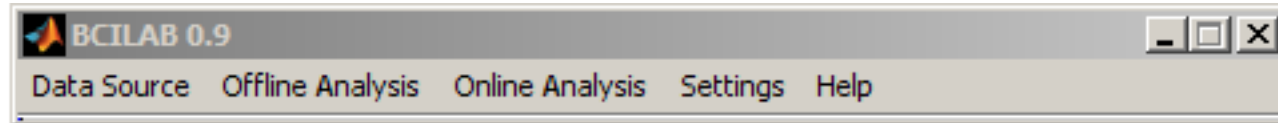
# Real-time Output

- If you have more classes, you get more bars
- You can also remap to other parameters (e.g. expected value)
- Note: the simple graphics command always renders into the current window

# Using a More Ambitious Approach



# Using a More Ambitious Approach





# Reviewing Results

**Review Results**

Data Summary

Error rate : 0.05 +/- 0.05 (N=10)

**5 percent!**

Data Details

|    | Error rate |
|----|------------|
| 1  | 0          |
| 2  | 0.0625     |
| 3  | 0          |
| 4  | 0          |
| 5  | 0.0625     |
| 6  | 0.0625     |
| 7  | 0.1250     |
| 8  | 0.1250     |
| 9  | 0.0625     |
| 10 | 0          |

Buttons: Help, Explore..., Export..., Save..., OK

Save model in workspace as: lastmodel

Save stats in workspace as: laststats

Buttons: Help, Cancel, OK

# Use Case B

- Question: Can we predict whether the user perceives an event as being an error?
- Experimental data: EEG, 32 channels, 2 sessions

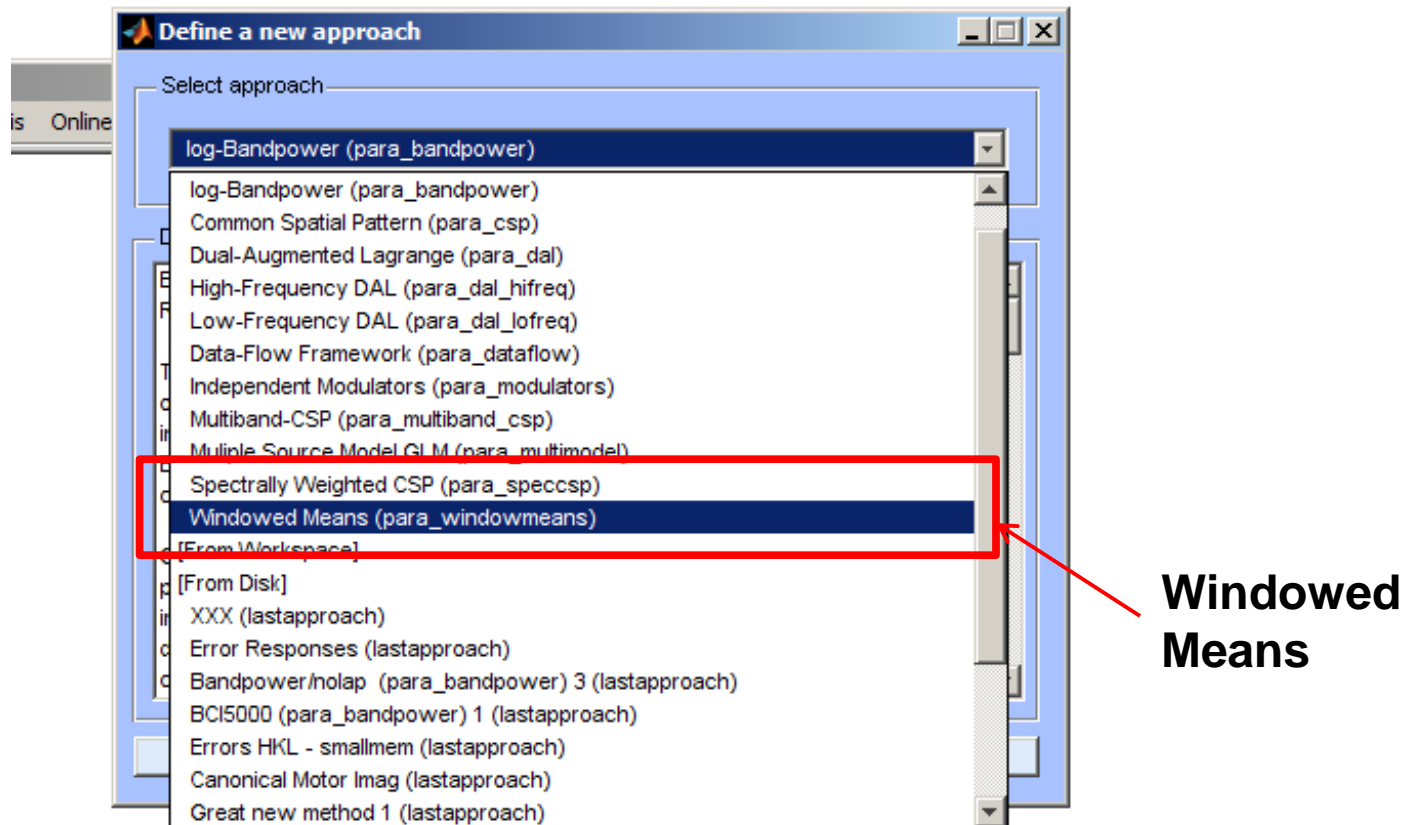
# Experimental Task

- Experimental task: ~100 randomized trials, 3 types of stimuli:
  - expected/correct event: type 'S 11'
  - unexpected event A: type 'S 12'
  - unexpected event B: type 'S 13'
- Sample:

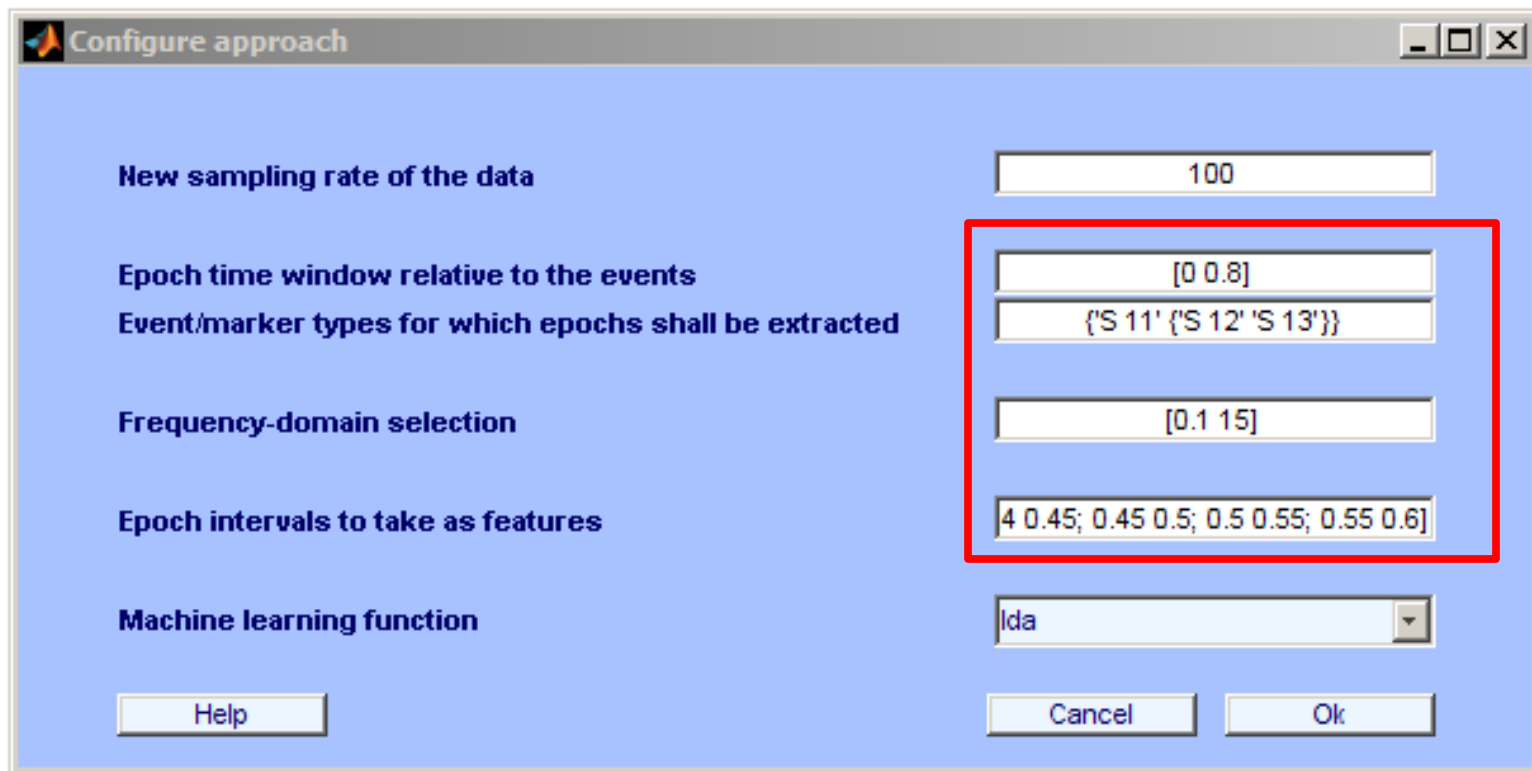
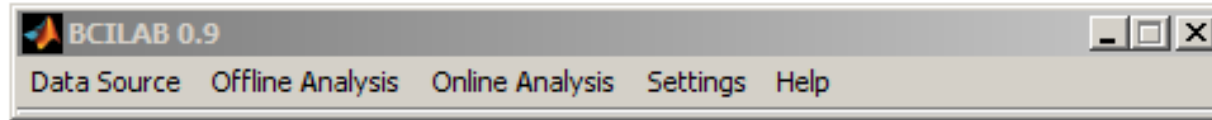


# Define approach

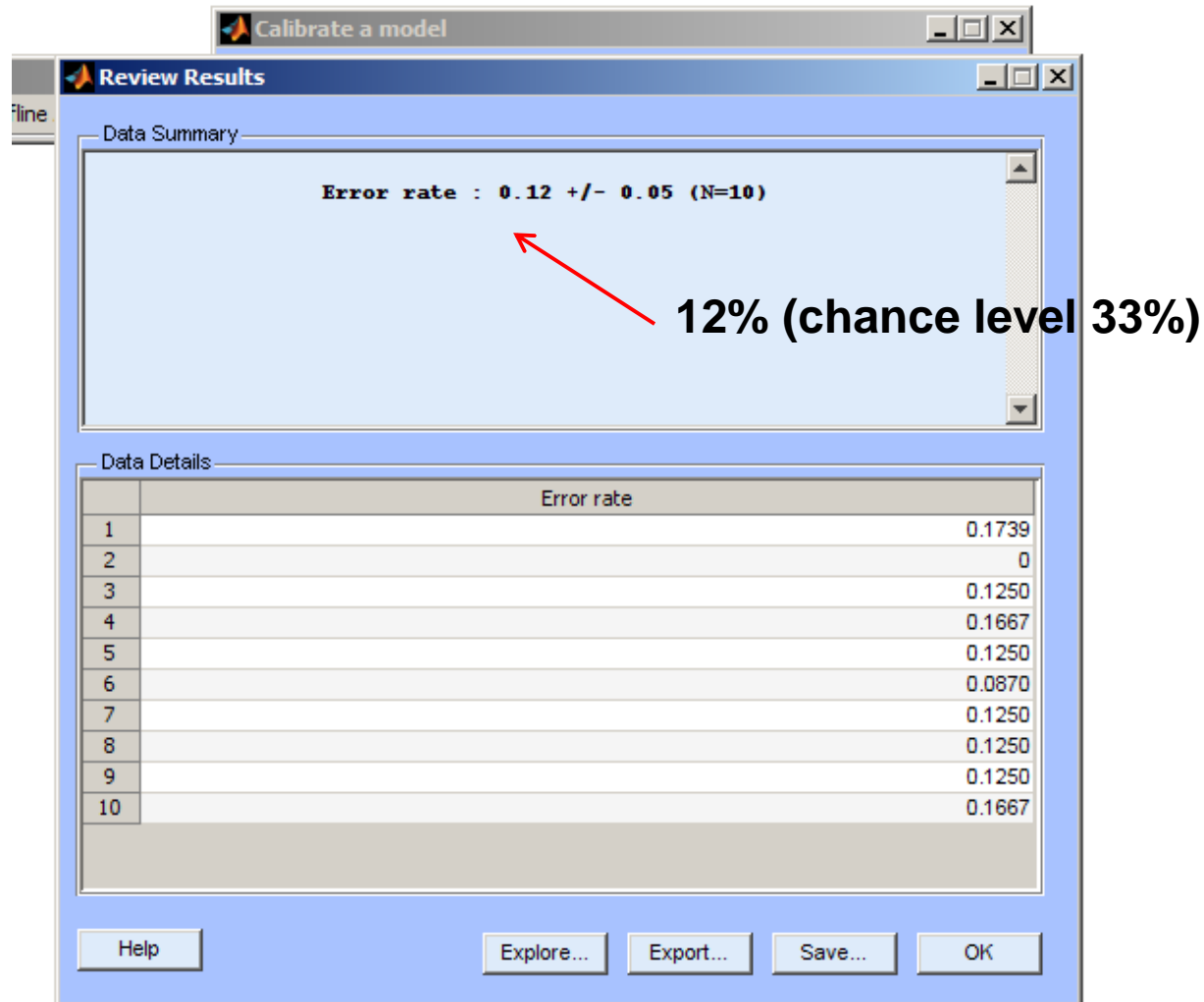
- This time, an ERP-specific approach is needed



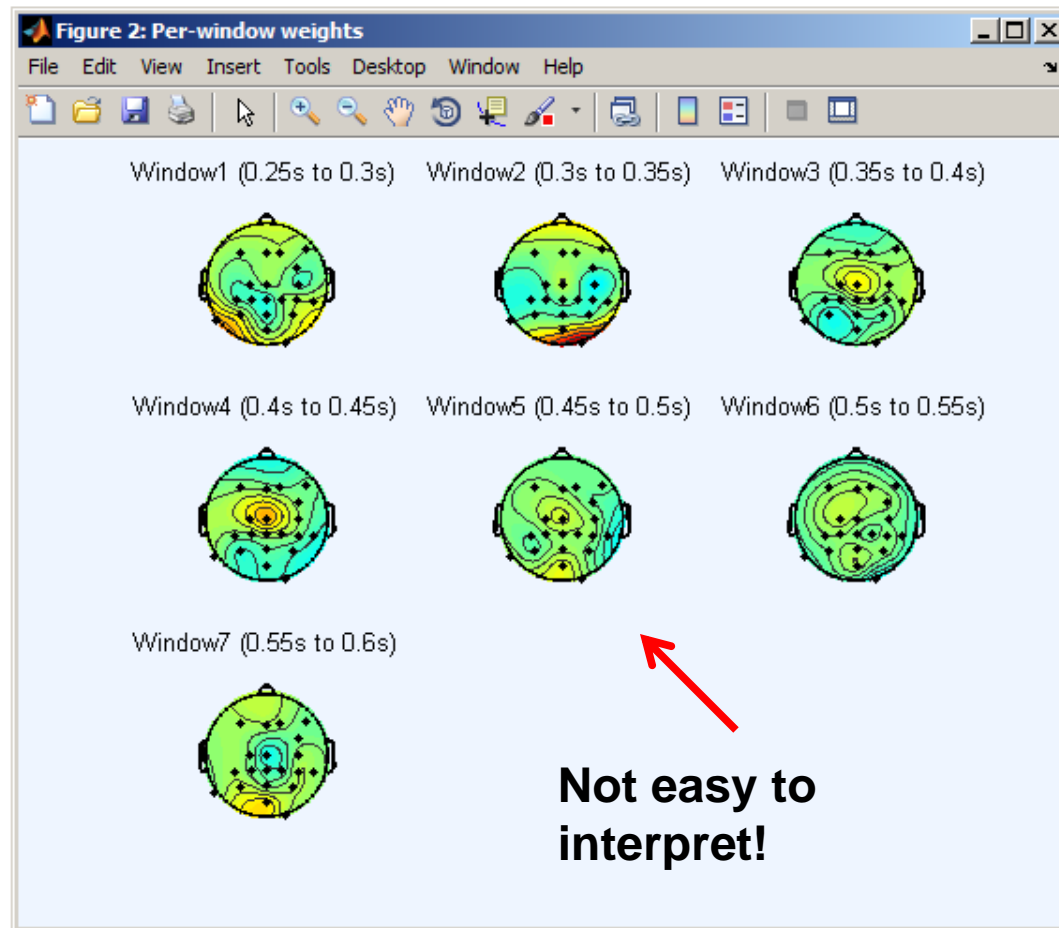
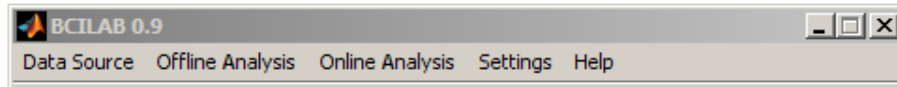
# Major customizations



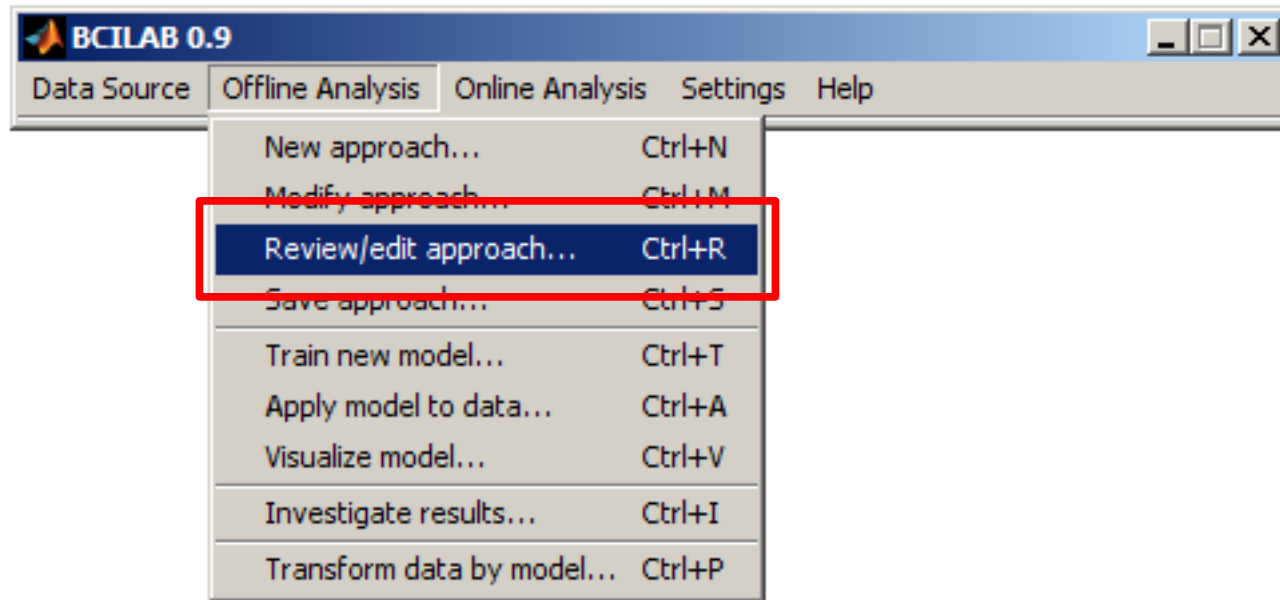
# Train model, visualize



# Train model, visualize

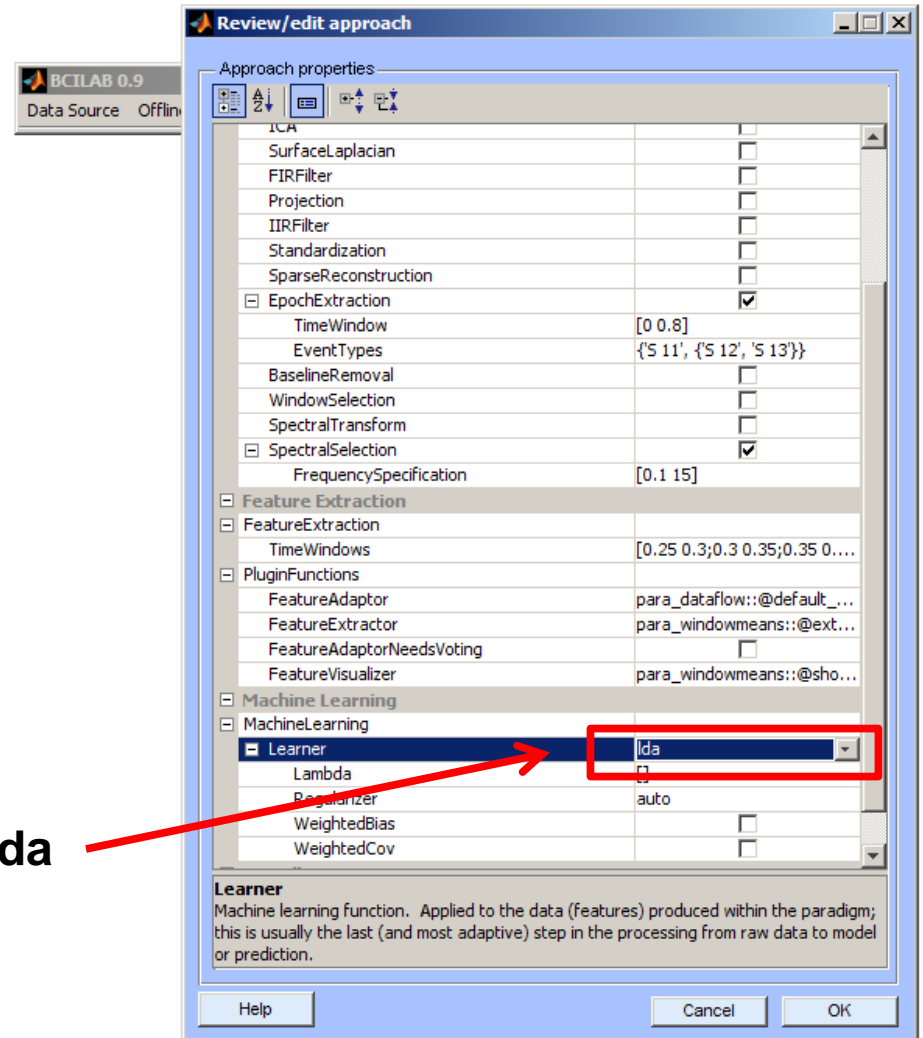


# Using a Sparse Classifier





# Using a Sparse Classifier

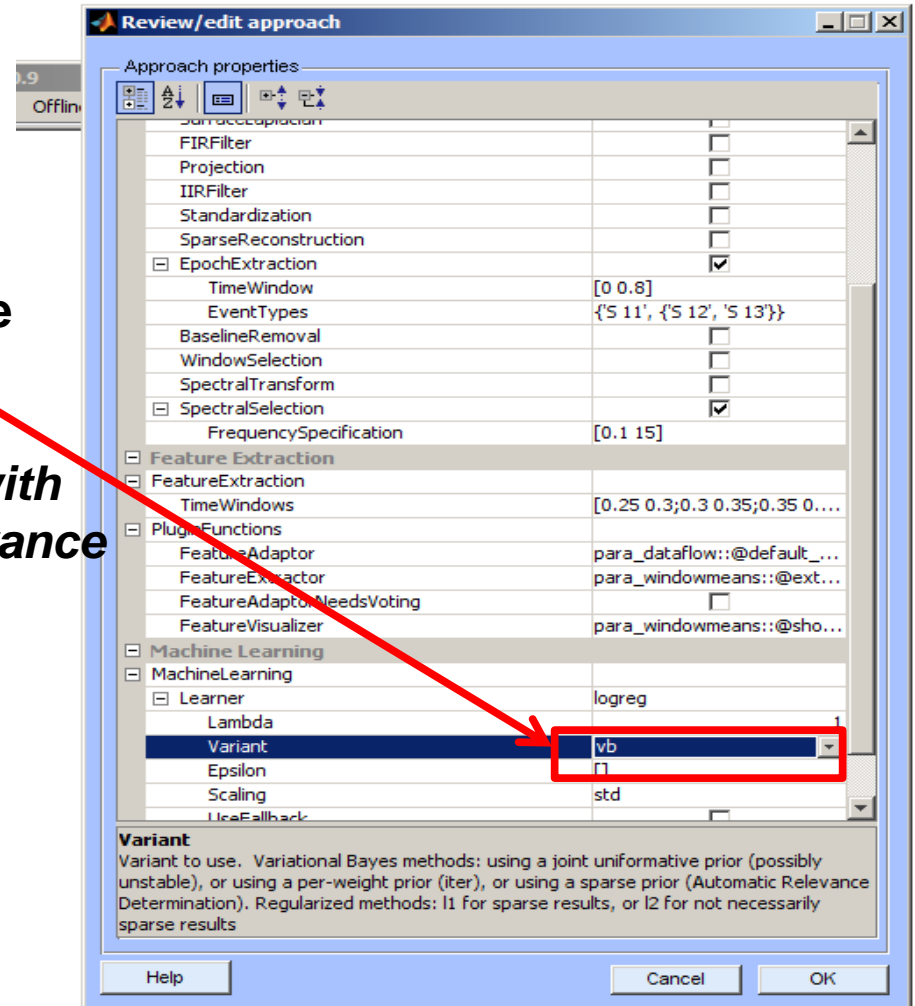


Selecting logreg instead of lda  
(for logistic regression)

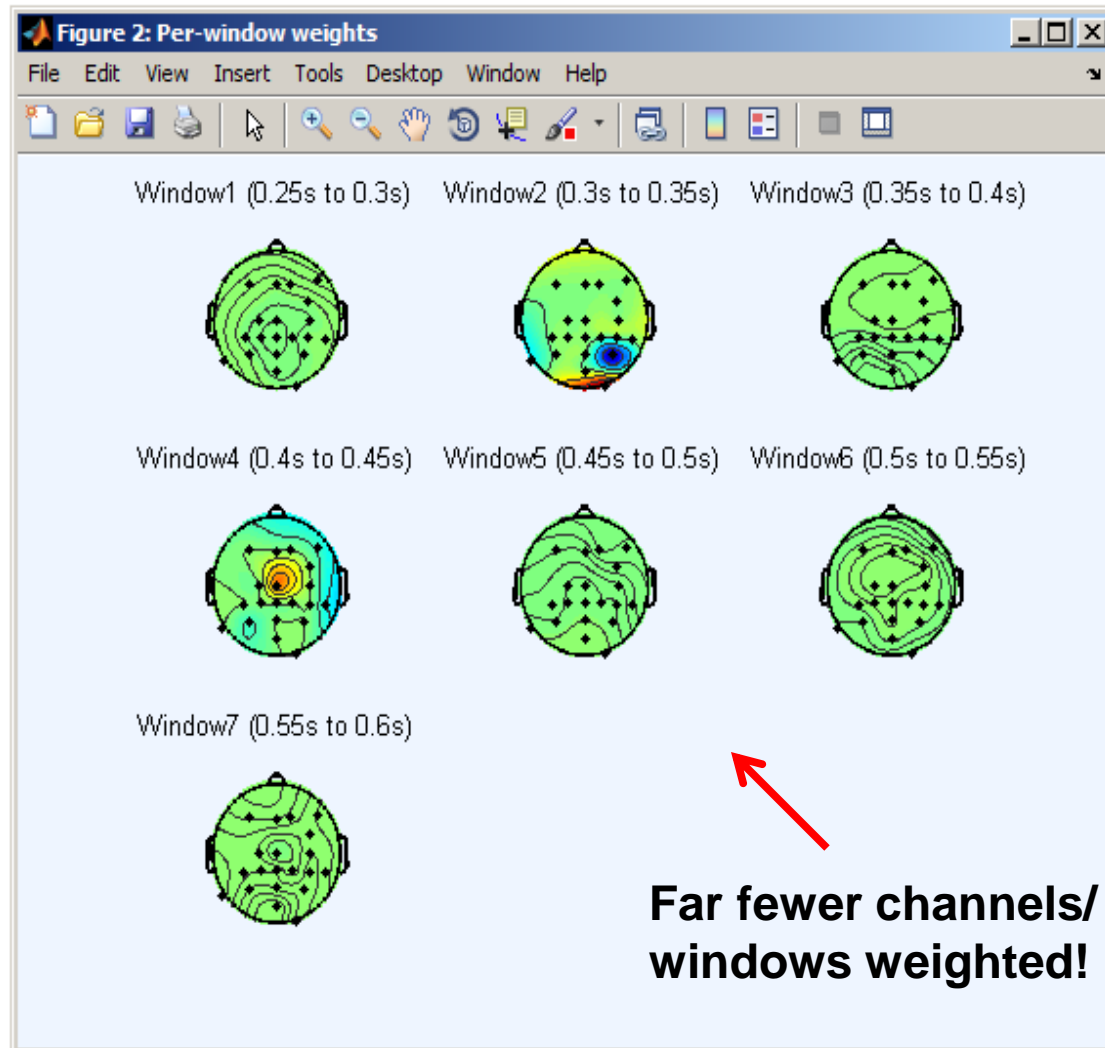
# Using a Sparse Classifier

Selecting vb-ard Instead of vb for the “Variant” field

(yields “*sparse logistic regression with variational Bayesian automatic relevance determination*” as the classifier)



# Training, Visualizing



# Training, Visualizing

- Sparse classifiers can give more robust models (fewer channels / sources of errors used), and more interpretable models (only the most relevant features retained)

Next: Basic Scripting Tour

# Scripting Examples

- Applying a Spec-CSP approach as seen in the GUI:

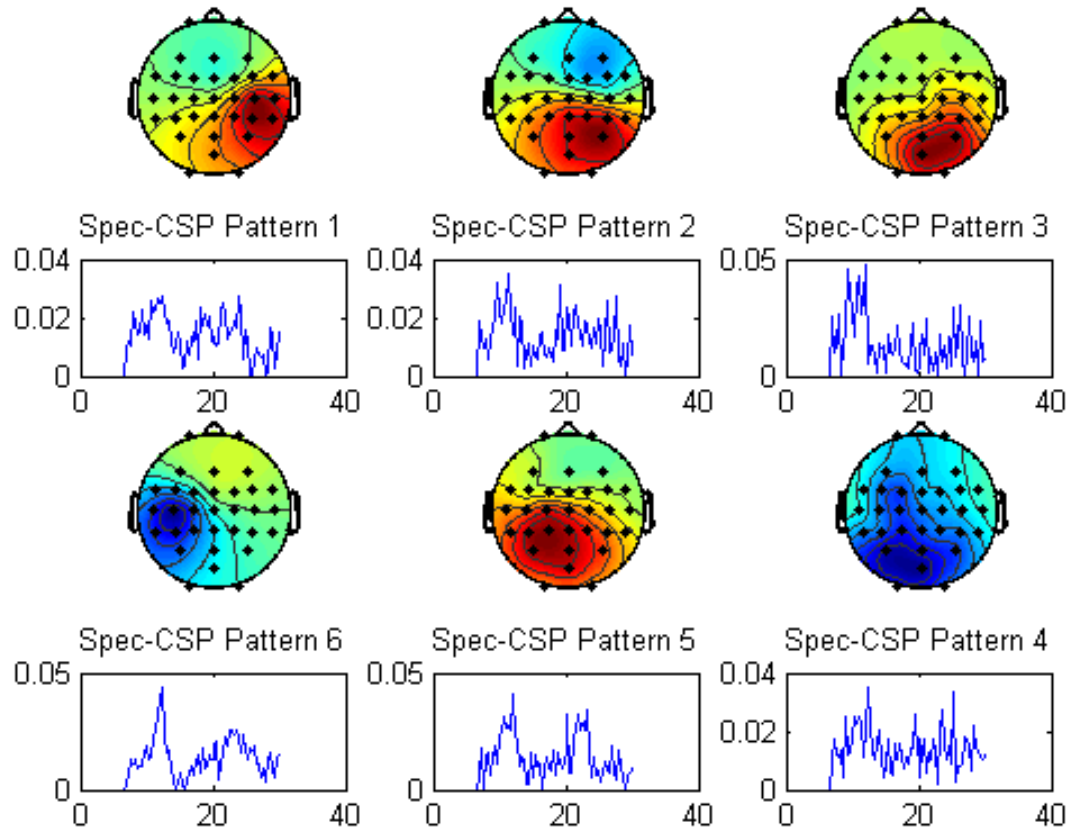
```
% load the data set
traindata = io_loadset('data:/tutorial/imag_movements1/calib/DanielS001R01.dat');

% define the approach
myapproach = {'SpecCSP' 'SignalProcessing',{'EpochExtraction', ...
    {'TimeWindow',[0 3.5],'EventTypes',{'StimulusCode_2','StimulusCode_3'}}}};

% learn a predictive model
[trainloss,lastmodel,laststats] = bci_train({'data',traindata,'approach',myapproach}); %#ok<>

% visualize results
bci_visualize(lastmodel)
```

# Visualization Output



# Scripting Examples

- Running the resulting model in real time on some data:

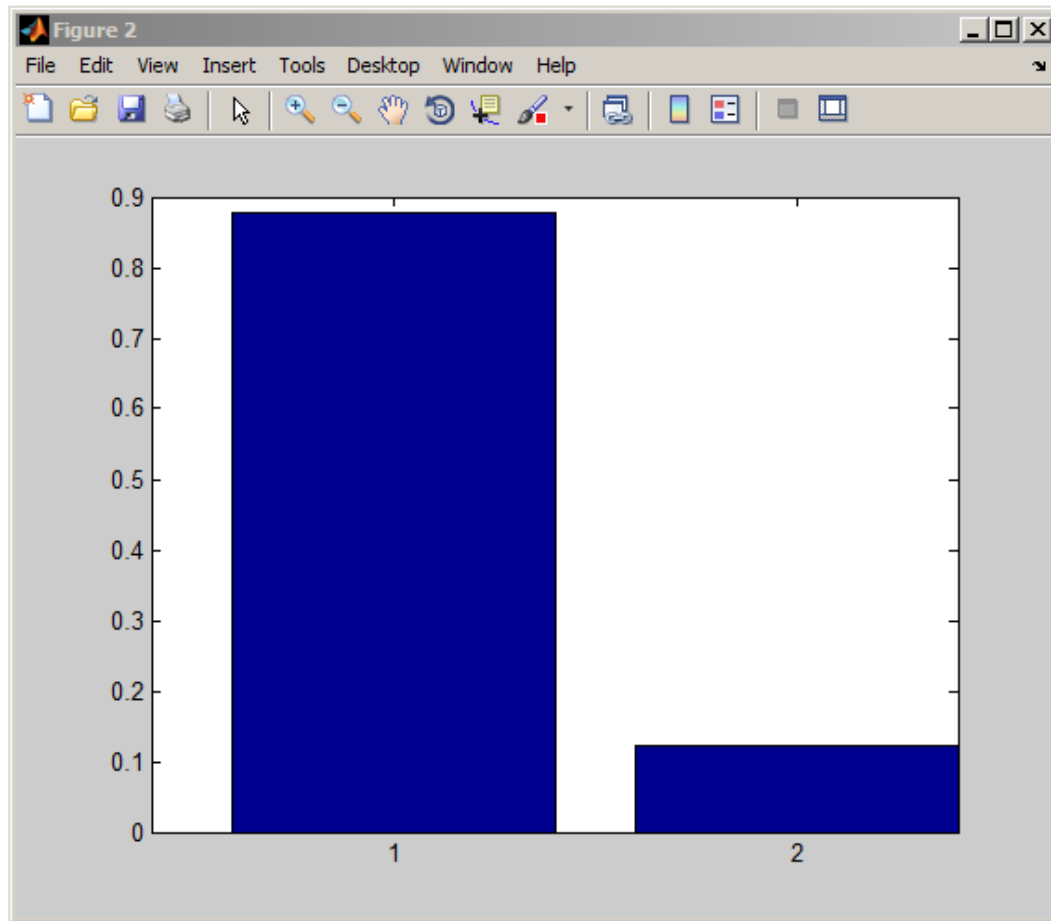
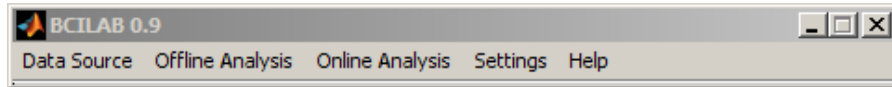
```
% load feedback session
testdata = io_loadset('data:/tutorial/imag_movements1/feedback/DanielS001R01.dat');

% play it back in real time
run_readdataset('Dataset',testdata);

% process data in real time using lastmodel, and visualize outputs
run_writevisualization('Model',lastmodel, 'VisFunction','bar(y)');
```



# Script Output



# Scripting Examples

- Doing a parameter search and nested cross-validation

```
%% --- train an alternative model with parameter search ---  
% (over possible values for the number of pattern pairs, using CSP; note: this takes quite some time!)  
% (the number of pattern pairs found optimal should be 3 in this case)  
  
% load the data set (BCI2000 format)  
traindata = io_loadset('data:/tutorial/imag_movements1/calib/DanielS001R01.dat');  
  
% define approach  
myapproach = {'CSP' ...  
    'SignalProcessing',{'EpochExtraction',{'TimeWindow',[0 3.5]}, ...  
        'EventTypes',{'StimulusCode_2','StimulusCode_3'}}}, ...  
    'FeatureExtraction',{'PatternPairs',search(1,2,3)}};  
  
% learn model; here, using only a 5x outer cross-validation as it is otherwise too slow  
[trainloss,lastmodel,laststats] = bci_train({'data',traindata,'approach',myapproach, ...  
    'eval_scheme',{'chron',5,5}});  
  
% visualize results  
bci_visualize(lastmodel);
```

Search over different alternatives

Also: Custom cross-validation scheme

# Scripting Examples

- Running the advanced ERP analysis (with sparse classifier):

```
% define markers; here, two groups of markers are being defined; the first group represents class 1
% (correct responses), and the second group represents class 2 (incorrect responses).
mrks = {'S101', 'S102'}, {'S201', 'S202'};

% define ERP windows of interest; here, 7 consecutive windows of 50ms length each are being
% specified, starting from 250ms after the subject response
wnds = [0.25 0.3; 0.3 0.35; 0.35 0.4; 0.4 0.45; 0.45 0.5; 0.5 0.55; 0.55 0.6];

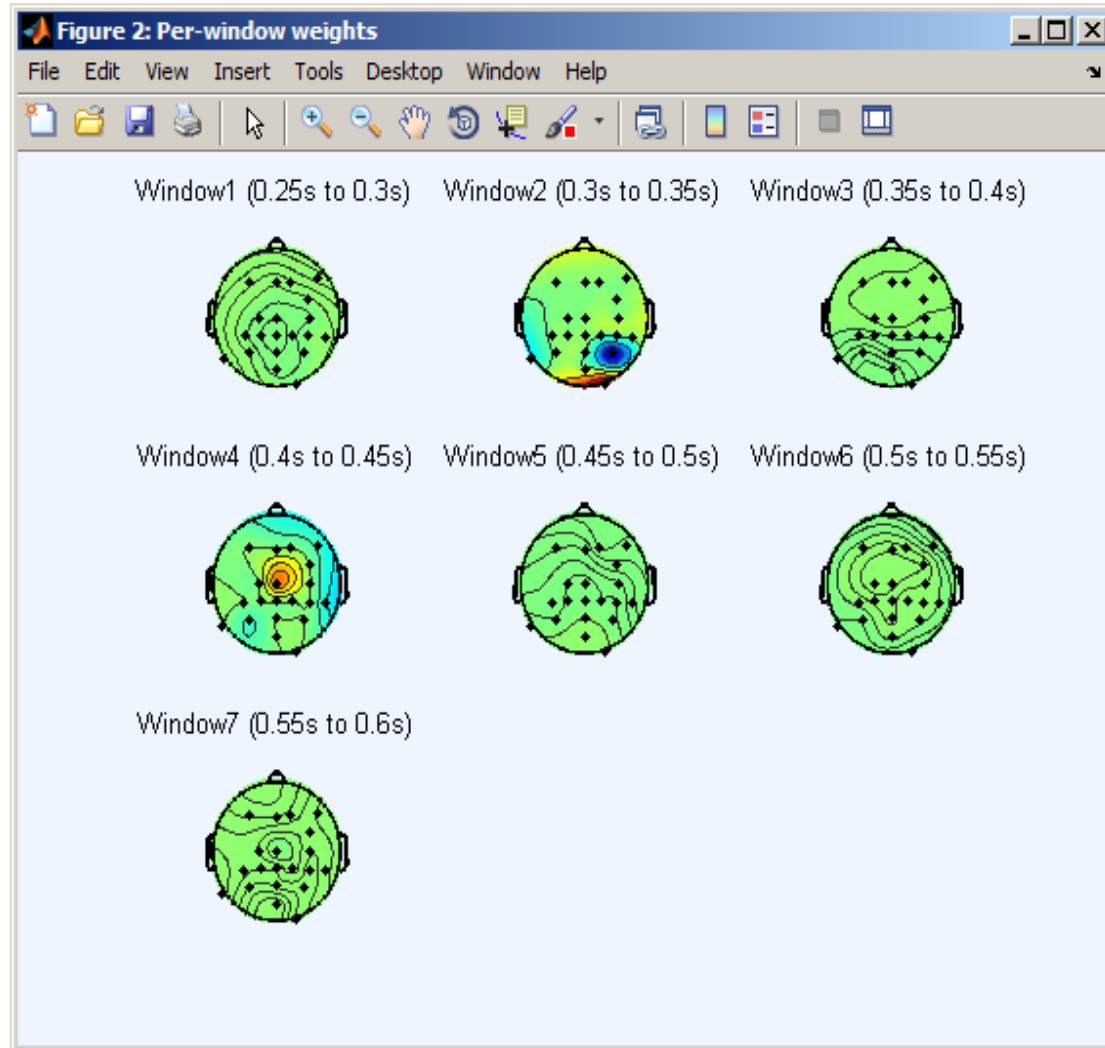
% define load training data (BrainVision format)
traindata = io_loadset('data:/tutorial/flanker_task/12-08-001_ERN.vhdr');

% define approach
myapproach = {'Windowmeans' ...
    'SignalProcessing', {'EpochExtraction', {'TimeWindow', [0 0.8], 'EventTypes', mrks}, 'SpectralSelection', [0.1 15]}, ...
    'FeatureExtraction', {'TimeWindows', wnds}, ...
    'MachineLearning', {'Learner', {'logreg', [], 'Variant', 'vb-ard'}}};

% learn model
[trainloss, lastmodel, laststats] = bci_train({'data', traindata, 'approach', myapproach});

% visualize results
bci_visualize(lastmodel)
```

# Visualization Output





# Scripting Examples

- Running a batch analysis for 3 modern approaches and 136 data sets (upcoming version only):

```
% define markers; here, two groups of markers are being defined; the first group represents class 1
% (correct responses), and the second group represents class 2 (incorrect responses).
mrks = {'S101', 'S102'}, {'S201', 'S202'};
wnds = [0.25 0.3; 0.3 0.35; 0.35 0.4; 0.4 0.45; 0.45 0.5; 0.5 0.55; 0.55 0.6];

% define approaches
approaches.wmeans_lda = {'Windowmeans' 'flt', {'events', mrks, 'epoch', [0 0.8], 'spectrum', [0.1 15]}, 'fex', {'wnds', wnds}};
approaches.wavelet_lars = {'Dataflow' 'flt', {'events', mrks, 'epoch', [0 0.8], 'spectrum', [0.1 15], 'wavelet', 'on'}, ...
    'ml', {'learner', {'logreg', [], 'variant', 'lars'}}};
approaches.dal = {'DAL_Lofreq', 'SignalProcessing', {'Resampling', 60, 'IIRFilter', 'off', 'FIRFilter', [0.1 0.5 18 21], ...
    'EpochExtraction', {'EventTypes', mrks, 'TimeWindow', [-0.2 0.65]}}, 'MachineLearning', {'Learner', {'dal', 2.^(-0.125:1)}}};

% run a batch analysis...
results = bci_batchtrain('Datasets', '/data/projects/grainne/ERN/*.vhdr', 'Approaches', approaches, 'RetainExistingResults', true);
```

# Sample Plugins

# BCILAB Architecture

## Framework

GUI / Scripting Interfaces

Approach  
Definition

Online  
Execution

Offline  
Evaluation

Visualization

## Plugins

### Signal Processing

ICA

SSA

FIR

IIR

FFT

...

### Machine Learning

LDA

QDA

DAL

GMM

SVM

...

### BCI Paradigms

CSP

Spec-CSP

ERP

RSSD

...

### Devices

TCP

OSC

BCI2000

...

## Infrastructure

GUI  
generation

cluster  
computing

disk  
caching

helper  
functions

environment  
services

## Dependencies

CVX

BNT

EGLAB

GUI utils

LIBSVM

GLMNET

...

Driver  
I/O



# FFT Filter

```
function signal = flt_fft(varargin)
% Apply an FFT to each epoch of an epoched signal (Example).
% Signal = flt_fft(Signal, LogPower)
%
% This is example code to transform a signal into the power domain, or log-power domain. A
% fully-featured version of this is flt_fourier.
%
% In:
%   Signal :   Epoched data set to be processed
%
%   LogPower : whether to take the logarithm of the power (instead of the raw power) (default: false)
%
% Out:
%   Signal :   processed data set
%
%                               Christian Kothe, Swartz Center for Computational Neuroscience, UCSD
%                               2011-01-19
%
if ~exp_beginfun('filter') return; end

% requires epoched data, works best on spatially filtered data
declare_properties('name','EpochedFFT', 'depends','set_makepos', 'follows',{'flt_project','flt_window'}, 'independent_channels',true);

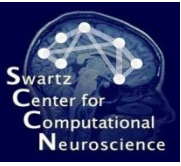
% declare arguments
arg_define(varargin,...
    arg_norep({'signal','Signal'}), ...
    arg({'do_logpower','LogPower'}, false, [], 'Compute log-power. Taking the logarithm of the power in each frequency band is easier to

% apply FFT and cut mirror half of the resulting samples
tmp = fft(signal.data, [], 2);
tmp = tmp(:, 1:signal.pnts/2, :);

% take signal power or log(power)
if do_logpower
    signal.data = log(abs(tmp));
else
    signal.data = abs(tmp);
end

exp_endfun;
```





# Kernel SVMs (via SVMperf)

```
arg_define([0 3],varargin, ...
  arg_norep('trials'), ...
  arg_norep('targets'), ...
  arg({'cost','Cost'}, search(2.^(-5:2:15)), [], 'Regularization parameter. Reasonable range: 2.^(-5:2:15), greater is stronger. By default, it is average
  arg({'ptype','Type'}, 'classification', {'classification','regression','ranking'}, 'Type of problem to solve.','cat','Core Parameters'), ...
  arg({'kernel','Kernel'}, 'rbf', {'linear','rbf','poly','sigmoid','user'}, 'Kernel type. Linear, or Non-linear kernel types: Radial Basis Functions (gene
  arg({'g','RBFScale','gamma'}, search(2.^(-16:2:4)), [], 'Scaling parameter of the RBF kernel. Should match the size of structures in the data; A reasona
  arg({'d','PolyDegree'}, uint32(3), [], 'Degree for the polynomial kernel.','cat','Core Parameters'), ...
  arg({'etube','EpsilonTube','tube'}, 0.1, [], 'Epsilon tube width for regression.','cat','Core Parameters'), ...
  arg({'rbalance','CostBalance','balance'}, 1, [], 'Relative cost of per-class errors. The factor by which training errors on positive examples outweigh
  ...
  arg({'s','SigmoidPolyScale'}, 1, [], 'Scale of sigmoid/polynomial kernel.','cat','Miscellaneous'), ...
  arg({'r','SigmoidPolyBias'}, 1, [], 'Bias of sigmoid/polynomial kernel.','cat','Miscellaneous'), ...
  arg({'u','UserParameter'}, '1', [], 'User-defined kernel parameter.','cat','Miscellaneous','type','char','shape','row'), ...
  arg({'bias','Bias'}, false, [], 'Include a bias term. Only implemented for linear kernel.','cat','Miscellaneous'), ...
  arg({'scaling','Scaling'}, 'std', {'none','center','std','minmax','whiten'}, 'Pre-scaling of the data. For the regularization to work best, the features :
  arg({'clean','CleanUp'}, false, [], 'Remove inconsistent training examples.','cat','Miscellaneous'), ...
  arg({'epsi','Epsilon','eps'}, 0.1, [], 'Tolerated solution accuracy.','cat','Miscellaneous'), ...
  arg({'verbose','Verbose'}, false, [], 'Show diagnostic output.','cat','Miscellaneous'));

if is_search(cost)
  cost = 1; end
if is_search(g)
  g = 0.3; end

% find the class labels
classes = unique(targets);
if length(classes) > 2
  % in this case we use the voter
  model = ml_trainvote(trials,targets,'1v1',@ml_trainsvm1light,@ml_predictsvm1light,varargin{:});
else
  % scale the data
  sc_info = hlp_findscaling(trials,scaling);
  trials = hlp_applyscaling(trials,sc_info);

  % remap target labels to -1,+1
  targets(targets==classes(1)) = -1;
  targets(targets==classes(2)) = +1;

  % rewrite sme string args to numbers
  ptype = hlp_rewrite(ptype,'classification','c','regression','r','ranking','p'); %#ok<*NDEF>
  kernel = hlp_rewrite(kernel,'linear',0,'poly',1,'rbf',2,'sigmoid',3,'user',4);

  % build the arguments
  args = sprintf('-z %s -c %f -v %d -w %f -j %f, -b %d -i %d -e %f -t %d -d %d -g %f -s %f -r %f -u %s', ...
    ptype,cost,verbose,etube,rbalance,bias,clean,epsi,kernel,d,g,s,r,u);

  % run the command
  model = svmlearn(trials,targets,args);
  model.sc_info = sc_info;
  model.classes = classes;
end
```



# CSP Paradigm

```
classdef ParadigmCSP < ParadigmDataflowSimplified
    methods

        function defaults = preprocessing_defaults(self)
            defaults = {'FIRFilter',{'Frequencies',[6 8 28 32],'Type','minimum-phase'}, 'EpochExtraction',[0.5 3.5], 'Resampling',10}
        end

        function [model,needsvoting] = feature_adapt(self,varargin)
            arg_define(varargin, ...
                arg_norep('signal'), ...
                arg({'patterns','PatternPairs'},3,[],'Number of CSP patterns (times two).','cat','Feature Extraction','type','express:

            if signal.nbchan < patterns
                error('CSP requires at least as many channels as you request output patterns. Please reduce the number of pattern pa
            for k=1:2
                trials{k} = exp_eval(set_picktrials(signal,'rank',k),1);
                covar{k} = cov(reshape(trials{k}.data,size(trials{k}.data,1),[]));
                covar{k}(~isfinite(covar{k})) = 0;
            end
            [V,D] = eig(covar{1},covar{1}+covar{2});
            model.filters = V(:,[1:patterns end-patterns+1:end]);
            P = inv(V);
            model.patterns = P([1:patterns end-patterns+1:end],:);
            model.chanlocs = signal.chanlocs;
            needsvoting = true;
        end

        function features = feature_extract(self,signal,featuremodel)
            features = zeros(size(signal.data,3),size(featuremodel.filters,2));
            for t=1:size(signal.data,3)
                features(t,:) = log(var(signal.data(:, :,t)*featuremodel.filters)); end
        end

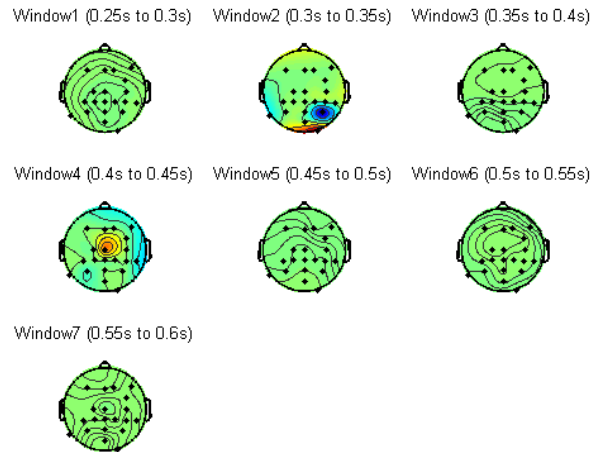
        function layout = dialog_layout_defaults(self)
            layout = {'flt.srate','flt.epoch','flt.fir.fspect','flt.fir.ftype',[],'pred.fad.patterns',[],'pred.ml.learner'};
        end
    end
end
end
```



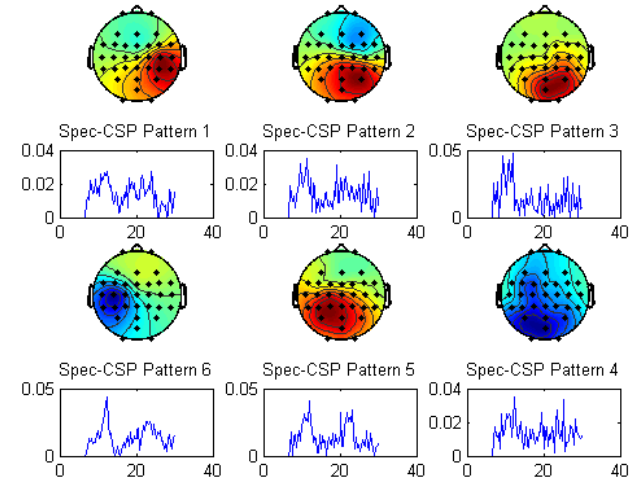
# Ongoing Work

- Better domain-specific assumptions in BCI approaches (moving beyond off-the-shelf components)
  - e.g., expressed as general convex optimization, Bayesian inference
- Integration of (quantitative) prior knowledge
  - Anatomical (or even functional) priors from brain atlases, etc.
- Integration of larger data sources
  - Multiple recordings, multiple subjects, ...
- Better exploitation of multiple modalities
  - Hybrid BCIs, general cognitive state assessment, ...
- More hardware devices! 😊

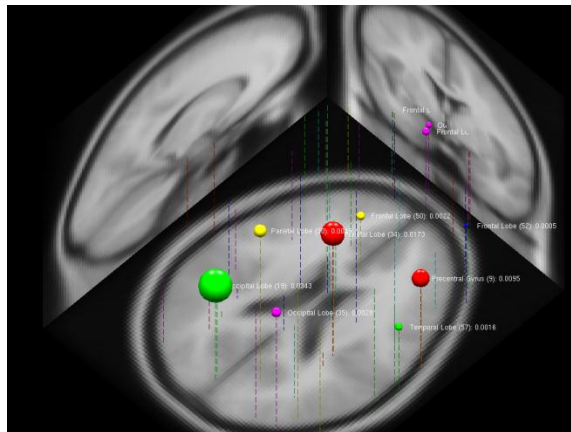
# Teaser: Some Model Types



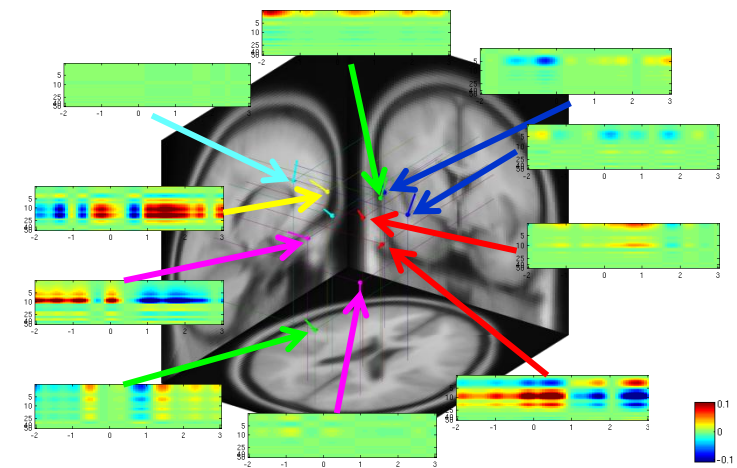
VB-ARD (on ERPs)



Spec-CSP



OSR



RSSD



Thanks!

Questions?