

# STUDY clustering overview



## STEP 1

Build a STUDY

## STEP 2

Precompute the data

## STEP 3

Precluster the data

## STEP 4

Cluster the data

**Exercise...**



# STUDY clustering overview



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**Exercise...**



# Memory options



**EEGLAB**

**File Edit Tools Plot St**

Import data  
Import epoch info  
Import event info  
Export  
Load existing dataset  
Save current dataset(s)  
Save current dataset as  
Clear dataset(s)  
Create study  
Load existing study  
Save current study  
Save current study as  
Clear study  
**Memory and other options**  
Save history ▶  
Quit

**Memory options - pop\_editoptions()**

**STUDY options (set these checkboxes if you intend to work with studies)**

If set, keep at most one dataset in memory. This allows processing hundreds of datasets within studies.  
If set, save not one but two files for each dataset (header and data). This allows faster data loading in studies.  
If set, write ICA activations to disk. This speeds up loading ICA components when dealing with studies.

**Memory options**

If set, use single precision under Matlab 7.x. This saves RAM but can lead to rare numerical imprecisions.  
If set, use memory mapped array under Matlab 7.x. This may slow down some computation.

**ICA options**

If set, precompute ICA activations. This requires more RAM but allows faster plotting of component activations.  
If set, scale ICA component activities to RMS (Root Mean Square) in microvolt (recommended).

**Folder options**

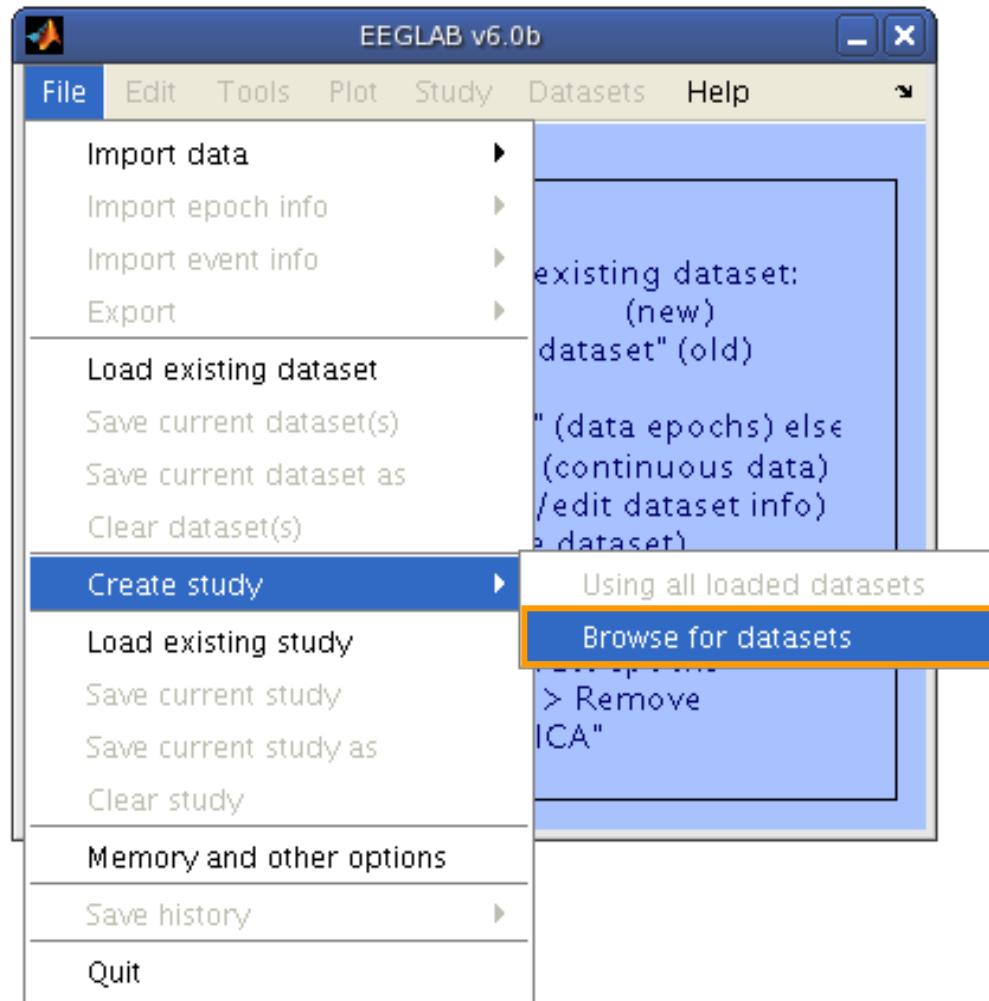
If set, when browsing to open a new dataset assume the folder/directory of previous dataset.

**Option file:** C:\Users\julie\Documents\MATLAB\functions\adminfunc\eeeg\_options.m

data  
select continuous  
extract epochs"  
> Remove  
ICA"

**Memory options should change  
when using STUDY vs single dataset**

# Build a STUDY



# Build a STUDY, cont'd



Create a new STUDY set -- pop\_study()

Create a new STUDY set

STUDY set name:

STUDY set task name:

STUDY set notes:

dataset filename      browse      subject      session      condition      group      Select by r.v.

1	<input type="text"/>	<input type="button" value="..."/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="Clear"/>	<input type="button" value="Clear"/>
2	<input type="text"/>	<input type="button" value="..."/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="Clear"/>	<input type="button" value="Clear"/>
3	<input type="text"/>	<input type="button" value="..."/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="Clear"/>	<input type="button" value="Clear"/>
4	<input type="text"/>	<input type="button" value="..."/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="Clear"/>	<input type="button" value="Clear"/>
5	<input type="text"/>	<input type="button" value="..."/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="Clear"/>	<input type="button" value="Clear"/>
6	<input type="text"/>	<input type="button" value="..."/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="Clear"/>	<input type="button" value="Clear"/>
7	<input type="text"/>	<input type="button" value="..."/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="Clear"/>	<input type="button" value="Clear"/>
8	<input type="text"/>	<input type="button" value="..."/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="Clear"/>	<input type="button" value="Clear"/>
9	<input type="text"/>	<input type="button" value="..."/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="Clear"/>	<input type="button" value="Clear"/>
10	<input type="text"/>	<input type="button" value="..."/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="button" value="Clear"/>	<input type="button" value="Clear"/>

Important note: Removed datasets will not be saved before being deleted from EEGLAB memory

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Update dataset info - datasets stored on disk will be overwritten (unset = Keep study info set)

Delete cluster information (to allow loading new datasets, set new components for clustering)

Choose dataset to add to STUDY -- pop\_study()

Look in: S01

Name	Date modified	Type
Ignore.set	11/8/2009 7:06 PM	SET File
Memorize.set	11/8/2009 7:06 PM	SET File
Probe.set	11/12/2009 10:02 ...	SET File

File name:

Files of type: (\*.set, \*.SET)

Open Cancel

# Edit dataset info

Create a new STUDY set -- pop\_study()

Edit STUDY set information - remember to save changes

	dataset filename	browse	subject	session	condition	group	Select by r.v.
1	C:\Users\julie\Documents\Wor	...	S01		memorize		Comp.: 3 5 ...
2	C:\Users\julie\Documents\Wor	...	S01		ignore		Comp.: 3 5 ...
3	C:\Users\julie\Documents\Wor	...	S01		probe		Comp.: 3 5 ...
4	C:\Users\julie\Documents\Wor	...	S02		memorize		Comp.: 5 6 ...
5	C:\Users\julie\Documents\Wor	...	S02		ignore		Comp.: 5 6 ...
6	C:\Users\julie\Documents\Wor	...	S02		probe		Comp.: 5 6 ...
7	C:\Users\julie\Documents\Wor	...	S03		memorize		Comp.: 6 7 ...
8	C:\Users\julie\Documents\Wor	...	S03		ignore		Comp.: 6 7 ...
9	C:\Users\julie\Documents\Wor	...	S03		probe		Comp.: 6 7 ...
10	C:\Users\julie\Documents\Wor	...	S04		memorize		Comp.: 1 2 ...

Important note: Removed datasets will not be saved before being deleted from EEGLAB memory

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Dataset info (condition, group, ...) differs from study info. [set] = Overwrite dataset info.

Delete cluster information (to allow loading new datasets, set new components for clustering, etc.)

Help Cancel Ok

# ICs to cluster



Create a new STUDY set -- pop\_study()

Edit STUDY set information - remember to save changes

STUDY set name:

STUDY set task:

STUDY set notes:

dataset filename

1	C:\Users\julie\
2	C:\Users\julie\
3	C:\Users\julie\
4	C:\Users\julie\
5	C:\Users\julie\
6	C:\Users\julie\
7	C:\Users\julie\
8	C:\Users\julie\
9	C:\Users\julie\
10	C:\Users\julie\

select components

ic 19	Cancel	Ok
ic 20		
ic 21		
ic 22		
ic 23		
ic 24		
ic 25		
ic 26		
ic 27		
ic 28		
ic 29		
ic 30		
ic 31		
ic 32		

Sternberg

Sternberg

sign	condition	group	Select by r.v.	Clear
	memorize		Comp.: 3 5 ...	Clear
	ignore		Comp.: 3 5 ...	Clear
	probe		Comp.: 3 5 ...	Clear
	memorize		Comp.: 5 6 ...	Clear
	ignore		Comp.: 5 6 ...	Clear
	probe		Comp.: 5 6 ...	Clear
	memorize		Comp.: 6 7 ...	Clear
	ignore		Comp.: 6 7 ...	Clear
	probe		Comp.: 6 7 ...	Clear
	memorize		Comp.: 1 2 ...	Clear

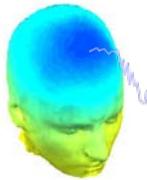
Important note: Removed datasets will not be saved before being deleted from EEGLAB memory

< Page 1 >

Dataset info (condition, group, ...) differs from study info. [set] = Overwrite dataset info.  
 Delete cluster information (to allow loading new datasets, set new components for clustering, etc.)

Help Cancel Ok

# Build a STUDY



```
% Open eeglab:  
[ALLEEG EEG CURRENTSET ALLCOM] = eeglab;  
  
% Set memory options:  
  
pop_editionoptions( 'option_storedisk', 1, 'option_savetwofiles', 1,...  
'option_saveica', 1, 'option_single', 0, 'option_memmapdata',...  
0, 'option_computeica', 1, 'option_scaleicarms', 0,...  
'option_rememberfolder', 1);  
  
% saves a file 'eeg_options.m' to your current working directory  
  
% Initialize EEGLAB/STUDY variables:  
STUDY = []; CURRENTSTUDY = 0; ALLEEG=[ ]; EEG=[ ]; CURRENTSET=[ ];
```

Most important option:

- Allows only one dataset to be loaded at once.
- Most STUDYs are too big to have all data loaded at once.



# Build a STUDY



% Faster alternative to building a STUDY manually

% Example STUDY: 13 subjects, 3 conditions

% Define variables:

```
basedir = 'C:\...\EEGLAB_WORKSHOP\STUDY\';
setnames = {'Memorize.set','Ignore.set','Probe.set'};
subjs = {'S01','S02','S03','S04','S05','S06','S07',...
'S08','S09','S10','S11','S12','S13'};
studyname = 'Sternberg';
taskname = 'Sternberg';
savename = 'stern.study';
```



# Define variables



% concatenate string variables:

```
[ ] % strings inside brackets will be concatenated  
datset = [basedir,subjs{subj},'\',setnames{cond}];
```

C:\EEGLAB\_Workshop\STUDY\ S01\ Memorize.set



# Load dataset info from commandline



```
% Now loop through subjects and add to the STUDY:  
index = 1; % initialize STUDY index  
for subj = 1:length(subjs) % for each subject  
    for cond = 1:length(setnames) % for each condition  
        dataset = [basedir,subjs{subj},'\',setnames{cond}];  
        [STUDY ALLEEG] = std_editset( STUDY, ALLEEG,...  
            'name', studyname, 'task', taskname,...  
            'commands', {[{'index',index,'load',dataset},...  
            {'dipselect',0.15},{'subject',subjs{subj}}},...  
            {'condition',conds{cond}}},...  
            'inbrain','on','updatedat','off',...  
            'savedat', 'off','filename', [basedir, savename]);  
    index = index + 1;  
    CURRENTSTUDY = 1; EEG = ALLEEG; CURRENTSET = [1:length(EEG)];  
    [STUDY, ALLEEG] = std_checkset(STUDY, ALLEEG);  
end;  
end;  
eeglab redraw
```

# STUDY structure

```
STUDY =  
    name: 'Sternberg'  
    task: 'Sternberg'  
    datasetinfo: [1x39 struct]  
    notes: ''  
    filename: 'stern.study'  
    filepath: 'C:\Users\julie\Documents\Workshops\Finland\STUDY'  
    history: [1x7332 char]  
    subject: {1x13 cell}  
    group: {'' }  
    session: []  
    condition: {'ignore' 'memorize' 'probe'}  
    setind: [3x13 double]  
    etc: [1x1 struct]  
    preclust: [1x1 struct]  
    cluster: [1x1 struct]  
    changrp: [1x71 struct]  
    saved: 'yes'
```

>>

# Subject info in STUDY structure



Gives information  
for each dataset  
of each subject

```
>> STUDY.datasetinfo
```

```
ans =
```

1x39 struct array with fields:

- filepath
- filename
- subject
- session
- condition
- group
- index**
- comps

Each DATASET  
(NOT each subject)  
has a unique  
**index**

```
>>
```

# STUDY clustering overview



## STEP 1

Build a STUDY

## STEP 2

Precompute the data

## STEP 3

Precluster the data

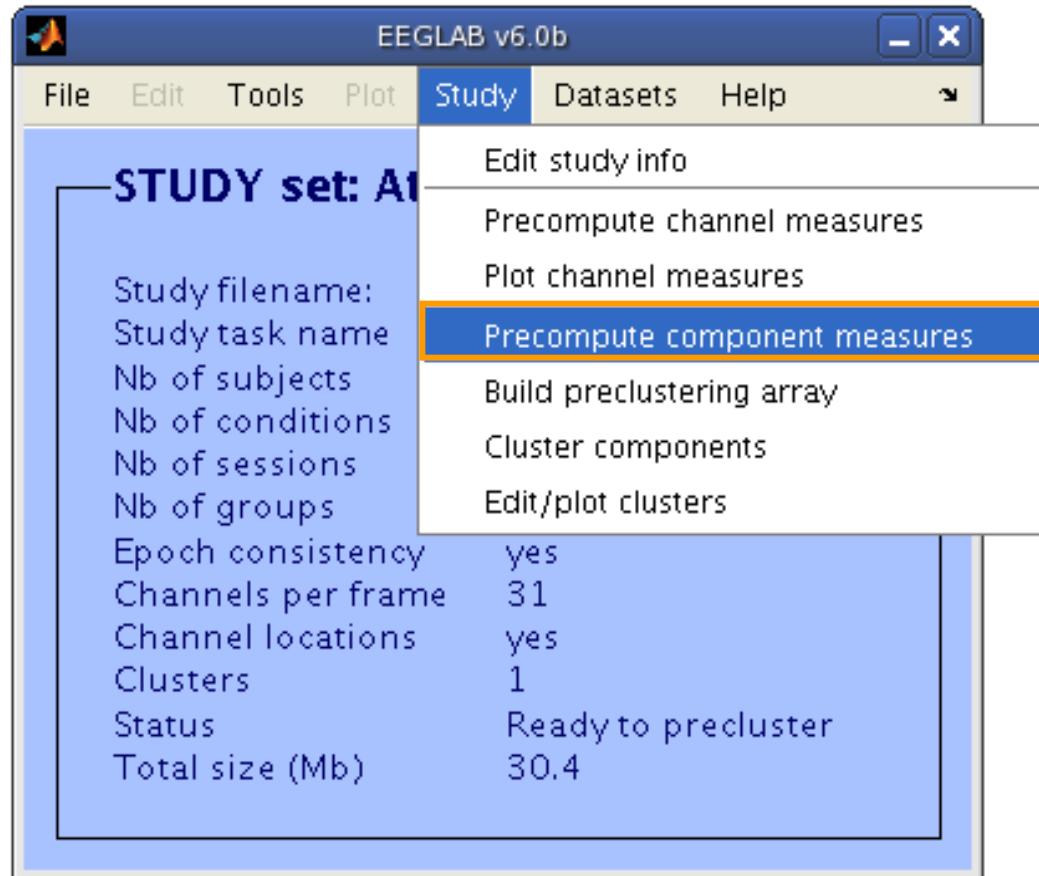
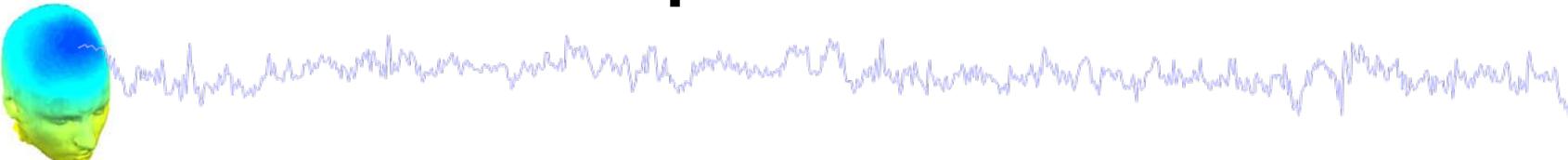
## STEP 4

Cluster the data

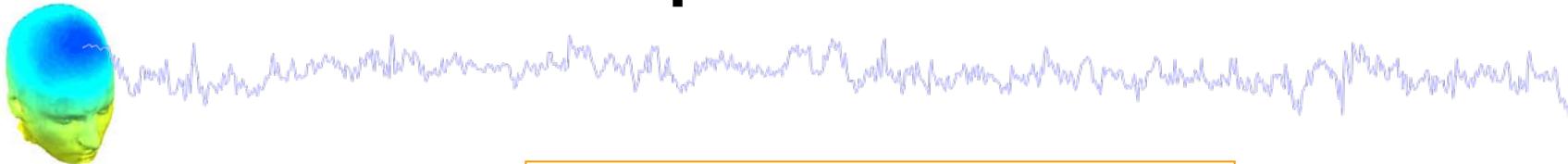
**Exercise...**



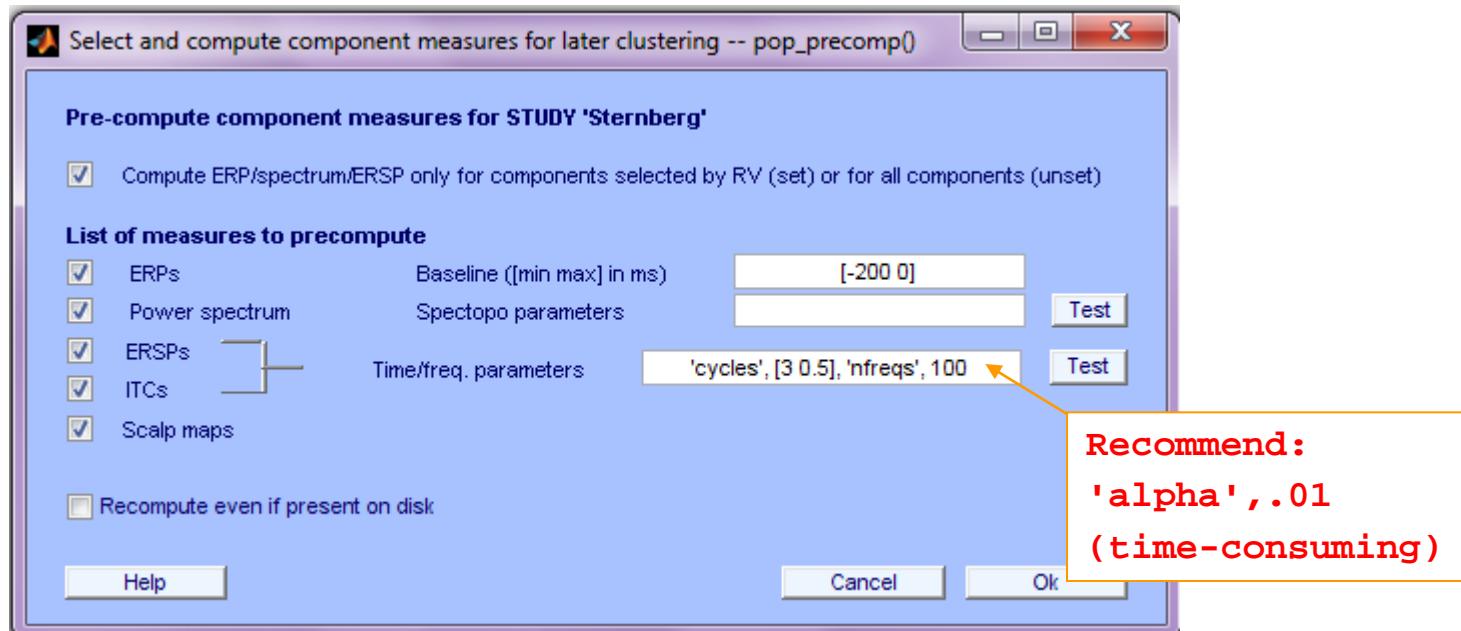
# Precompute data measures



# Precompute data measures



**TIP: Compute all measures so you can  
test different combinations for clustering**



```
[STUDY ALLEEG] = std_precomp(STUDY, ALLEEG, 'components',...
'erp', 'on', 'rmbase', [-200 0], 'scalp', 'on', 'spec',...
'on', 'specparams', {}, 'ersp', 'on', 'erspparams',...
{'cycles',[3 0.5], 'nfreqs',100, 'freqs',[3 70],...
'alpha',0.01}, 'itc', 'on');
```

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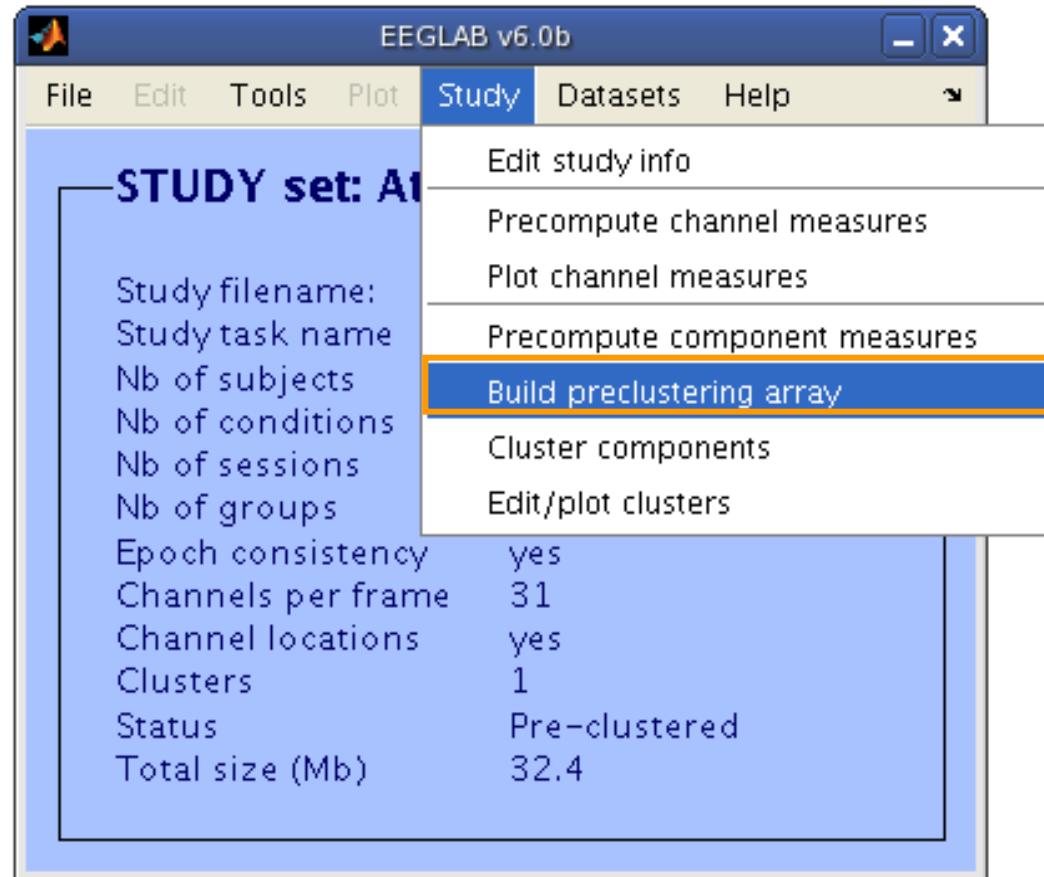
## STEP 4

Cluster the data

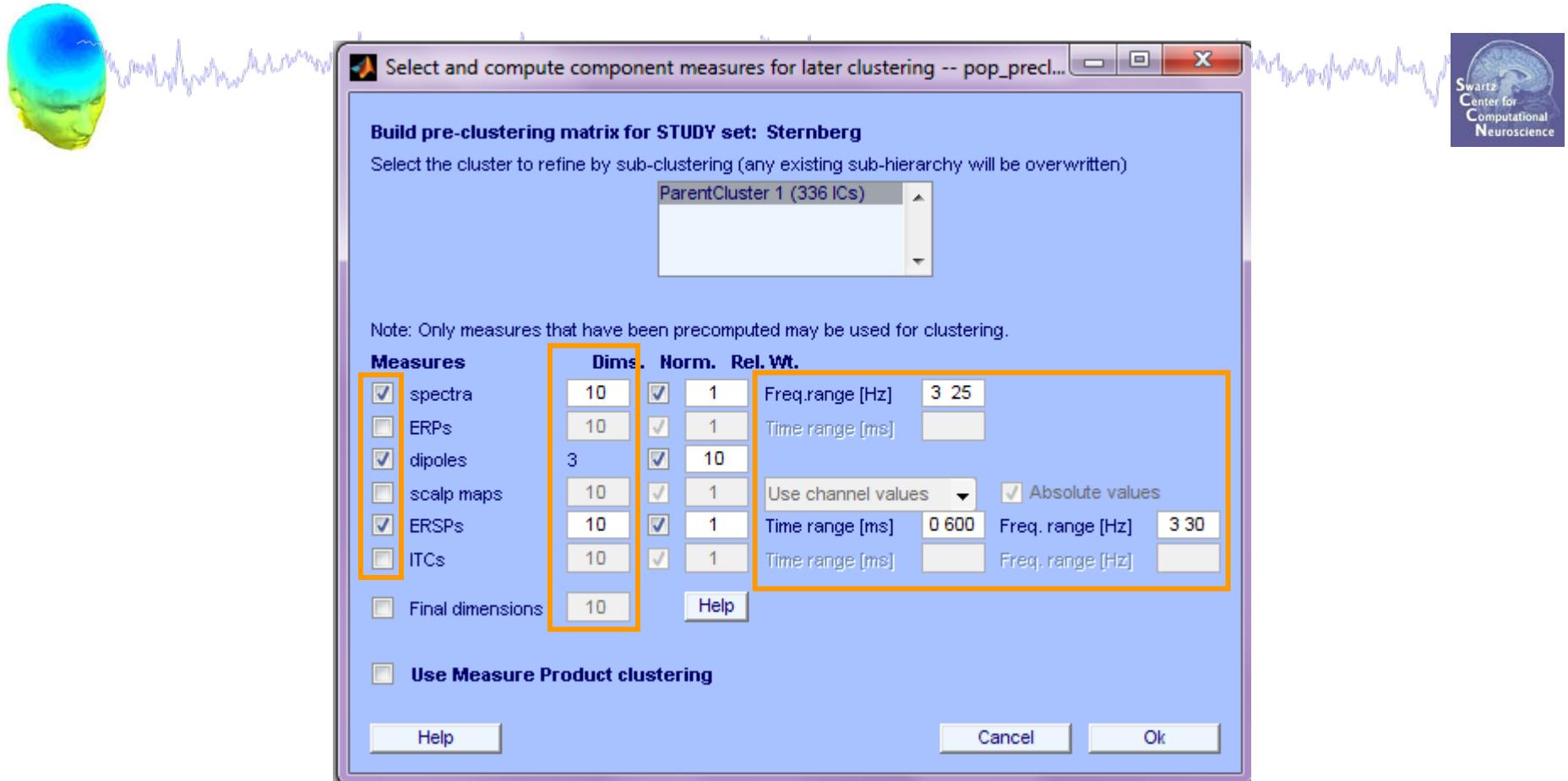
**Exercise...**



# Precluster the data



# Precluster the data



```
parentclust = 1; % cluster 1 is always full parent cluster
[STUDY ALLEEG] = std_pclust(STUDY, ALLEEG, parentclust, {'spec','npca',5, ...
    'norm',1,'weight',1,'freqrange',[3 25]}, {'erp','npca',6,'norm',1, ...
    'weight',1, 'timewindow',[0 400]}, {'scalp','npca',10,'norm',1,'weight',1, ...
    'abso',1}, {'dipoles','norm',1,'weight',10}, {'ersp','npca',20, ...
    'freqrange',[3 30], 'timewindow',[0 600], 'norm',1,'weight',1}, {'itc', ...
    'npca',6,'freqrange',[3 30], 'timewindow',[0 400], 'norm',1, 'weight',1});
```

# Choosing data measures



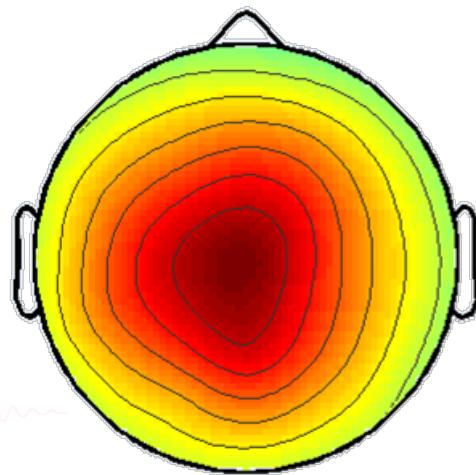
What measure(s) should you use?

- It depends on your final cluster criteria...
  - If for example, your priority is dipole location, then cluster only based on dipole location...

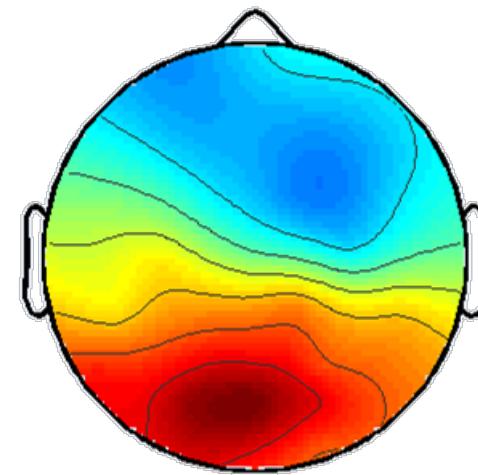
But consider:

- What is the difference between these two components?

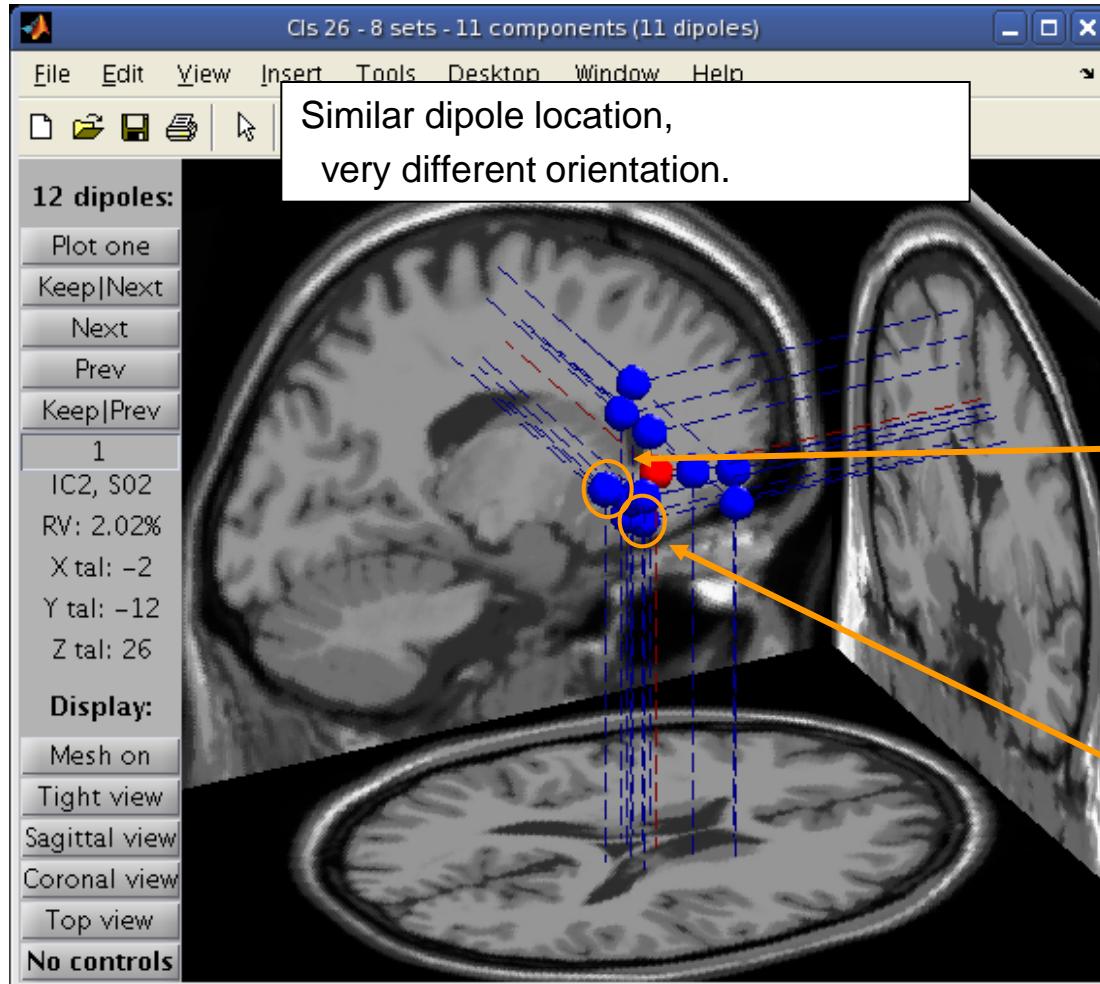
IC2 / S02, Cls 26



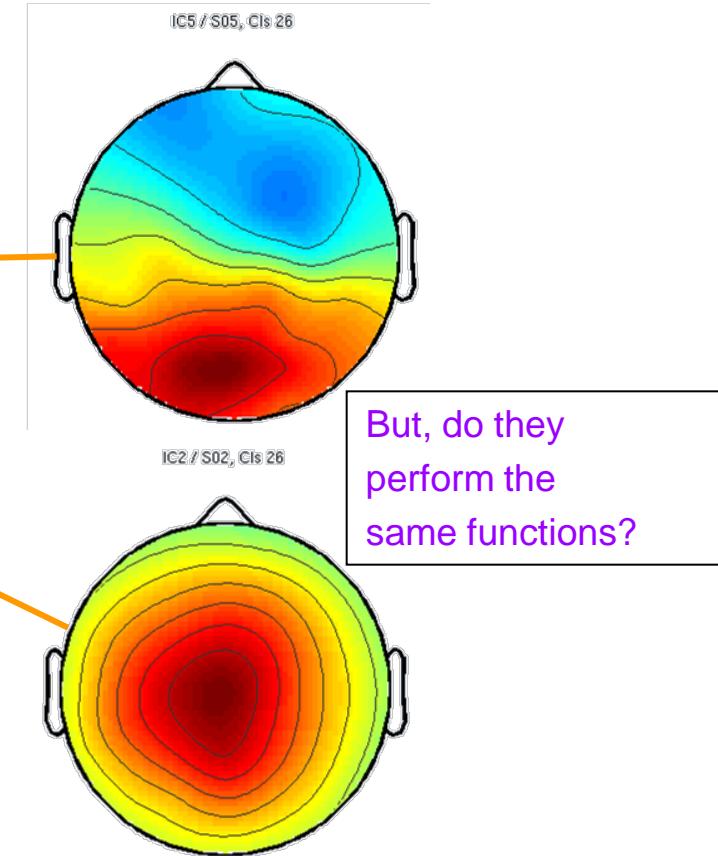
IC5 / S05, Cls 26



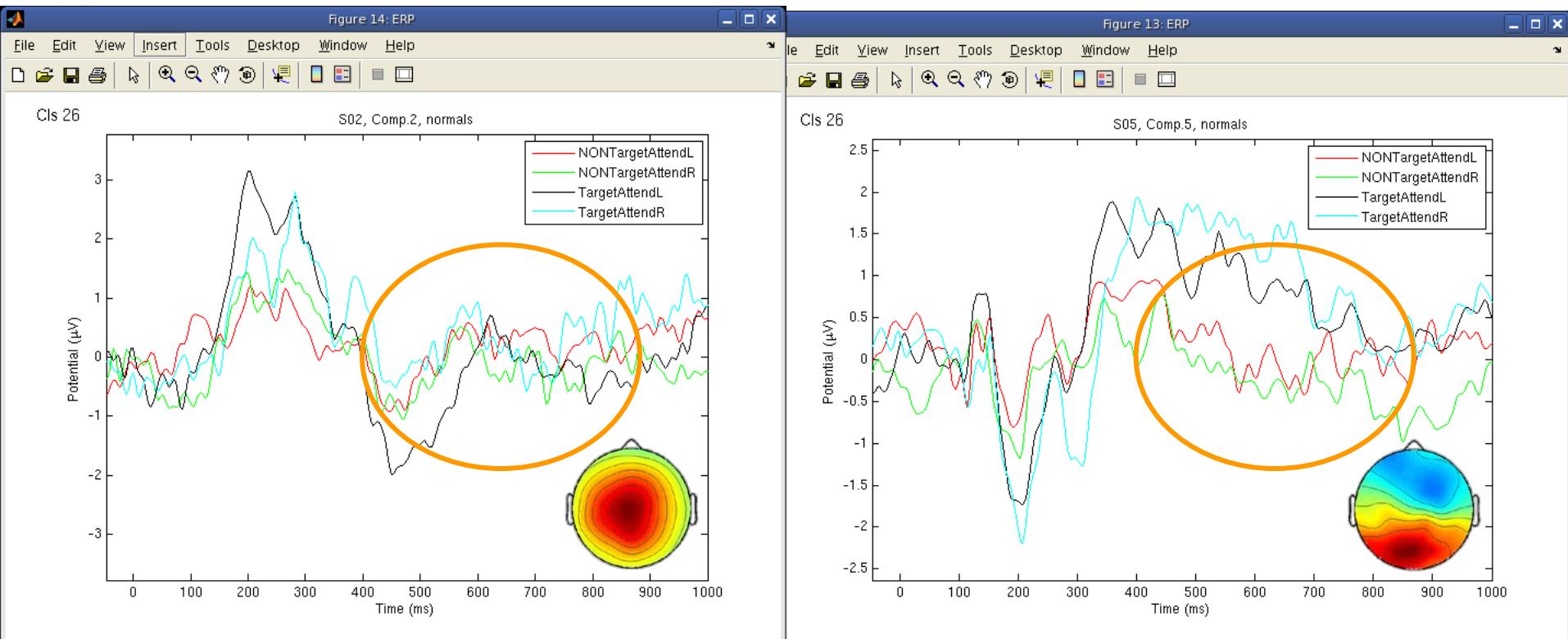
# Choosing data measures



Obvious dramatic effect on  
scalp map topography:



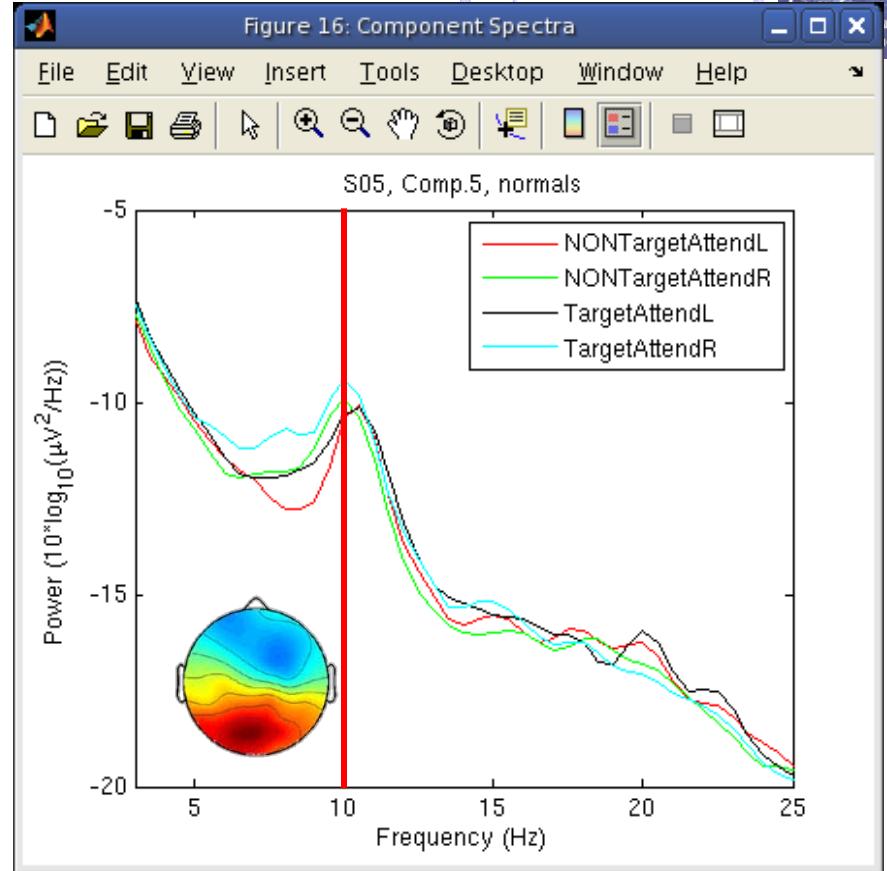
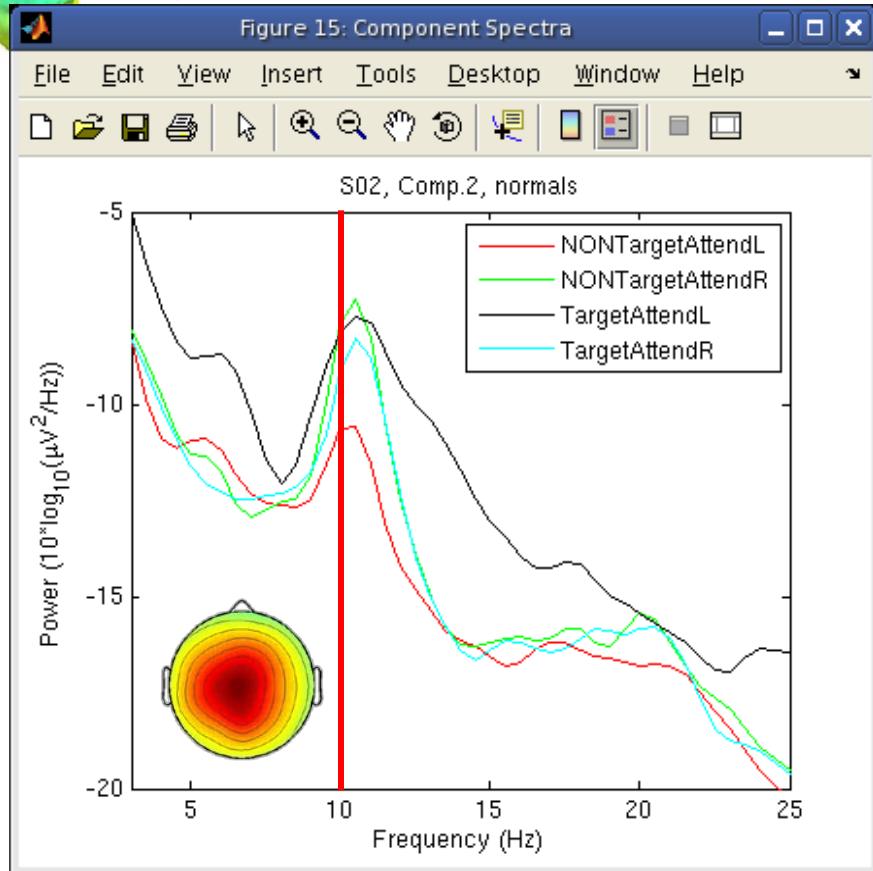
# Choosing data measures



ERPs seem different...

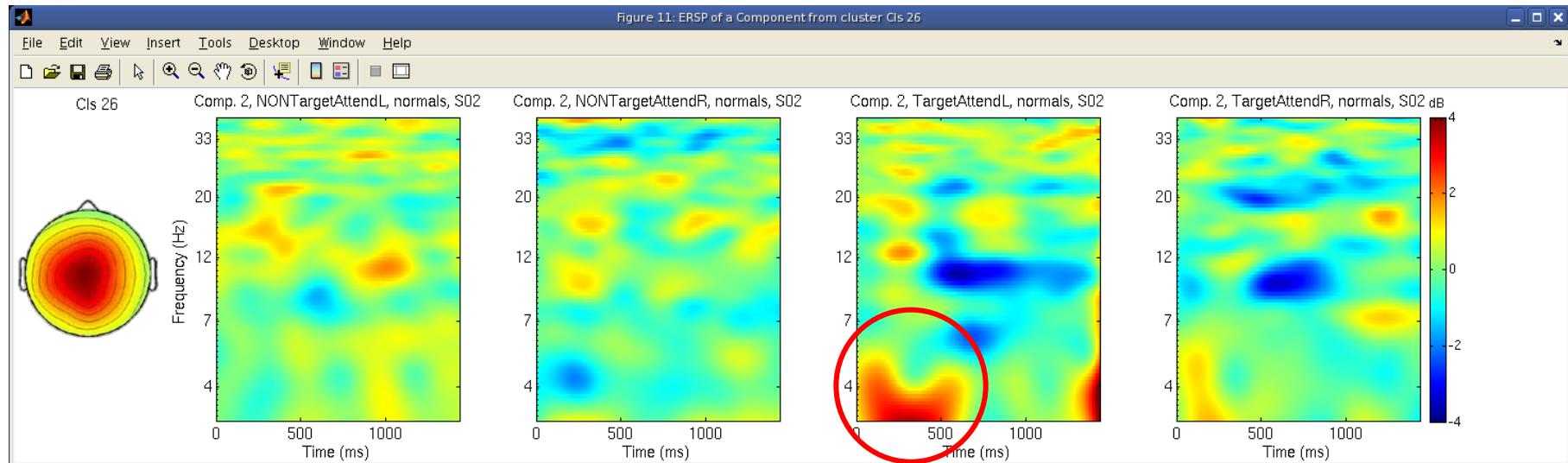
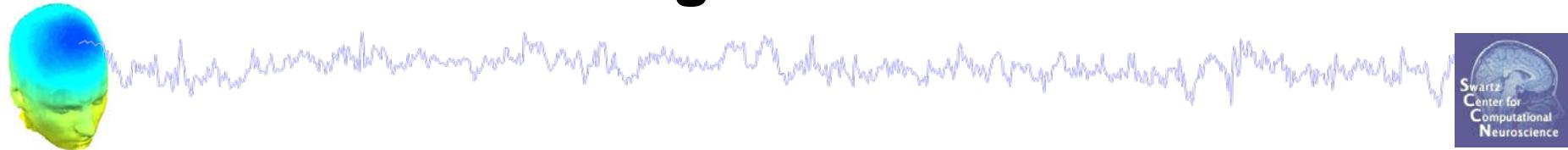


# Choosing data measures

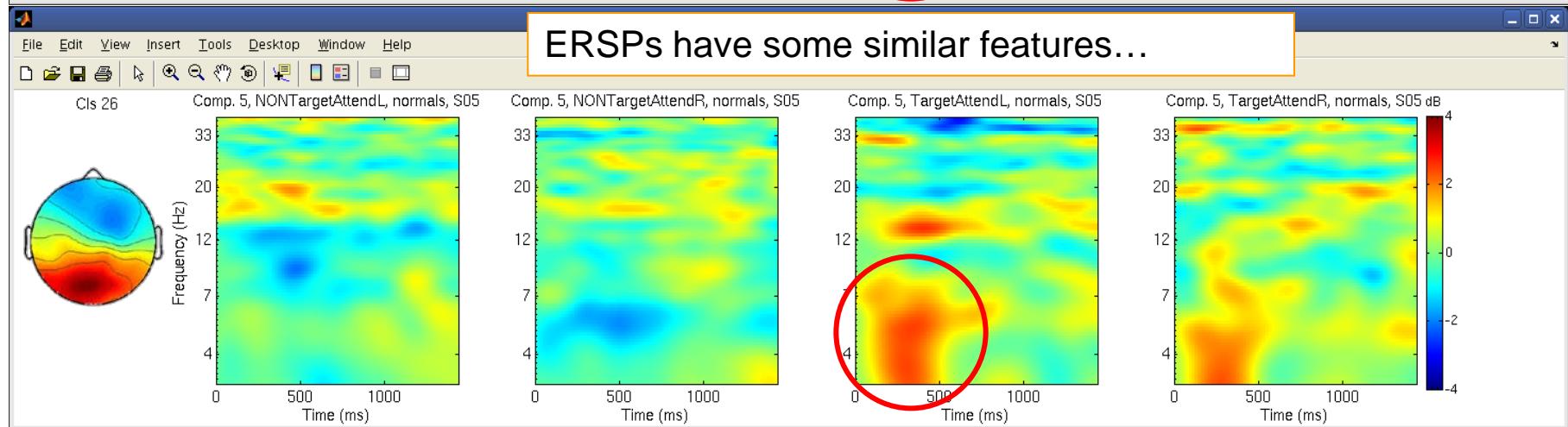


Spectra are similar, but they have  
variable responses to different conditions...

# Choosing data measures



ERSPs have some similar features...



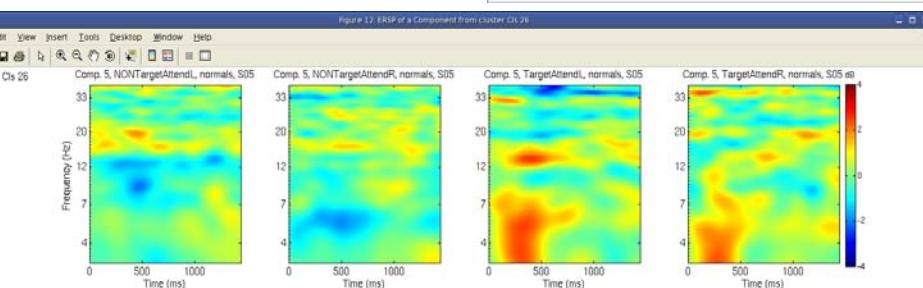
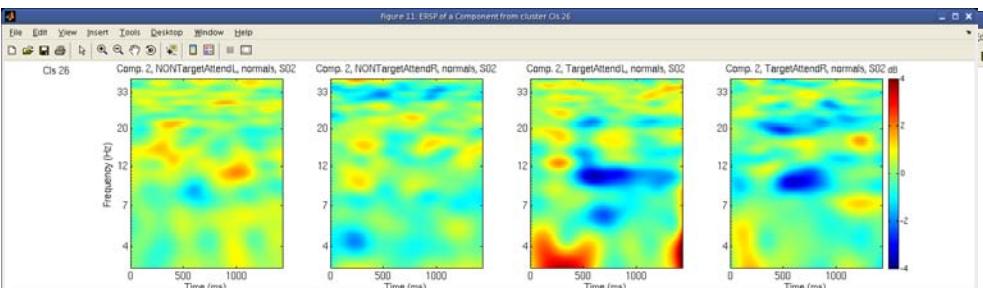
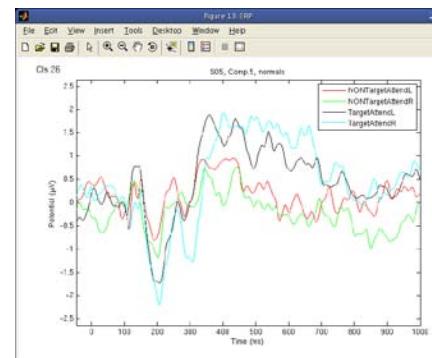
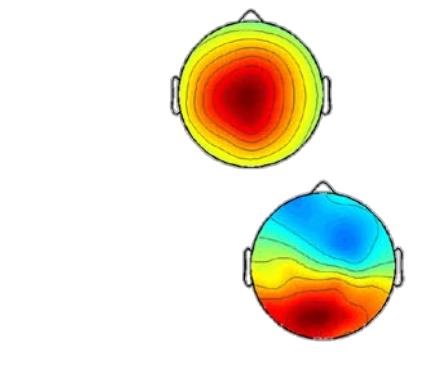
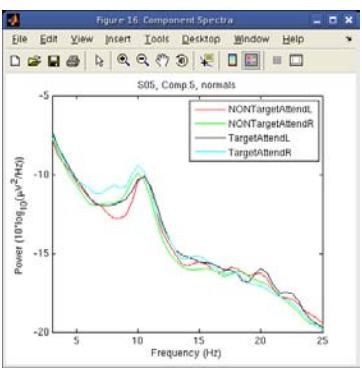
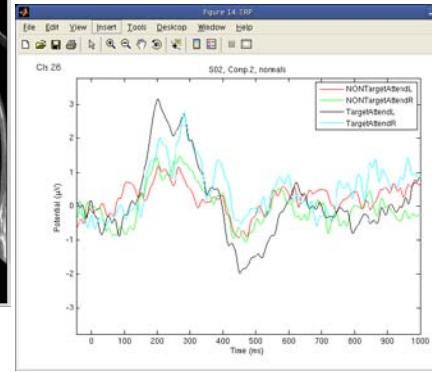
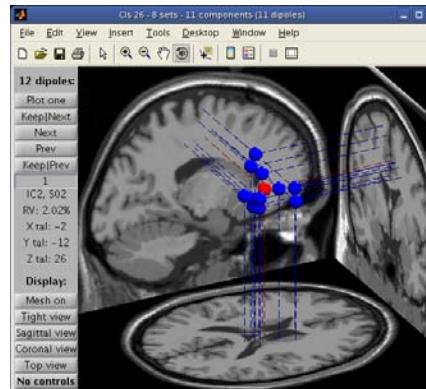
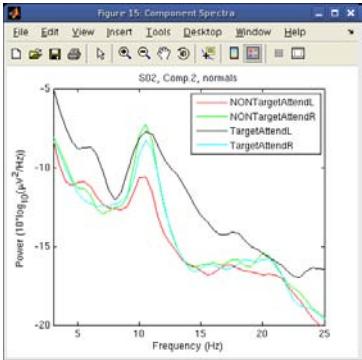
# Choosing data measures



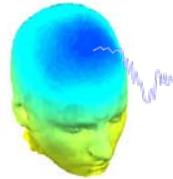
What data measures  
should you use?

It depends...

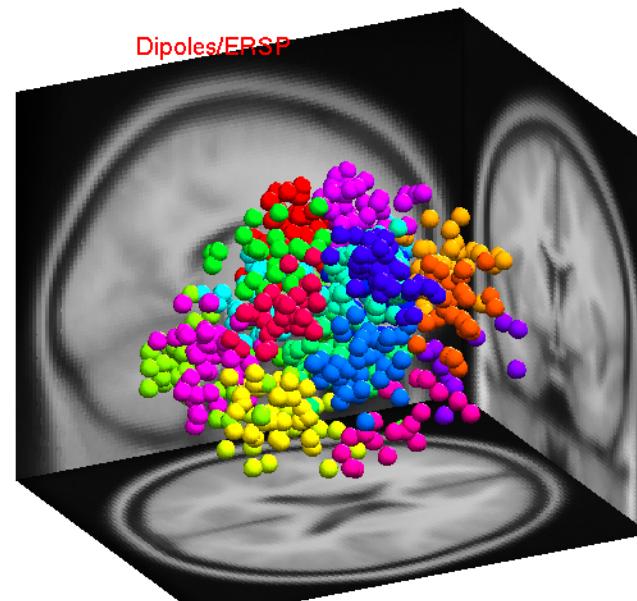
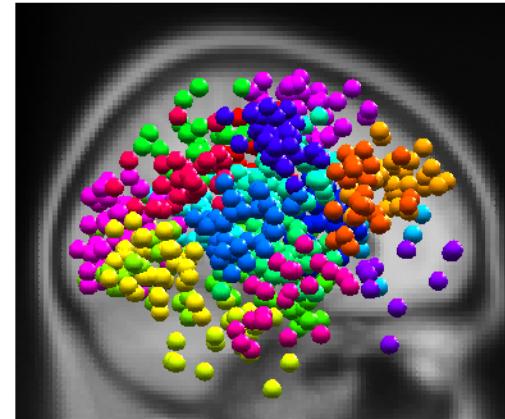
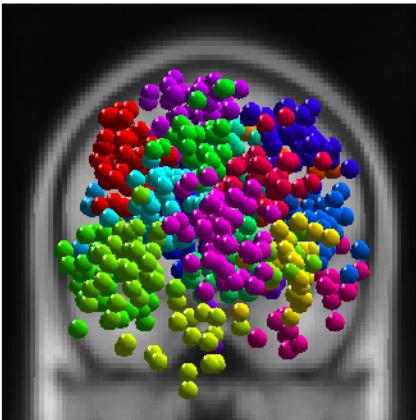
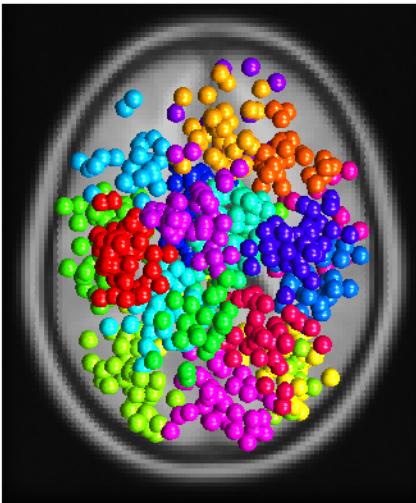
- broadly-matched ICs: use many/all of the measures.
- specifically-matched ICs: use one/few of the measures.



# What should clusters look like?



ICs clustered  
by dipole  
location and  
ERSP activity



# Plot STUDY dipoles



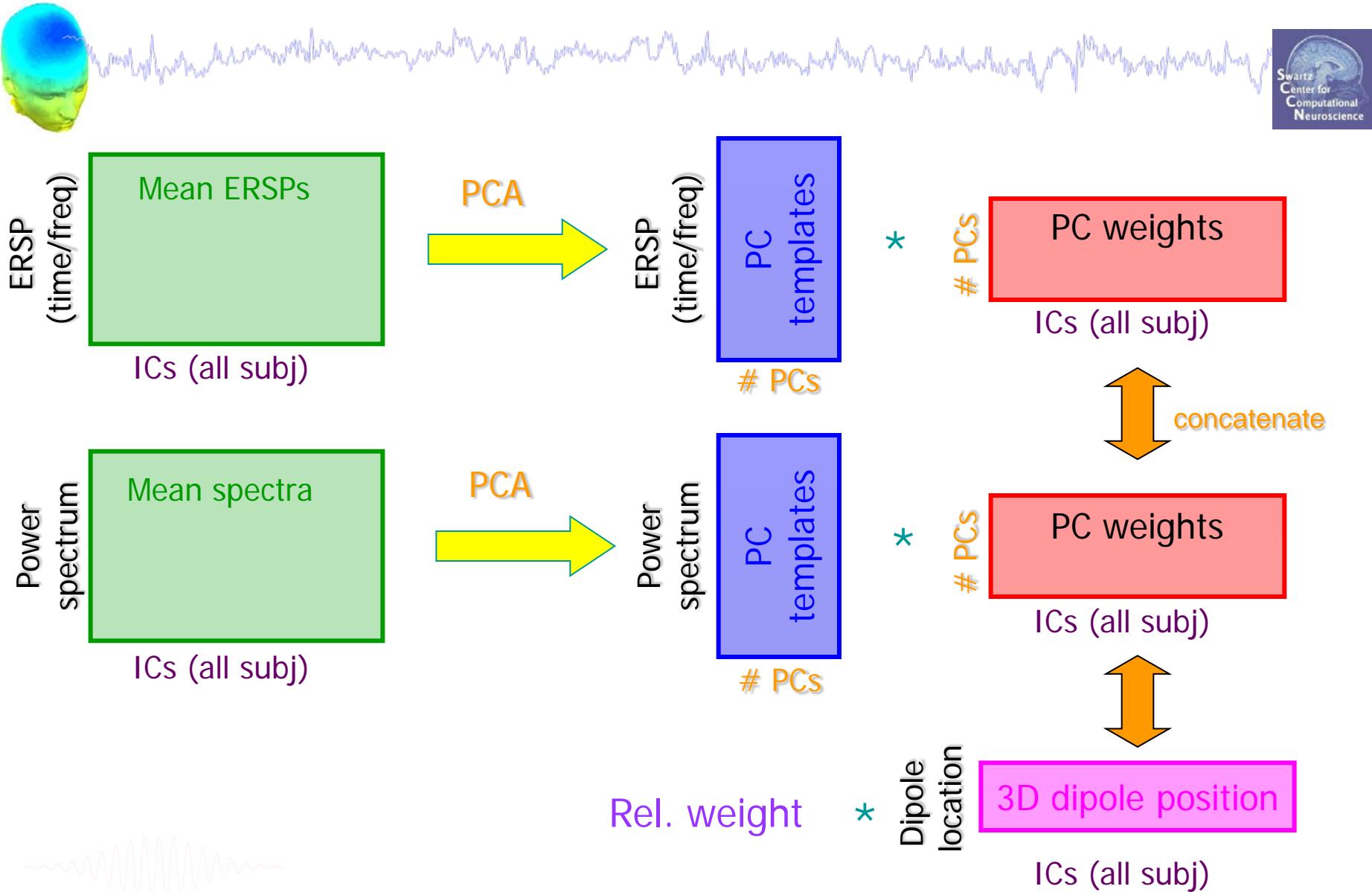
```
% std_dipoleclusters() variables:
```

```
clusters = [3:length(STUDY.cluster)]; % clusters to plot
title = 'Cluster Dipoles'; % figure title
plot_params = [2,2,1]; % [nrows,ncols,subplot]
views = [1,2,3,4]; % 1=top,2=side,3=rear,4=oblique
cols = hsv(length(clusters));
```

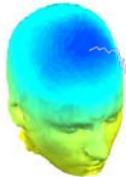
```
% std_dipoleclusters function call:
```

```
std_dipoleclusters(STUDY, ALLEEG, 'clusters', clusters, ...
'title', title, 'viewnum', views, 'rowcolplace', plot_param, ...
'centroid', 'off', 'colors', cols);
```

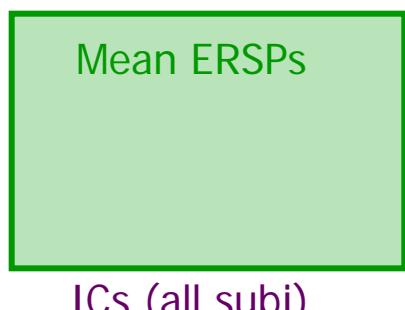
# Precluster schematic



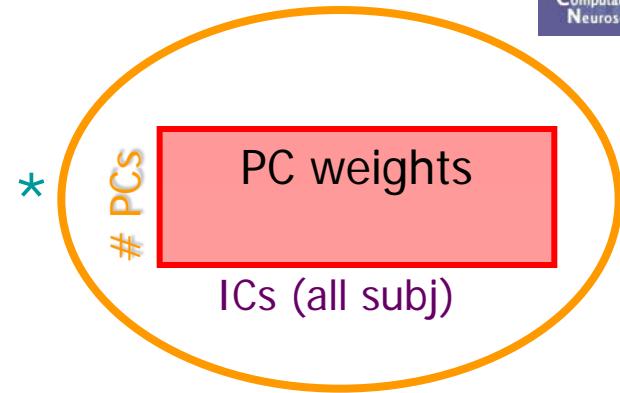
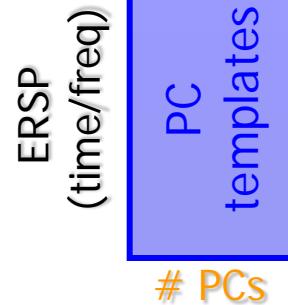
# Precluster: Use singular values from PCA



ERSP  
(time/freq)



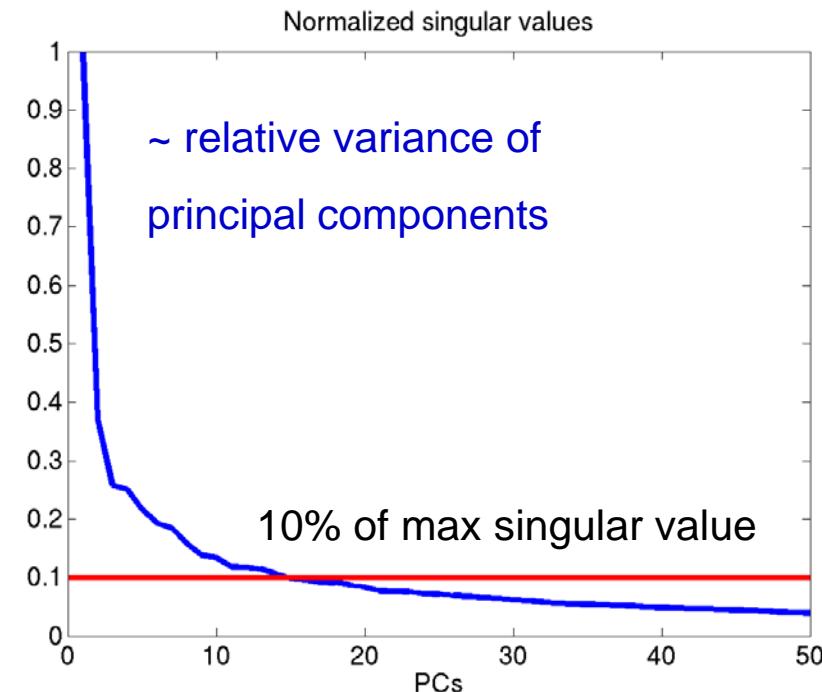
PCA



%% Do it yourself:

```
%% Load all ERSP data  
%% decompose with PCA  
%% plot singular values
```

(See code in 'Tutorial\_7\_BuildSTUDY.m')



# STUDY clustering overview



## STEP 1

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Precompute the data

## STEP 3

Precluster the data

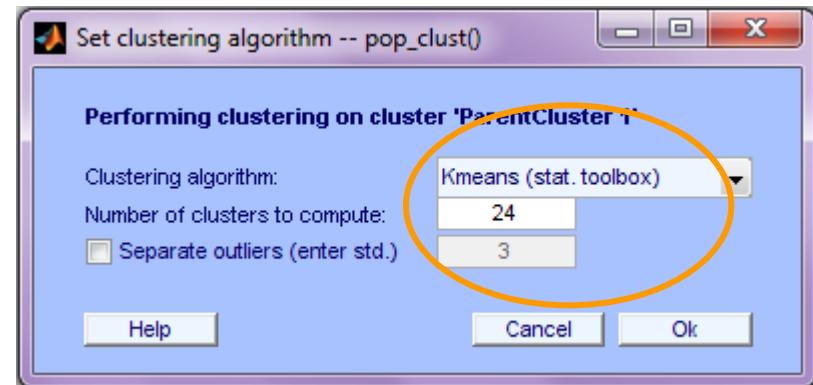
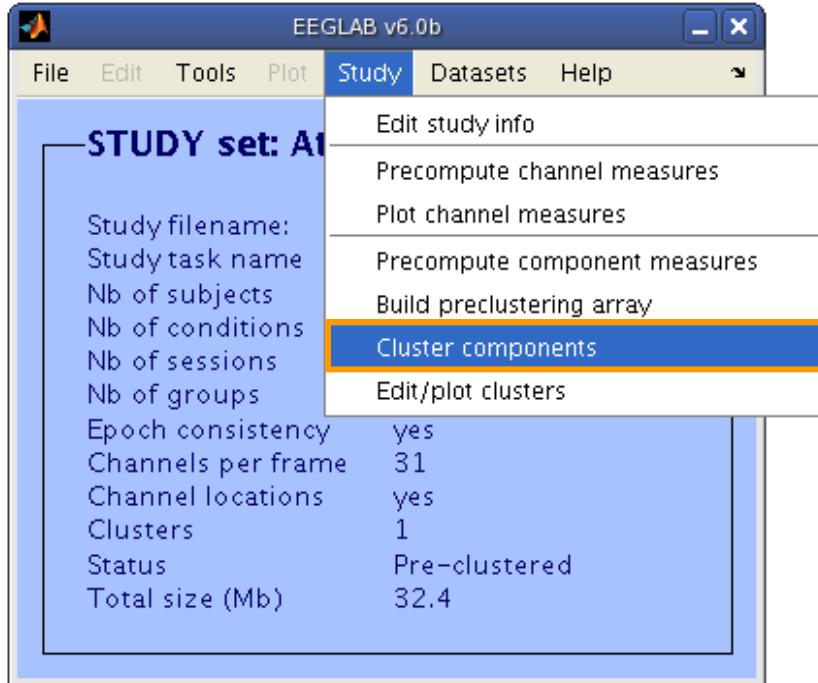
## STEP 4

Cluster the data

**Exercise...**



# Cluster components



```
nclusts = 25; % choose # of clusters to create  
[STUDY] = pop_clust(STUDY, ALLEEG, 'algorithm', 'kmeans', 'clus_num', nclusts);
```

# Plot/edit clusters



View and edit current component clusters -- `pop_clustedit()`

Study name: 'Sternberg' (336 of 336 components clustered)

Select cluster to plot

- All cluster centroids
- ParentCluster 1 (336 ICs)
  - Cls 2 (17 ICs)
  - Cls 3 (6 ICs)

Plot scalp maps  
Plot dipoles  
Plot ERPs  
Plot spectra  
Plot ERSPs  
Plot ITCs  
Plot cluster properties

Params  
Params  
Params

Select component(s) to plot

- 'Cls 2' comp. 1 (S01 IC21)
- 'Cls 2' comp. 2 (S03 IC21)
- 'Cls 2' comp. 3 (S03 IC25)
- 'Cls 2' comp. 4 (S04 IC19)

Plot scalp map(s)  
Plot dipole(s)  
Plot ERP(s)  
Plot spectra  
Plot ERSP(s)  
Plot ITC(s)  
Plot component properties

Create new cluster  
Rename selected cluster  
Merge clusters

Reassign selected component(s)  
Remove selected outlier comps.  
Auto-reject outlier components

Help Cancel Ok

# Plot cluster data



View and edit current component clusters -- `pop_clustedit()`

Study name: 'Sternberg' (336 of 336 components clustered)

Select cluster to plot

- All cluster centroids
- ParentCluster 1 (336 ICs)
- Cls 2 (17 ICs)
- Cls 3 (6 ICs)

Plot scalp maps

Plot dipoles

Plot ERPs

Plot spectra

Plot ERSPs

Plot ITCs

Plot cluster properties

Create new cluster

Rename selected cluster

Merge clusters

Help

Select component(s) to plot

- 'Cls 2' comp. 1 (S01 IC21)
- 'Cls 2' comp. 2 (S03 IC21)
- 'Cls 2' comp. 3 (S03 IC25)
- 'Cls 2' comp. 4 (S04 IC19)

Plot mean scalp maps for easy reference

Figure 3: Average scalp map for all clusters

Average scalp map for all clusters

Cluster ID	Samples (Ss)	Components (ICs)
Cls 2	10	17
Cls 3	6	6
Cls 4	4	5
Cls 5	5	7
Cls 6	6	9
Cls 7	8	11
Cls 8	8	14
Cls 9	13	15
Cls 10	9	11
Cls 11	12	17
Cls 12	10	16
Cls 13	10	12
Cls 14	11	21
Cls 15	13	21
Cls 16	6	11
Cls 17	10	14
Cls 18	7	15
Cls 19	12	17
Cls 20	11	17
Cls 21	10	15
Cls 22	11	12
Cls 23	11	19
Cls 24	10	16
Cls 25	10	18

# Exercise



- **Novice**
  - Open stern.study and practice plotting the existing clusters
- **Intermediate**
  - Script a loop to build a STUDY from the commandline
  - Precluster (pre-computation already done) and cluster components using measures of your choice.
- **Advanced**
  - Load raw data measures and run PCA to determine the relative size of PCA dimensions for each data measure.
  - Try preclustering/clustering based on your observations

\*\* All scripts for exercises can be found in:  
.../Scripts/Tutorial\_7\_BuildSTUDY.m

